
Roche

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1 pricing and product initiatives of competitors;
2 legislative and regulatory developments and economic conditions;
3 delay or inability in obtaining regulatory approvals or bringing products to market;
4 fluctuations in currency exchange rates and general financial market conditions;
5 uncertainties in the discovery, development or marketing of new products or new uses of existing products, including without limitation negative results of clinical trials or research projects, unexpected side-effects of pipeline or marketed products;
6 increased government pricing pressures;
7 interruptions in production;
8 loss of or inability to obtain adequate protection for intellectual property rights;
9 litigation;
10 loss of key executives or other employees; and
11 adverse publicity and news coverage.

Any statements regarding earnings per share growth is not a profit forecast and should not be interpreted to mean that Roche’s earnings or earnings per share for this year or any subsequent period will necessarily match or exceed the historical published earnings or earnings per share of Roche.

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Roche

Q1 2022 Sales

Basel, 25 April 2022

Group

Severin Schwan
Chief Executive Officer

Q1 2022 performance

Outlook

Q1 2022: Strong performance for Pharma and Diagnostics

Strong Group sales +11% driven by both divisions

- Pharma performing well (+6%) and delivering on current products and new launches
- Diagnostics maintaining growth momentum (+24%) including strong base business growth (+10%)

Portfolio rejuvenation ongoing with successful launches and Diagnostics increasing installed base

- Pharma with successful launch of Vabysmo and Susvimo in ophthalmology; upcoming launches for Polivy in 1L DLBCL & CD20xCD3 bi-specifics in hematology
- Diagnostics received EUA for the SARS-CoV-2 rapid antigen test; significant increase of installed base in molecular diagnostics contributing to strong base business growth; molecular testing solutions launched to track SARS-CoV-2 Omicron variants

Innovative late-stage pipeline with strong potential for future growth & significant news flow ahead

- Pharma: Read-outs in oncology for Tecentriq in four adjuvant indications, tiragolumab + Tecentriq combination in various indications and gantenerumab in Alzheimer's disease
- Diagnostics: BenchMark ULTRA PLUS, Digital Pathology Slide Scanner, Digital LightCycler, Elecsys pTau/AB42 ratio Gen2 CSF (FDA)

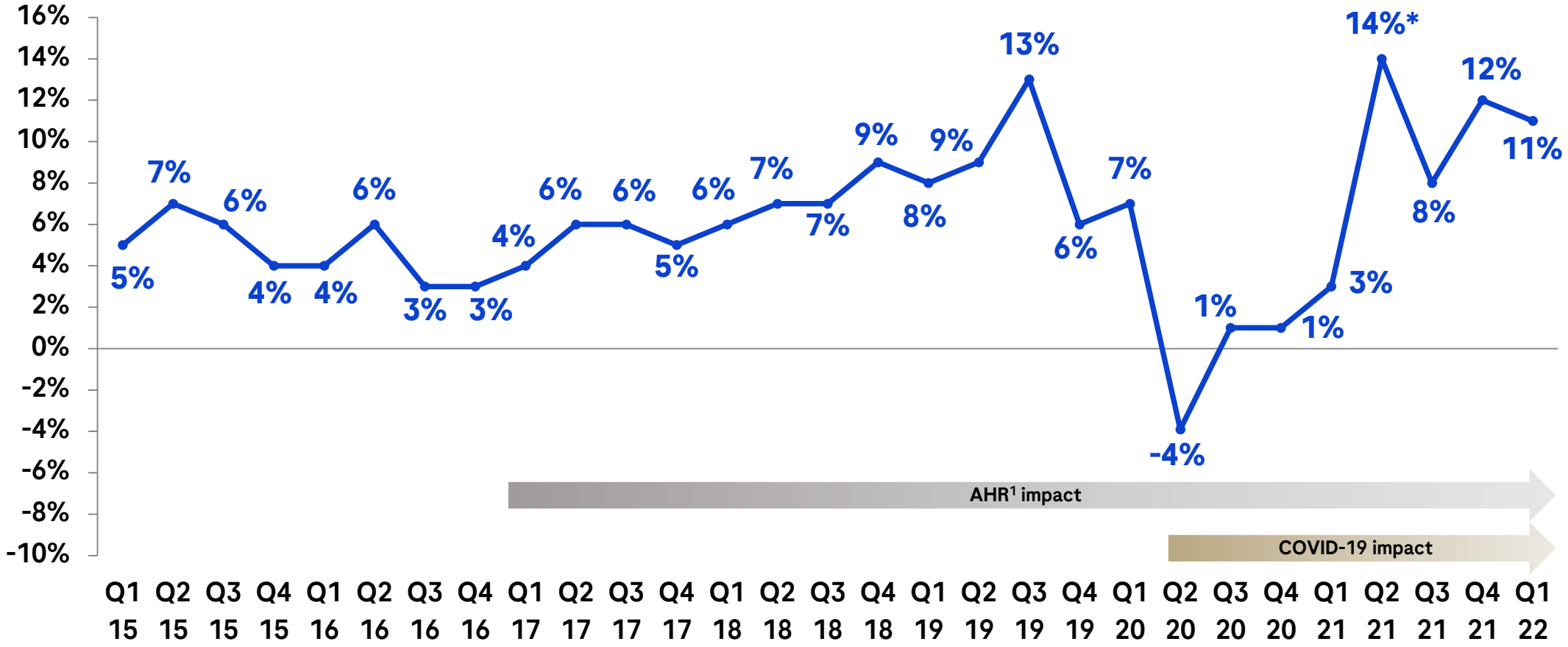
Growth rates at CER (Constant exchange Rates)

Q1 2022: Group sales growth driven by strong performance in both divisions

	2022 CHFbn	2021 CHFbn	Change in % CHF	Change in % CER
Pharmaceuticals Division	**11.2**	10.6	**5**	**6**
Diagnostics Division	**5.3**	4.3	**22**	**24**
Roche Group	**16.4**	14.9	**10**	**11**

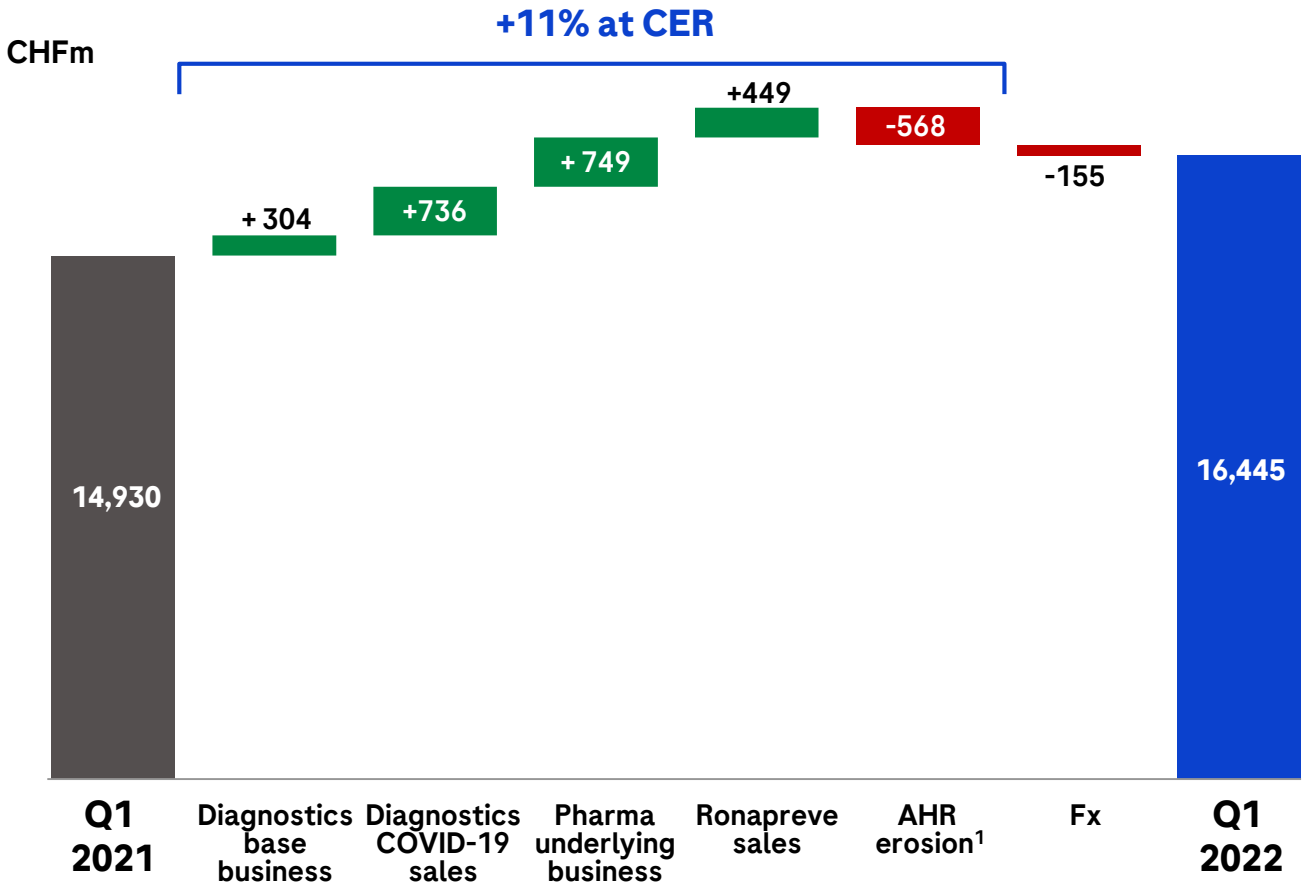
CER=Constant Exchange Rates; totals may include differences due to rounding

Q1 2022: Group sales +11% driven by both divisions

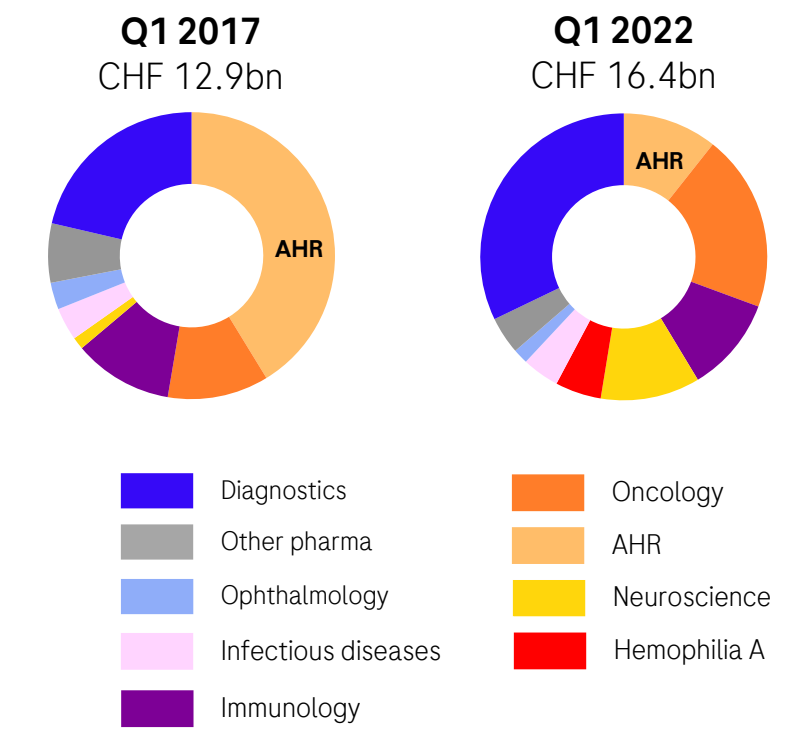


Growth rates at CER (Constant exchange Rates); * Q2 2020 sales severely impacted by COVID-19 pandemic onset ; [1]AHR: Avastin, Herceptin, Rituxan/MabThera

Q1 2022: Strong underlying business momentum



Diversification of Roche business



Q1 2022 values in reported CHFm, variances in CERm; [1] AHR: Avastin, Herceptin, Rituxan/MabThera sales erosion (2.5bn for FY 2022)

Q1 2022 performance

Outlook

2022 sales outlook confirmed

Sales drivers[1]

Pharma: New products with accelerating growth

Diagnostics: Base business with strong growth

AHR[2] biosimilars: Roughly CHF -2.5 bn sales erosion

COVID-19 sales for Diagnostics and Pharma around CHF 5 bn

- **Guidance stable to low-single digit group sales growth**
- **Group sales to grow high-single digit if COVID-19 sales and AHR get excluded**
- **Guidance based on a scenario where the Delta/Omicron variants represent the last major wave**

[1] At Constant Exchange Rates (CER); [2] AHR=Avastin, Herceptin, Rituxan/MabThera

2022: Upcoming newsflow

Pharma

Ongoing and upcoming launches

- **Vabysmo** in DME/nAMD
- **Susvimo** in nAMD
- **Polivy** in 1L DLBCL
- **mosunetuzumab** in FL
- **glofitamab** in DLBCL

Late stage pipeline

- **3 tiragolumab + Tecentriq studies** NSCLC, Cervical, Esophageal
- **4 Tecentriq adjuvant studies** Head & Neck, Renal, HCC, neoadjuvant NSCLC
- **gantenerumab** in Alzheimer's disease

Diagnostics

Upcoming launches

BenchMark ULTRA PLUS	Automated immunohistochemistry/in situ hybridization advanced staining platform
DP600	High capacity pathology slide scanner for high volume digitization applications
Digital LightCycler	Novel digital PCR platform
Elecsys pTau/AB42 ratio Gen2 CSF (FDA)	Detect amyloid disease & enable a broader availability of testing for Alzheimer's Disease

Neuroscience
Oncology
Ophthalmology
Diagnostics

DME=diabetic macular edema; nAMD=neovascular age-related macular degeneration; DLBCL=diffuse large B-cell lymphoma; FL=follicular lymphoma; NSCLC=non-small cell lung cancer; HCC=hepatocellular carcinoma; CSF=cerebrospinal fluid; PCR=polymerase chain reaction

First Roche ESG event focusing on access to healthcare

Roche ESG Event on May 16
Access to Healthcare

15:00 - 16:30 CEST / 14:00 – 15:30 BST
09:00 – 10:30 am EDT / 6:00 – 7:30 am PDT

Our 10-year ambitions to be achieved by 2030

Pharmaceuticals: Double medical advances at less costs to society

Diagnostics: Double patient access to novel, high-medical-value diagnostics solutions

2022 outlook

Group sales growth[1]	• Stable to low-single digit
Core EPS growth[1]	• Low- to mid-single digit (including accretion of 4.4%p from share repurchase)
Dividend outlook	• Further increase dividend in Swiss francs

[1] At Constant Exchange Rates (CER)

Pharmaceuticals Division

Bill Anderson
CEO Roche Pharmaceuticals

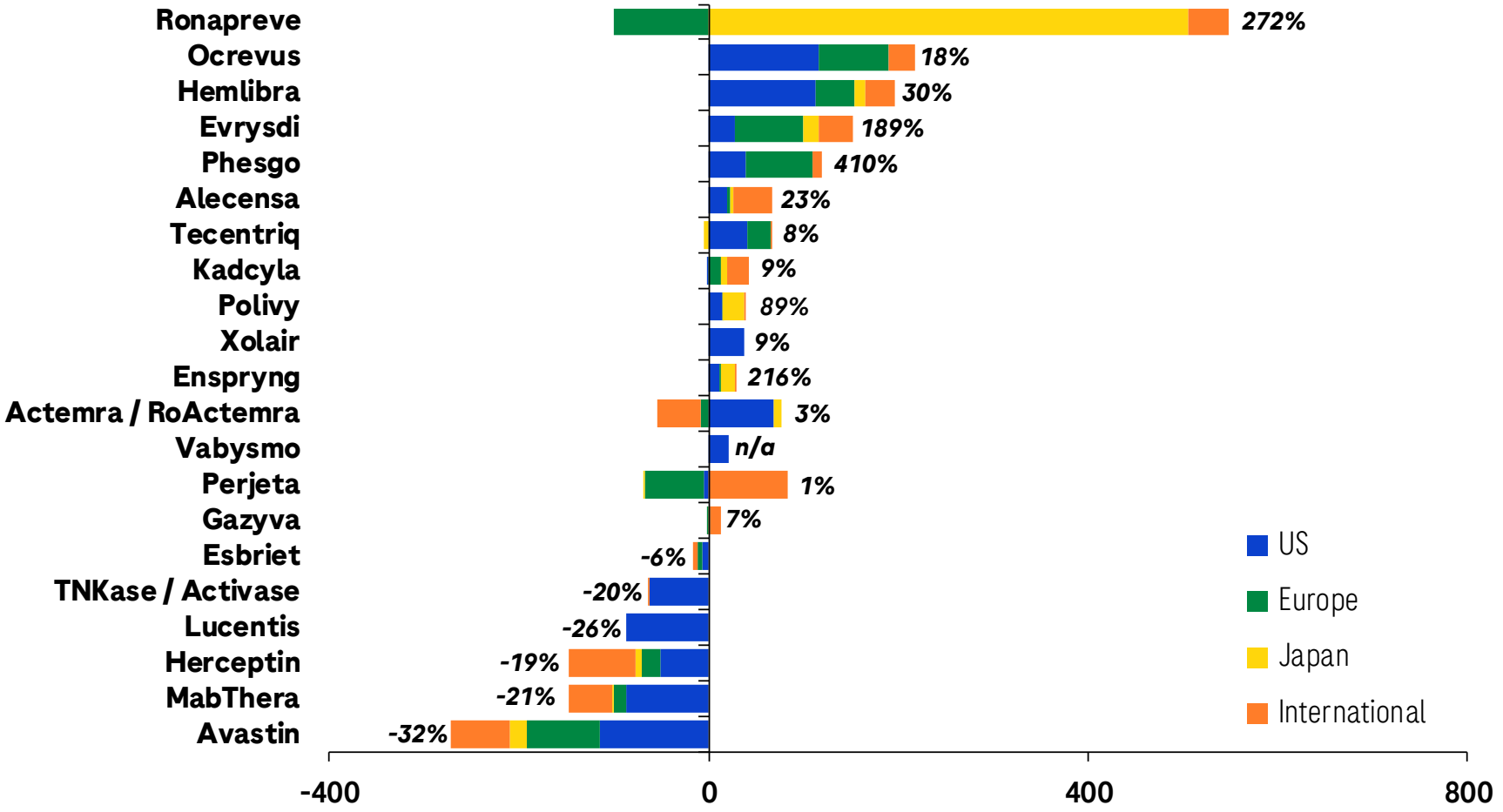
Q1 2022: Pharmaceuticals Division sales

Good growth momentum

	2022 CHFm	2021 CHFm	Change in % CHF	Change in % CER
Pharmaceuticals Division	**11,159**	**10,600**	**5**	**6**
United States	5,489	5,292	4	2
Europe	2,072	2,175	-5	-1
Japan	1,337	852	57	69
International	2,261	2,281	-1	0

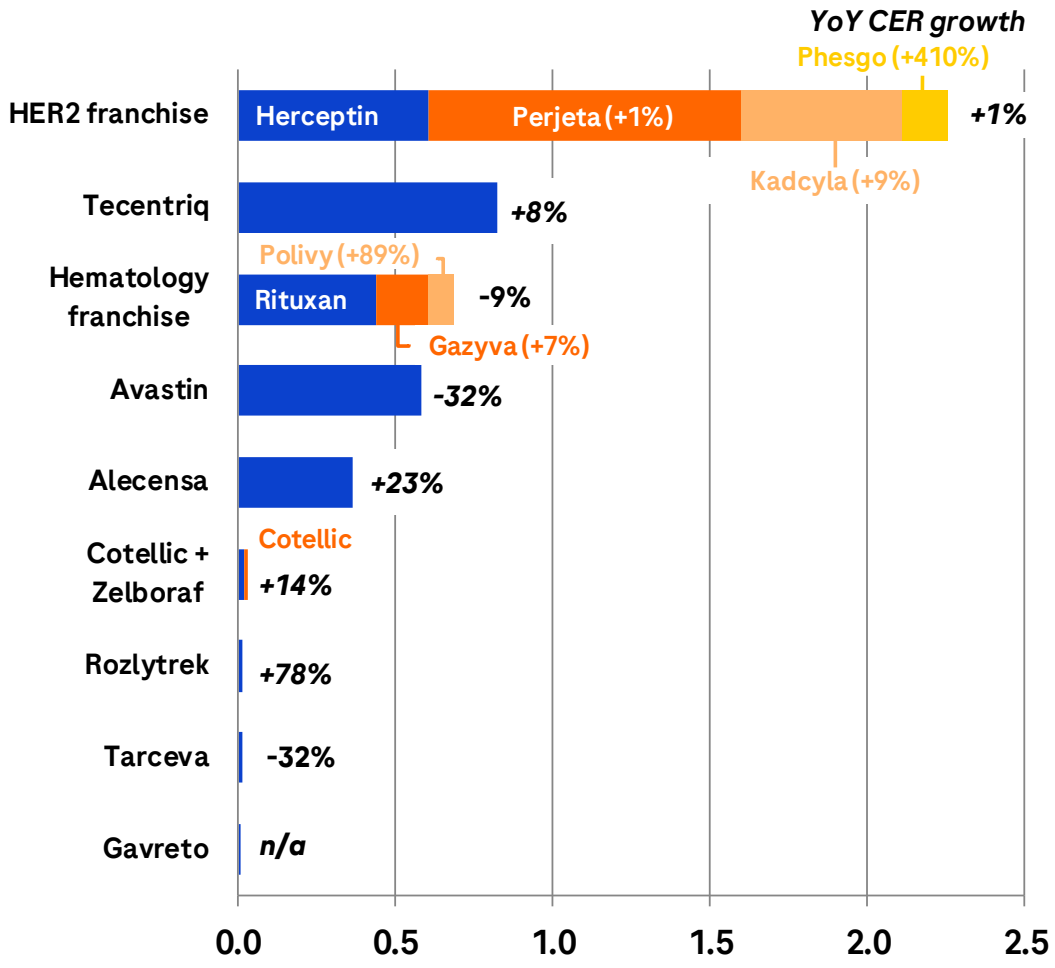
CER=Constant Exchange Rates

Q1 2022: Continued Pharma portfolio rejuvenation



Absolute values and growth rates at Constant Exchange Rates (CER)

Q1 2022: Oncology portfolio rejuvenation progressing well



HER2 franchise

- Kadcyla (+9%) with growth ex-US due to adjuvant BC
- Perjeta (+1%) growth cannibalized by successful Phesgo launch
- Phesgo (CHF 146m): Conversion and geographic expansion ongoing

Tecentriq

- Growth (+8%) driven by adjuvant NSCLC, 1L HCC and 1L SCLC

Avastin franchise

- Biosimilar erosion in all regions

Hematology franchise

- Venclexta*: Growth driven by 1L AML and 1L and R/R CLL
- Gazyva (+7%): Growth due to 1L FL and in 1L CLL
- Polivy (+89%): Growth acceleration in Q1 partly due to R/R DLBCL; Positive CHMP opinion in 1L DLBCL (POLARIX)
- Mosunetuzumab: Positive CHMP opinion in 3L+ FL

Alecensa

- Growth (+23%) driven by all regions, especially International and US

CER=Constant Exchange Rates; Q1 2022 Oncology sales: CHF 4.9bn; CER growth -3%; * Venclexta sales booked by AbbVie and therefore not included (FY-2021 sales of USD 1.820bn, +36% YoY reported); Polivy in collaboration with Seagen; BC=breast cancer; HCC=hepatocellular carcinoma; SCLC=small cell lung cancer; NSCLC=non-small cell lung cancer; AML=acute myeloid leukemia; R/R CLL=relapsed/refractory chronic lymphocytic leukemia; FL=follicular lymphoma; DLBCL=diffuse large B cell lymphoma; CHMP=Committee for Medicinal Products for Human Use

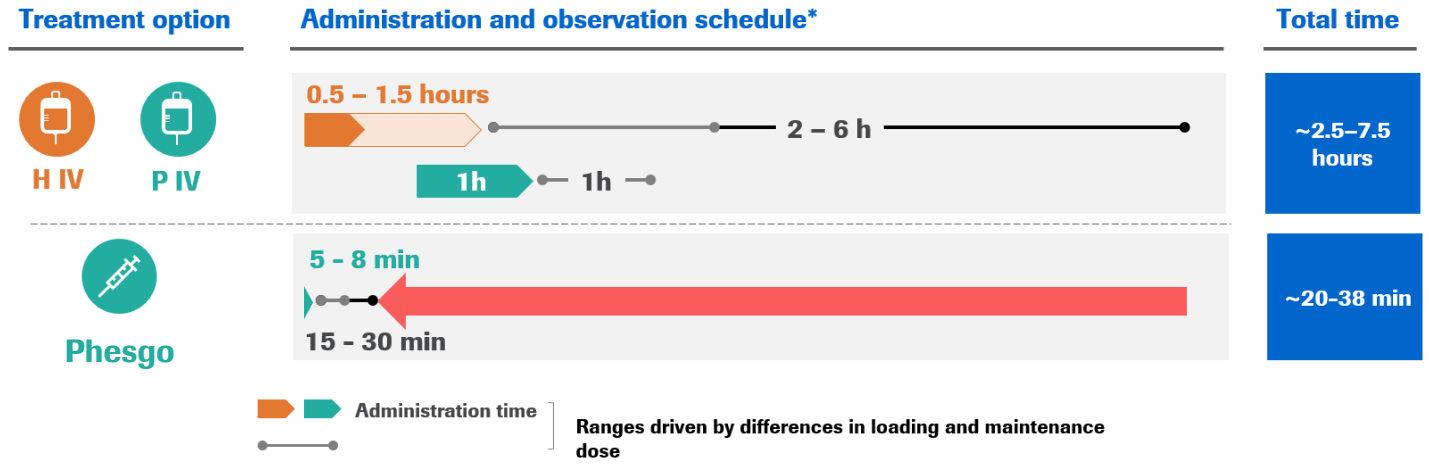
HER2 franchise: Phesgo with strong global launch

Perjeta conversion rate approaching 25% in early launch countries

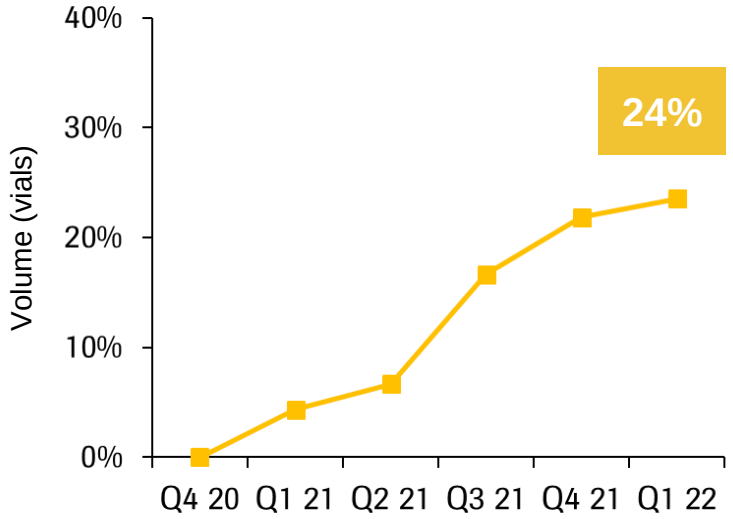
PHESGO® PERTUZUMAB-TRASTUZUMAB

Roche

Phesgo cutting administration time & costs



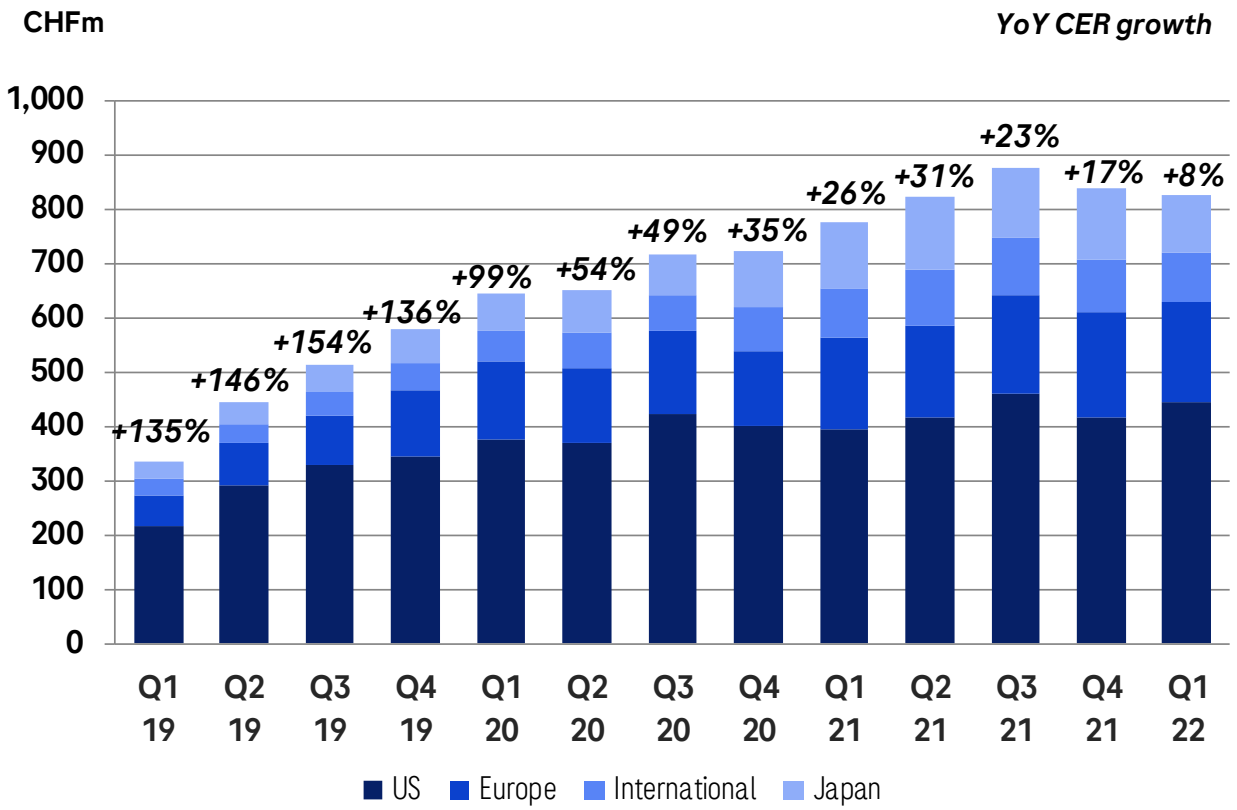
Global Perjeta conversion rate**



- Phesgo administration results in significantly reduced healthcare costs and resource use
- First approved by FDA and EMA in 2020

P=Perjeta; H=Herceptin; SC=subcutaneous; IV=intravenous; *Ranges driven by differences in loading and maintenance dose; **Perjeta conversion rate is based on volumes (vials) and includes all launch countries after the 2nd quarter after the launch (17 countries); Phesgo in collaboration with Halozyme

Tecentriq overview: Adjuvant program to read out in 2022



Tecentriq Q1 update

- US: Sales still impacted by label changes
- Japan: Sales impacted by mandatory price cut

Lung franchise (NSCLC, SCLC)

- EU: Growth driven by 1L SCLC; Positive CHMP opinion in adjuvant PDL1+ NSCLC
- US: Strong launch in adjuvant PDL1+ NSCLC

GI franchise (HCC)

- US/EU/Japan: Growth driven by 1L HCC

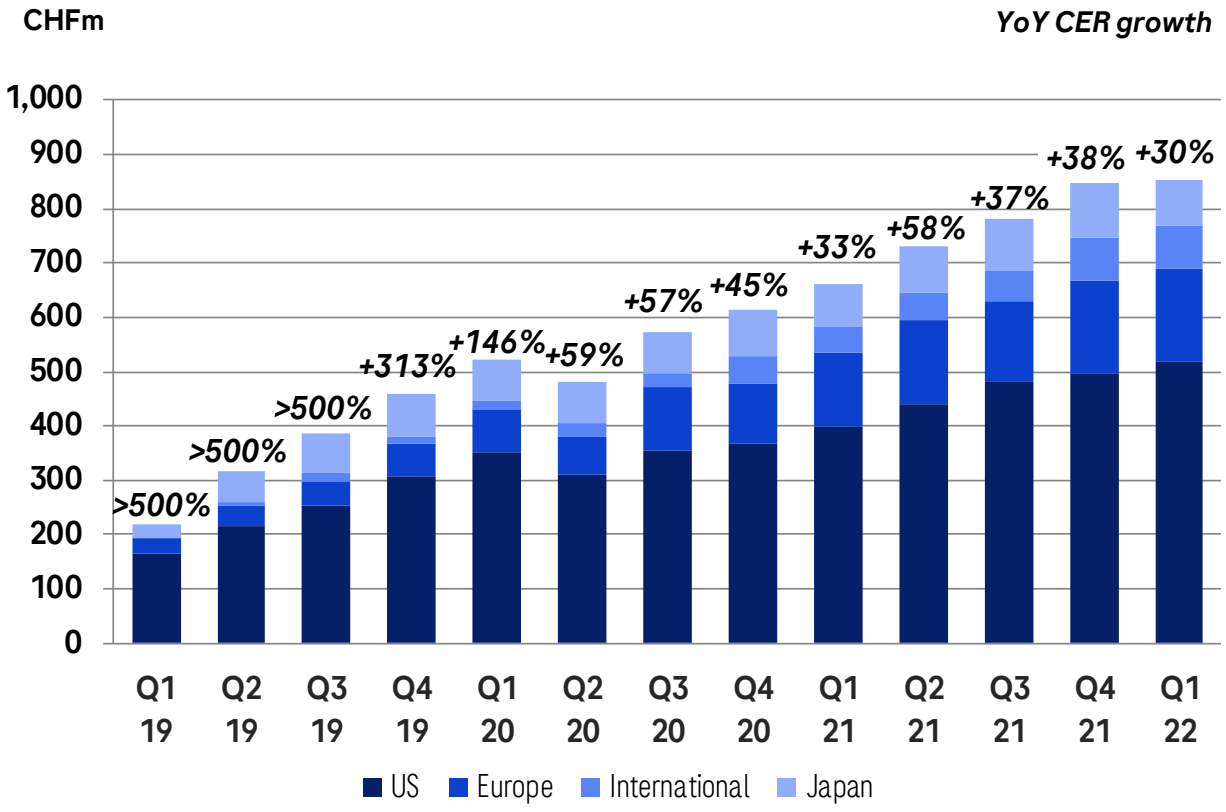
Outlook 2022

- Further growth due to first-to-market indications adjuvant PDL1+ NSCLC and 1L HCC
- 4 Ph III Tecentriq adjuvant studies and 3 Ph II/III tiragolumab + Tecentriq studies reading out

CER=Constant Exchange Rates; NSCLC=non small cell lung cancer; SCLC=small cell lung cancer; HCC=hepatocellular cancer; CHMP=Committee for Medicinal Products for Human Use

Hemophilia A franchise: Hemlibra accepted as new standard of care

34% US/EU-5 patient share reached



Hemophilia Q1 update

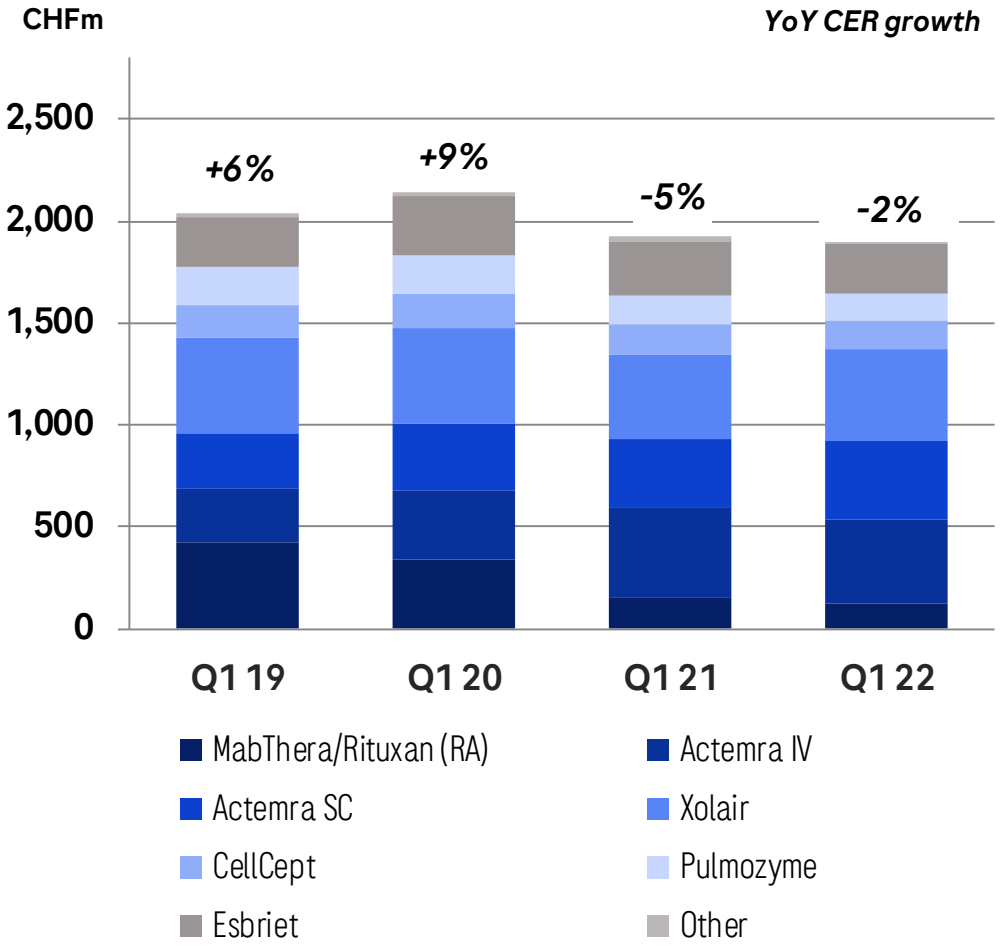
- Nearly 17,000 patients currently treated globally
- Hemlibra continues to penetrate across all approved patient types
- EU: Non-inhibitors market shares of >50% in the UK and >40% in France achieved

Outlook 2022

- US/EU: Further patient share gains in non-inhibitors
- EU: Label expansion to include mild/moderate patients (HAVEN 6) expected

CER=Constant Exchange Rates

Immunology franchise: Still moved by COVID-19



Immunology Q1 update

Actemra (+3%)

- Remains leading RA monotherapy in EU-5
- Shift from IV to SC continues with SC sales accounting for >50%
- Around 50% of IV sales expected to be due to COVID-19

Xolair (+9%)

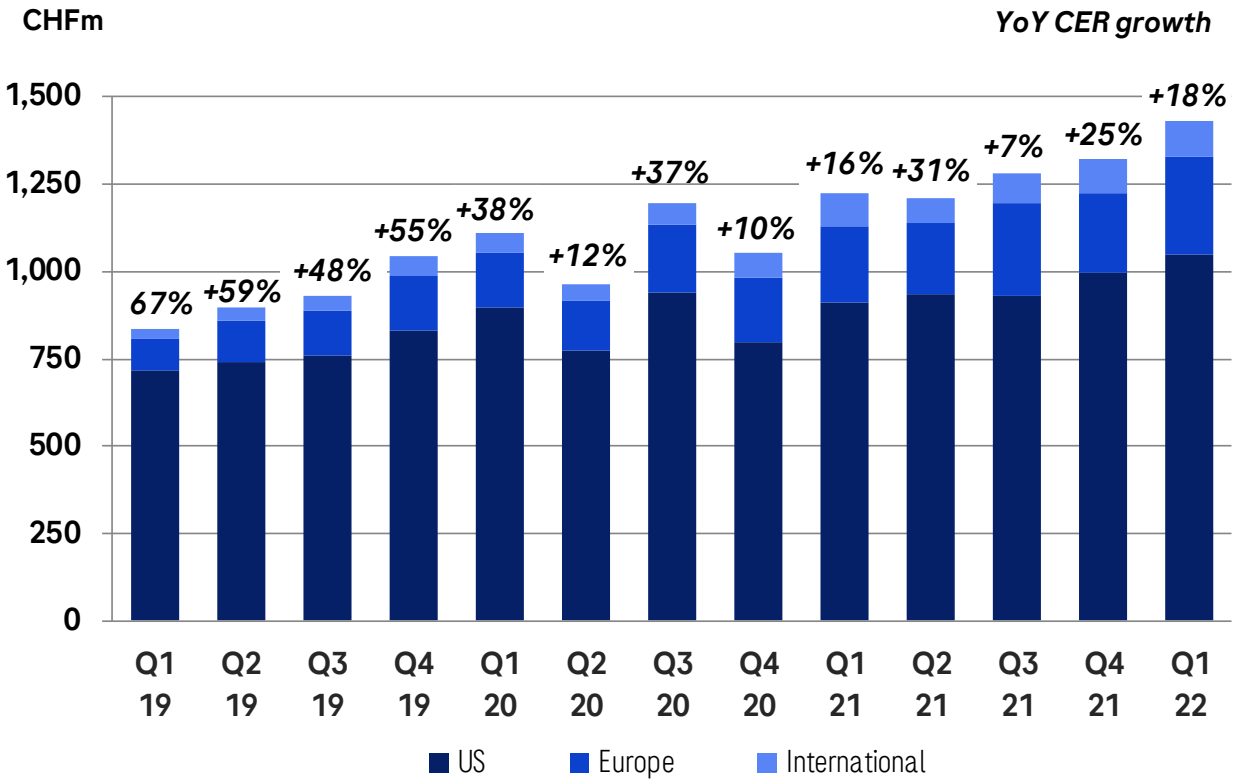
- Remains the leader in biologics asthma market; Continued growth in CSU

Outlook 2022

- Actemra: COVID-19 sales expected to decline with lower hospitalization rates

CER=Constant Exchange Rates; RA=rheumatoid arthritis; IV=intravenous; SC=subcutaneous; CSU=chronic spontaneous urticaria

MS franchise: Ocrevus global market share reaches 20%



Q1 update

- US/EU still impacted by COVID-19
- Mitigation plans for late stage MS development programs initiated due to situation in Ukraine/Russia
- Ph III (OCARINA II) for Ocrevus 6-month SC dosing initiated

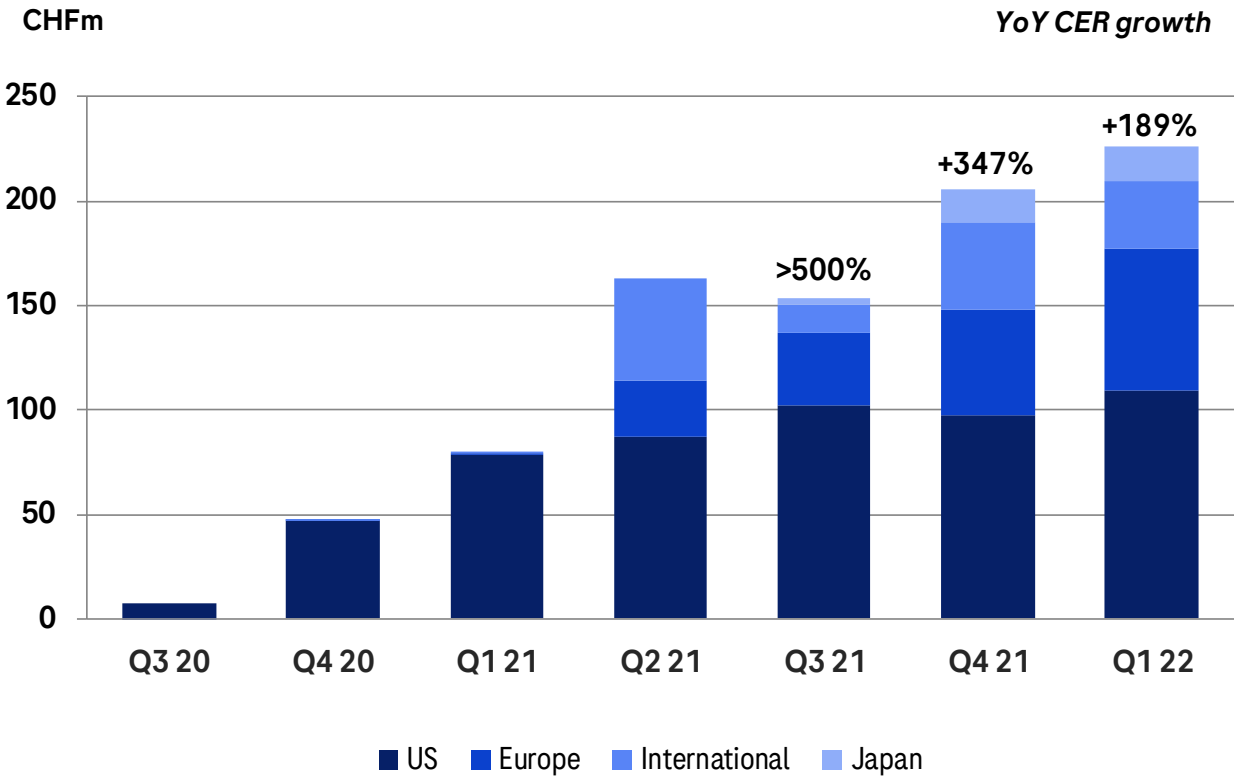
Outlook 2022

- Further market share gains expected

CER=Constant Exchange Rates; MS=multiple sclerosis; SC=subcutaneous

SMA franchise: Evrysdi with strong US and EU launches

Most prescribed treatment in the US with >20% share; Germany with >30% share



Q1 update

- ~5,000 patients treated world wide (commercial, clinical trials, compassionate use)
- US: Growth driven by switch and naive patient starts
- EU: Strong launches in early launch countries
- Ph II/III (MANATEE) Evrysdi + anti-myostatin combination study initiated

Outlook 2022

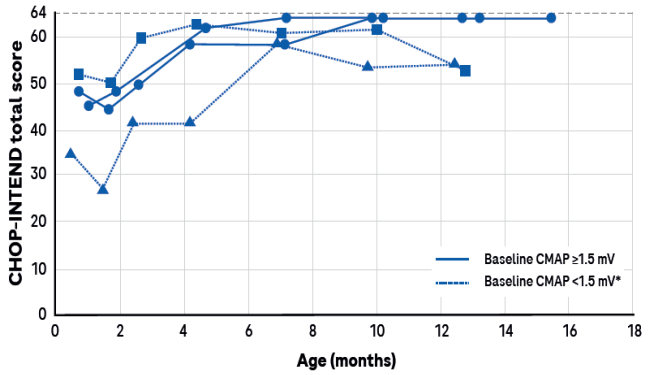
- Continued growth and market share gains expected
- US/EU: Label extension (<2 months old) based on Ph II RAINBOWFISH expected (priority review)

CER=Constant Exchange Rates; SMA=spinal muscular atrophy; Anti-myostatin (GYM329) in collaboration with Chugai

SMA franchise: New data in presymptomatic SMA

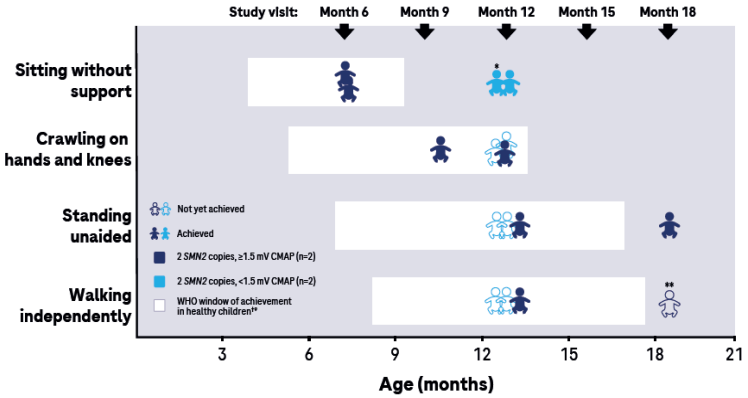
Indication extension for <2 months of age filed with FDA and EMA

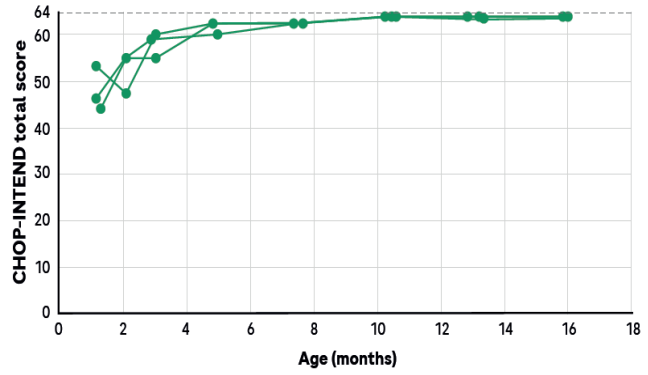
Ph II (RAINBOWFISH): 1 year interim results in infants (<2 months of age)



4 infants with 2 SMN2 copies:

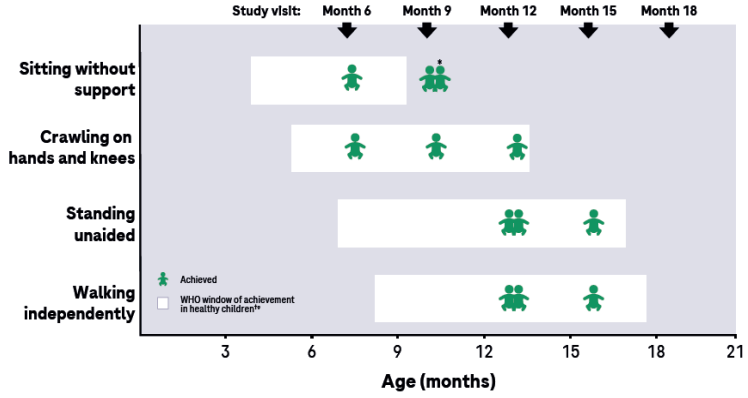
- Most infants treated for >12 months achieved near-maximum CHOP-INTEND scores
- Most infants achieved motor milestones within WHO windows for healthy children





3 infants with >2 SMN2 copies:

- All infants treated for >12 months achieved the maximum CHOP-INTEND score
- Most infants achieved motor milestones within WHO windows for healthy children



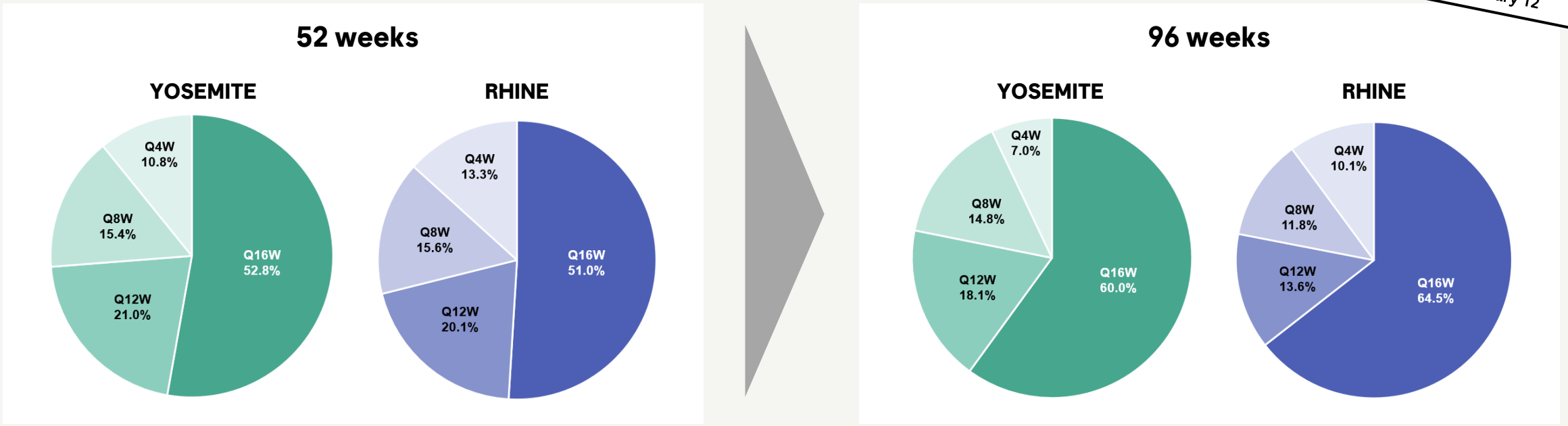
Finkel et al., MDA conference 2022 (abstract 76); SMA=spinal muscular atrophy; WHO=World Health Organisation; CHOP-INTEND=The Children's Hospital of Philadelphia Infant Test of Neuromuscular Disorders; In collaboration with the SMA foundation and PTC Therapeutics

Ophthalmology franchise: Follow-up data for Vabysmo in DME

Proportion of patients achieving Q16W dosing increases to ≥ 60% at week 96

Angiogenesis, Exudation, Degeneration 2022 February 12

Ph III (YOSEMITE, RHINE) in DME: Dosing intervals of patients at year 1 and 2



- Anti-VEGF/Ang2 bispecific mAb with new dual mechanism of action to promote vascular stability
- Proportion of patients achieving Q16W dosing increased from >50% at week 52 to ≥ 60% at week 96; 1-year BCVA gains and improved anatomic outcomes (including CST) were maintained through year 2
- 2-year data in nAMD to be presented at upcoming conference

Wells J.A. et al., Angiogenesis conference 2022; DME=diabetic macular edema; CST=central subfield thickness; nAMD=neovascular age-related macular degeneration; mAb=monoclonal Antibody

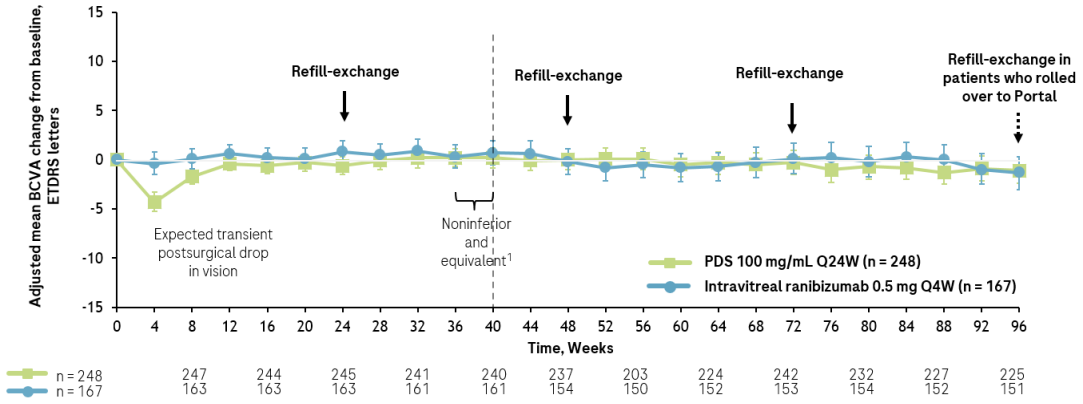
Ophthalmology franchise: Follow-up data for Susvimo in nAMD

Vision and anatomical outcomes maintained through year 2

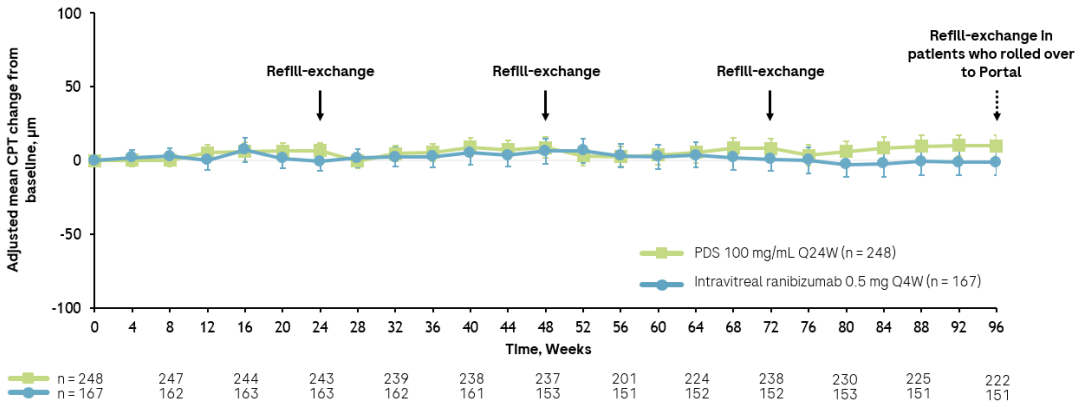
Angiogenesis, Exudation, Degeneration 2022 February 12

Ph III (ARCHWAY) in nAMD: 2-year results for Susvimo Q24W dosing

BCVA change from baseline



CPT change from baseline



- First eye implant with continuous drug delivery offering 6-month dosing alternative to frequent eye injections
- Long-term vision and anatomic results through year 2 were comparable with monthly ranibizumab injections; safety profile well characterized and manageable
- Ph III (PAGODA, PAVILION) results in DME/DR expected in late 2022, Ph III (VELODROME) testing Q9M dosing on-going

Wykoff C.C. et al., Angiogenesis conference 2022; nAMD=neovascular age-related macular degeneration; BCVA=best-corrected visual acuity; CPT=center point thickness (measured ILM-RPE); PDS=Port Delivery System with ranibizumab (Susvimo); DME=diabetic macular edema; DR=diabetic retinopathy; Q24W=every 24 weeks; Q9M=every 9 months

2022: Key late-stage newsflow* and upcoming IR events

	Compound	Indication	Milestone	
Regulatory	**Vabysmo**	nAMD/DME	US/EU approval	US ✓
	Susvimo	nAMD	EU approval	
	mosunetuzumab	3L+ FL	US/EU approval	
	Tecentriq	Adjuvant NSCLC	EU approval	
	Hemlibra	Mild to moderate hemophilia A	EU approval	
	Polivy + R-CHP	1L DLBCL	EU/US approval	
Phase III / pivotal readouts	**glofitamab**	3L+ DLBCL	Ph Ib NP30179	✓
	Tecentriq + tiragolumab + chemo	1L ES-SCLC	Ph III SKYSCRAPER-02	✗
	Tecentriq + chemo	Adjuvant SCCHN	Ph III IMvoke010	
	Tecentriq + tiragolumab	1L PDL1+ NSCLC	Ph III SKYSCRAPER-01	
	Tecentriq	Adjuvant RCC	Ph III IMmotion010	
	giredestrant	2/3L HR+ mBC	Ph II acelERA	✗
	Tecentriq + chemo	Adjuvant HCC	Ph III IMbrave050	
	Venclexta + dexamethasone	t(11;14) MM	Ph III CANOVA	
	Tecentriq + chemo	Neoadjuvant NSCLC	Ph III IMpower030	
	Tecentriq + tiragolumab + chemo	1L esophageal cancer	Ph III SKYSCRAPER-08	
	Alecensa	Adjuvant ALK+ NSCLC	Ph III ALINA	2023
	gantenerumab	Alzheimer's disease	Ph III GRADUATE 1/2	
	Susvimo	DME	Ph III PAGODA	
	Susvimo	DR	Ph III PAVILION	

Virtual event Angiogenesis ✓	***Virtual event MDA*** ✓	***Roche ESG Day Access to Healthcare***	***Virtual event ASCO***	***Roche Pharma Day***
Monday, 14 February 16:30 to 17:45 CEST	***Wednesday, 16 March 16:30 to 17:30 CEST***	***Monday, 16 May 15:00 to 16:30 CEST***	***Monday, 6 June 16:00 to 17:30 CEST***	***Monday, 12 September TBC***

* Outcome studies are event-driven: timelines may change

Diagnostics Division

Thomas Schinecker
CEO Roche Diagnostics

Q1 2022: Diagnostics Division sales

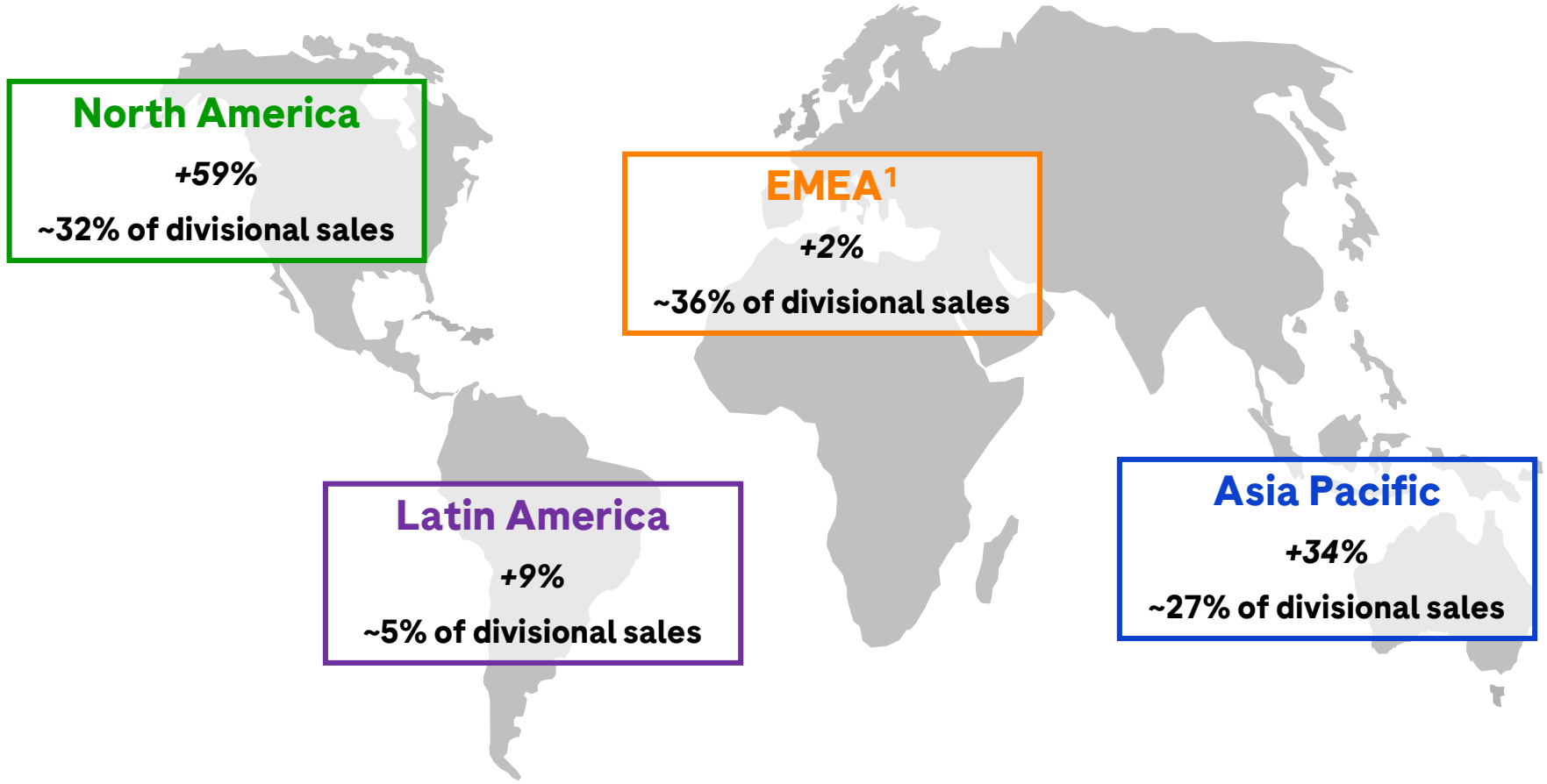
Sales increase of +24% driven by COVID-19 testing and base business

	2022 CHFm	2021 CHFm	Change in % CHF	Change in % CER
Diagnostics Division	**5,286**	**4,330**	**22**	**24**
Core Lab[1]	1,896	1,786	6	8
Point of Care[1]	1,466	806	82	84
Molecular Lab[1]	1,189	996	19	21
Diabetes Care	417	460	-9	-7
Pathology Lab	318	282	13	14

CER=Constant Exchange Rates; underlying growth of Core Lab excluding Roche Information Solutions: +8%; [1]Sales in the Point of Care customer area include sales from the Liat business (POC molecular), and sales in the Core Lab customer area include sales from the Life Science Alliances, both previously shown as part of Molecular Lab customer area. The comparative information for 2021 has been updated accordingly. In Q1 21 POC molecular sales = 90mCHF, Q2 21=92mCHF, Q3 21=175mCHF, Q4 21=194mCHF. In Q1 21 LS Alliances = 21mCHF, Q2 21=23mCHF, Q3 21=23mCHF, Q4 21=20mCHF.

Q1 2022: Diagnostics Division regional sales

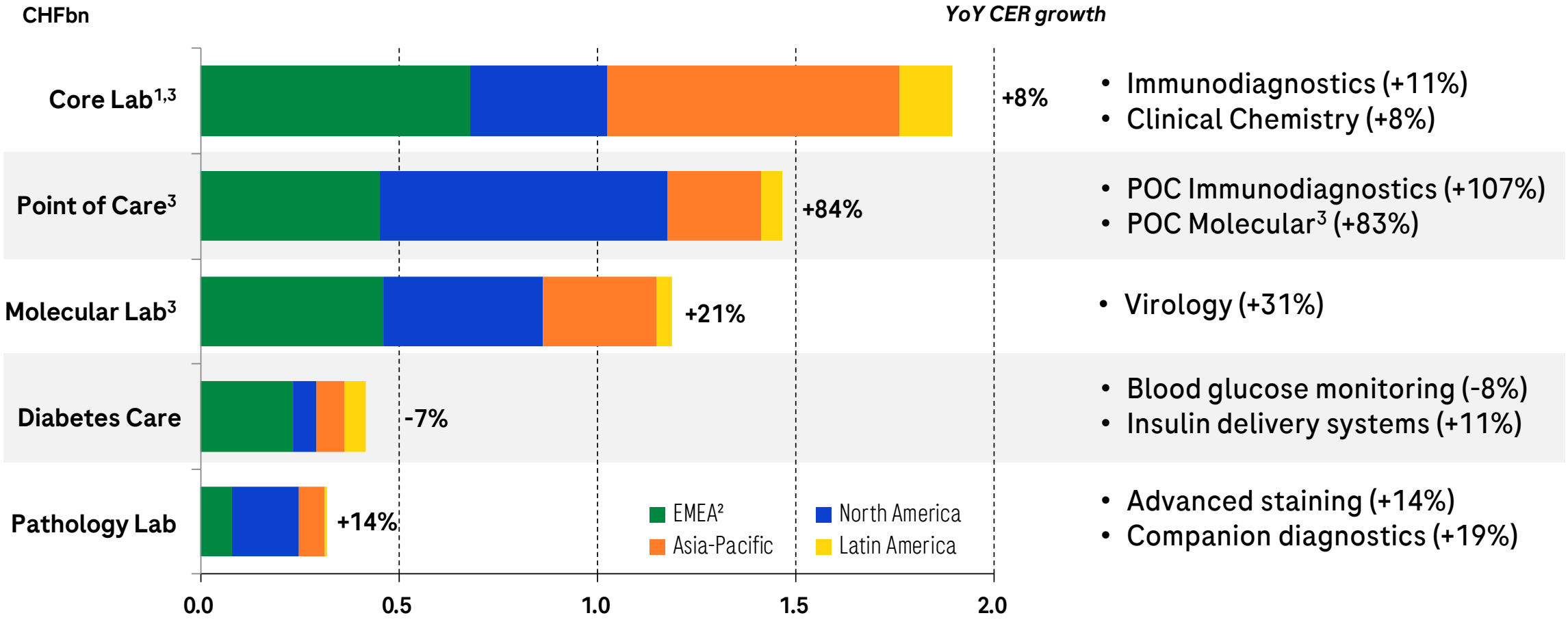
Very strong growth in all regions; rapid antigen test sales contributing to US growth



Growth rates at CER (Constant exchange Rates); [1] Europe, Middle East and Africa

Q1 2022: Diagnostics Division highlights

Strong growth despite a high base in Q1 2021



- Immunodiagnostics (+11%)
- Clinical Chemistry (+8%)

- POC Immunodiagnostics (+107%)
- POC Molecular[3] (+83%)

- Virology (+31%)

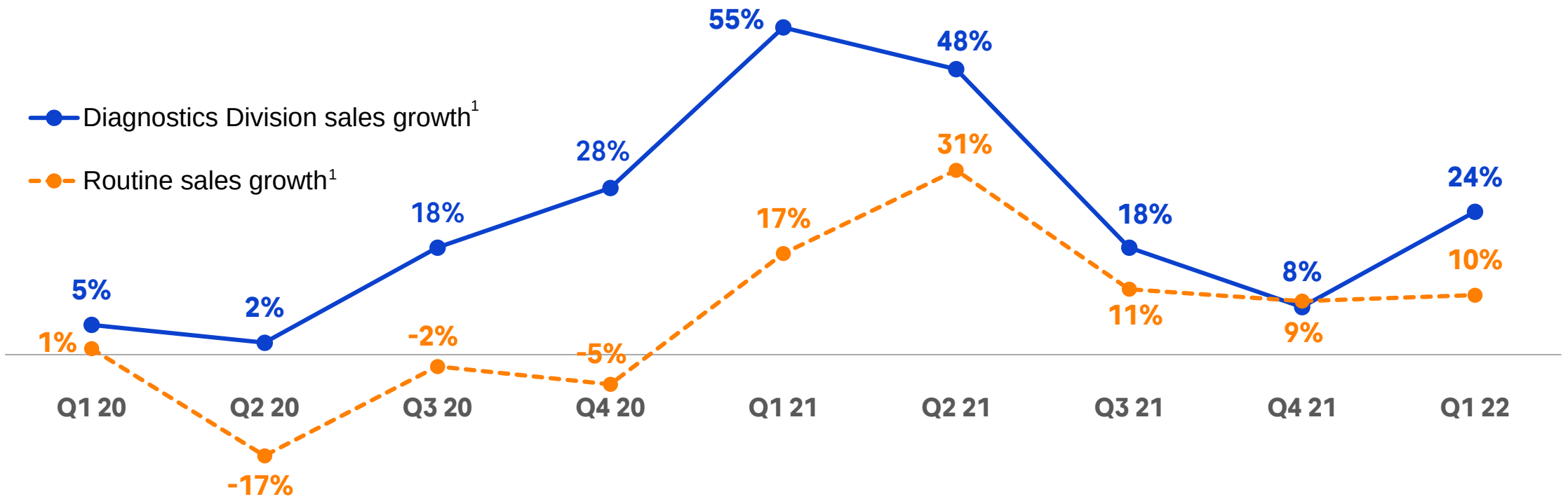
- Blood glucose monitoring (-8%)
- Insulin delivery systems (+11%)

- Advanced staining (+14%)
- Companion diagnostics (+19%)

CER=Constant Exchange Rates; POC=point of care; [1] Underlying growth of Core Lab excluding Roche Information Solutions: +8%; [2] EMEA=Europe, Middle East and Africa; [3] Sales in the Point of Care customer area include sales from the Liat business (POC molecular), and sales in the Core Lab customer area include sales from the Life Science Alliances, both previously shown as part of Molecular Lab customer area. The comparative information for 2021 has been updated accordingly. In Q1 21 POC molecular sales = 90mCHF, Q2 21=92mCHF, Q3 21=175mCHF, Q4 21=194mCHF. In Q1 21 LS Alliances = 21mCHF, Q2 21=23mCHF, Q3 21=23mCHF, Q4 21=20mCHF.

Diagnostics Division sales growth by quarter

Very strong COVID-19 and base business growth



COVID-19 sales	Q1: 0.1bn	Q2: 0.6bn	Q3: 0.6bn	Q4: 1.1bn	Q1: 1.2bn	Q2: 1.3bn	Q3: 1bn	Q4: 1.2bn	Q1: 1.9bn

Growth rates at CER (Constant exchange Rates); [1] Quarterly sales growth excluding COVID-19 sales

cobas® 5800/6800/8800 molecular menu expansion driving growth

Further growing the installed base in 2022

Donor Screening	Blood Borne Disease	Sexual Health	Transplant	Respiratory	Antimicrobial Stewardship
MPX ✓	HIV-1 ✓	HPV ✓	CMV ✓	Flu A/B & RSV (OMNI) ✓	MTB-RIF/INH ✓
WNV ✓	HBV ✓	CT/NG ✓	EBV ✓	MTB ✓	C.diff ✓
DPX ✓	HCV ✓	TV/MG ✓	BKV ✓	MAI ✓	
HEV ✓	HIV-1/2 Qual ✓	PivNG ✓	ADV Quant	SARS-CoV-2 ✓	
CHIKV/DENV ✓	HSV-1/2/VZV (OMNI) ✓	HPV Self-sampling	HSV-1/2/VZV	SARS-CoV-2 & Flu A/B ✓	
Zika ✓	HBV RNA (IA) ✓	BV/CV		SARS-CoV-2 Variant ✓	
Malaria	HBV RNA	MG Resistance		Influenza A/B & RSV ✓	
		NG Resistance		AMER ✓	
				Parainfluenza 1-4 ✓	
				SARS CoV-2 DUO	
				MPLX Respiratory	

Launched in 2021

In development

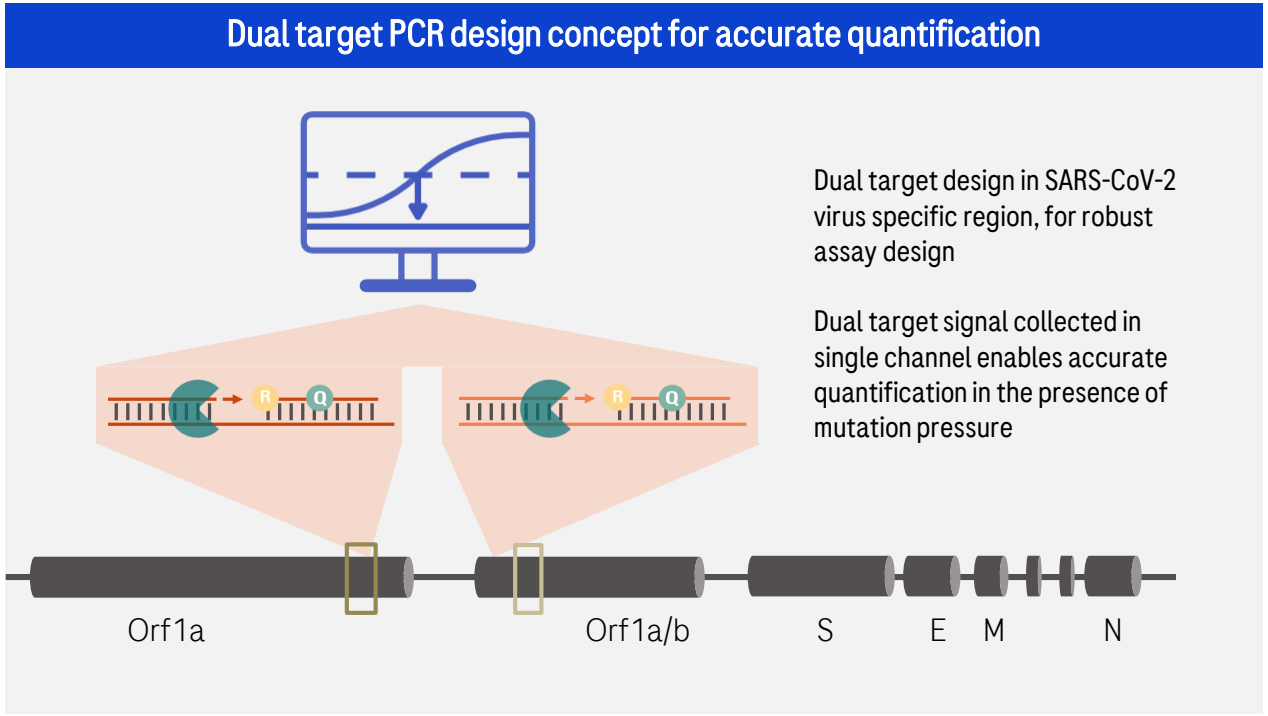
>1,900 cobas® 6800/8800 installed base

>500 cobas® 5800 placements expected in 2022

MPX=multiplex detection of HIV-1, HIV-2, HCV=Hepatitis C and HBV=Hepatitis B ; WNV=West Nile virus; DPX=duplex detection of parvovirus B19 and HAV; HEV=Hepatitis E virus; CHIKV=chikungunya virus; DENV=Dengue virus; CMV=Cytomegalovirus; MTB=Mycobacterium tuberculosis; MAI=Mycobacterium avium-intracellulare infection; RIF=rifampicin; INH=isoniazid (detection of RIF/INH resistance in MTB positive samples); TV=trichomonas vaginalis; MG=mycoplasma genitalium; EBV=Epstein-Barr virus post-transplant monitoring; BKV=BK virus post-transplant monitoring; ADV=Adenovirus post-transplant monitoring; HSV-1/2/VZV=multiplex detection of Herpes simplex virus 1 and 2 and Varicella-zoster virus; MPLX=detect and discriminate multiple (up to 14) pathogens associated with a clinical syndrome, including SARS-CoV-2; Malaria=mosquito-borne infectious disease; SARS-CoV-2=2019 novel coronavirus; HSV=Herpes Simplex Virus; VZV=Varicella-zoster virus, the cause of chickenpox and herpes zoster (also called shingles); PivNG=Neisseria Gonorrhoeae Piv Gene Target; ADV=Adenovirus; AMER= Adenovirus, metapneumovirus, enterovirus, rhinovirus; HBV RNA (IA) = HBV RNA Investigational Assay; HPV=Human papillomavirus; CT/NG=Chlamydia Trachomatis and Neisseria Gonorrhoeae; C.diff=Clostridioides difficile; RSV=Respiratory syncytial; Flu A/B=Influenza B

Upcoming launch of cobas® SARS-CoV-2 DUO

Providing accurate diagnosis of SARS-CoV-2 infection for proper patient management



E: envelope protein gene
M: membrane protein gene
N: nucleocapsid protein gene

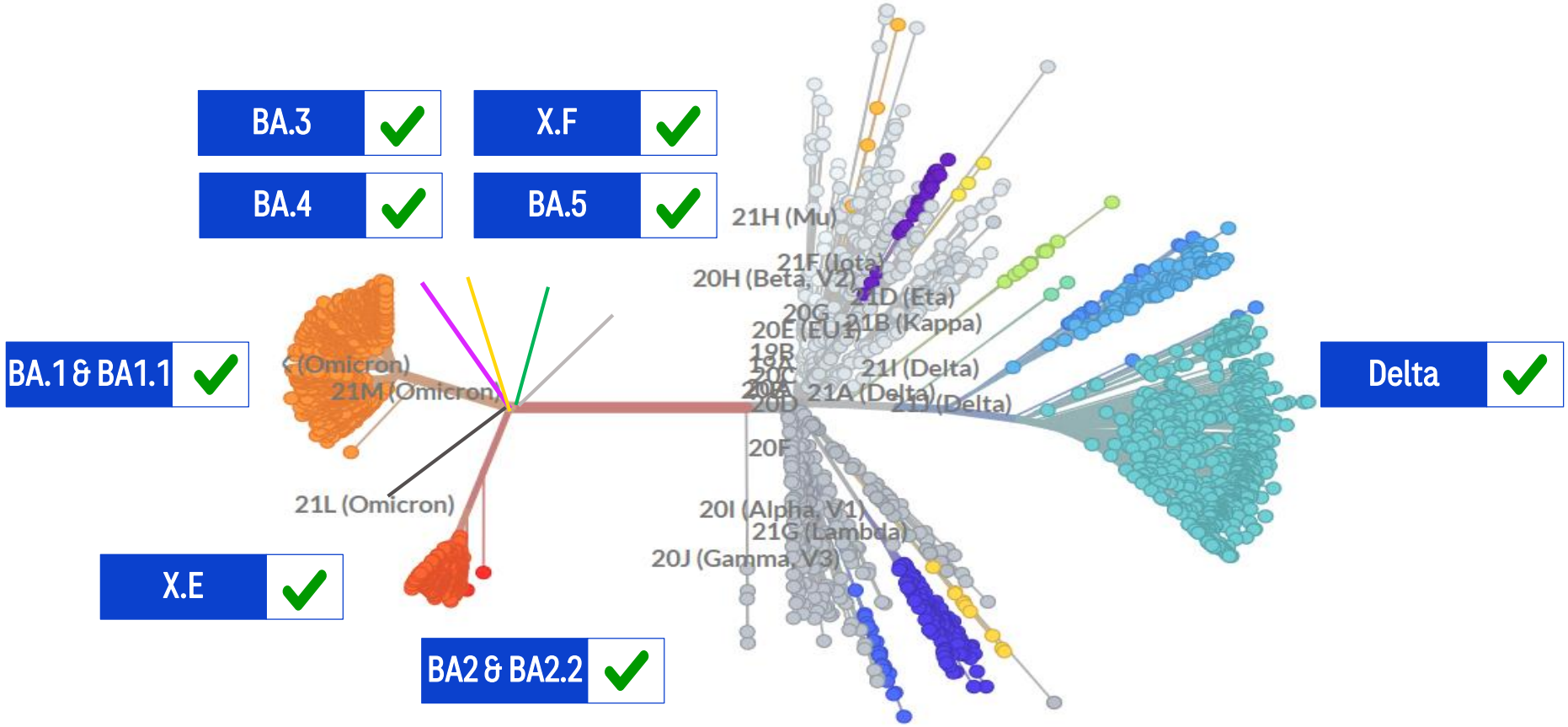
Orf: open reading frame
S: spike protein gene

Polymerase
R reporter dye
Q quencher

- Provide qualitative result of SARS-CoV-2 detection combined with the viral load result traceable to the WHO international standard in IU/mL
- Supports scalable testing on the fully automated **cobas**® 5800/6800/8800 systems and their broad menu

TIB-Molbiol SARS-Cov-2 menu for tracking virus evolution

Detecting major variants in hours vs a week for sequencing

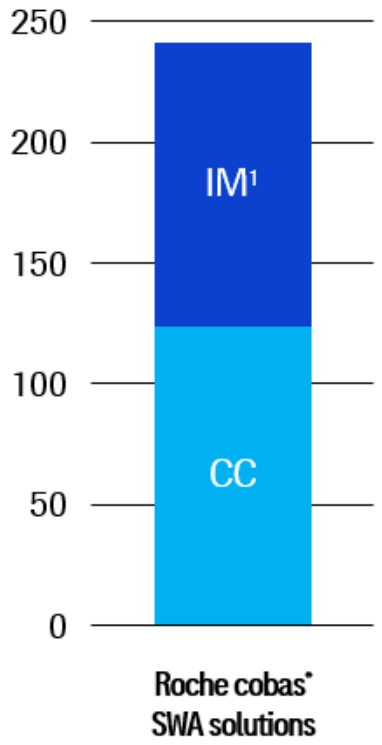


>10 tests to differentiate all relevant variants

Roche Serum Work Area menu expansion driving future growth

>240 assays running on >100k installed cobas® SWA instruments

Broad IM + CC assay menu



Launched in 2021 & upcoming launches in 2022

Immuno chemistry assays	
EBV EBNA IgG (CE)	IGRA SARS-CoV-2 (CE)
EBV VCA IgG (CE)	HCV Duo (CE)
EBV IgM (CE)	Anti-HBs II[4] (US)
Anti-p53 (CE)	Anti-HAV II[4] (CN)
GAAD (CE)	HBsAg Confirmatory (US)
NT-proBNP claim extension[3] (CE)	AFP-L3 (CE)
TnT–hs claim extension[3] (CE)	Vit D total III[4] (US, CN)
PCT CE claim extension[3] (CE)	Androstendione (CN)
Vit D total III[4] (CE)	Active B12 (US)
Anti-HBe (US)	FT4 IV[4] (CE, US)
HBsAg Confirmatory (CE)	TG II[4] (US)
Alzh CSF biomarkers (CE)	

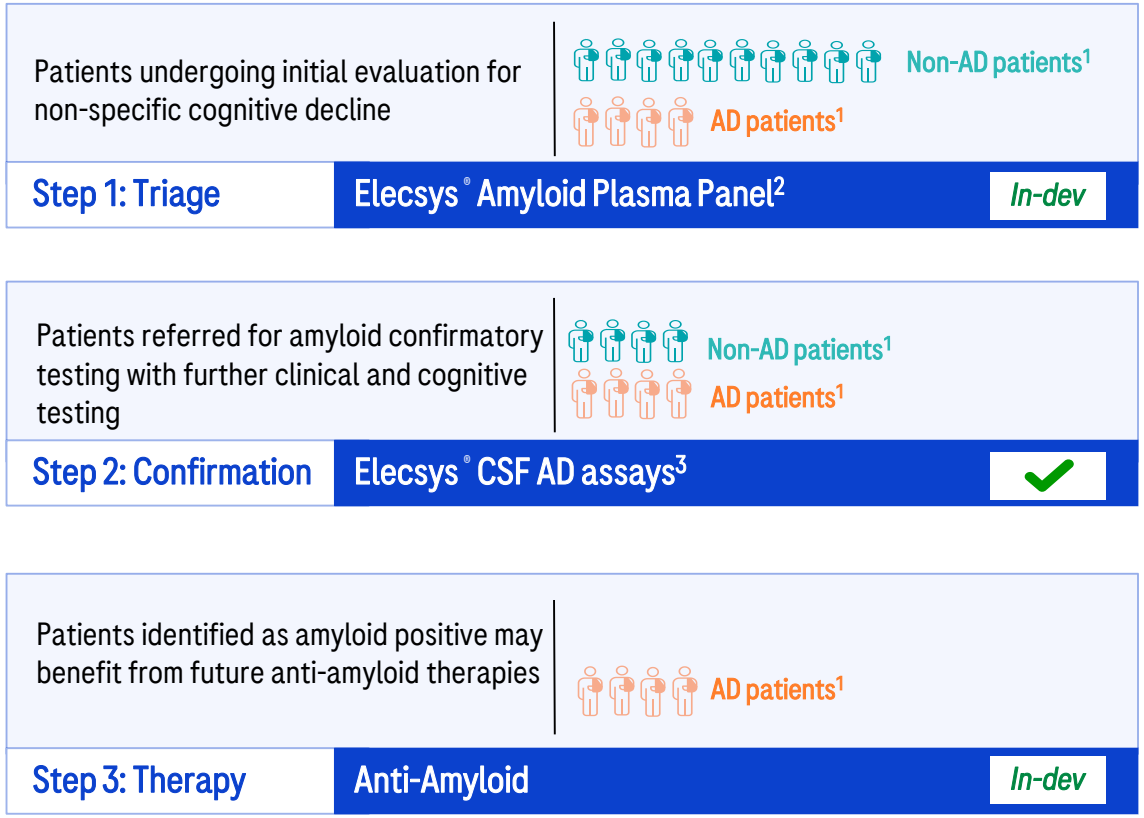
Clinical chemistry assays	
Fentanyl[5] (CE, US)	ASTP2[4] (US)
sTfR Gen 2[4] (CE)	ALTP2[4] (US)
Sirolimus (CN)	Benz 2[4] (US)
CRP4 (CN)	A1MG Controls[5] (CE)
	sTfR Gen 2[4] (US, CN)
	free PHNY2 (CE)
	NH3L2 (CN)

On market (Launched in 2021)	In development (to be launched in 2022)

IM: Immunochemistry; CC: Clinical chemistry; [1] Not including confirmatory tests, stat tests and special assays in the allergy panel. Variants of the same assay (e.g. for HIV AG/Ab, different kit sizes) are counted once; [2] Core unit| ISE |c 702 | c 702 | e 801 | e 801; [3] Claim extension, [4] Product update; [5] Partner Channel

Alzheimer's disease IVD blood tests development

Enabling access to Alzheimer's disease modifying therapies



- pTau 181 and ApoE4 have been selected based on clinical performance and robustness
- Clinical study results leading to the biomarkers selection will be published at AAIC (July 31st-Aug 4th)
- These biomarkers are used in the SKYLINE study (gantenerumab in pre-symptomatic Alzheimer's disease)
- Planned clinical validation to support IVD registration in major markets
- Launch of the **Elecsys®** amyloid plasma panel is planned together with gantenerumab

[1] Illustrative scheme; [2] Mean of clinical performance data from retrospective cohorts measured with Elecsys Amyloid Plasma Panel; [3] Elecsys pTau / Amyloid Beta 42 ratio

Roche Analyst Event on Diagnostics Division at AACC 2022

Chicago, Palmer House hotel, July 26, 6-7:15pm CDT

AACC = Annual Scientific Meeting and Clinical Lab exposition

Key launches 2022

Area		Product	Description	Market
Instruments	Pathology Lab	BenchMark ULTRA PLUS	Automated immunohistochemistry/in situ hybridization (ISH) advanced staining platform with enhanced software capabilities, workflow and testing efficiency	US & CE
		DP600	High capacity pathology slide scanner for high volume digitization applications	WW
	Core Lab	cobas® pure integrated solutions	Serum work area analyzer for low-to-medium sized labs	US
	Molecular Lab	cobas® 5800	Real-time PCR molecular testing for low volume labs	US
		Digital LightCycler	Novel digital PCR platform for lab developed tests (LDTs) and in-vitro diagnostics labs	WW
Tests	Pathology Lab	HER2 Low Breast	Assay for diagnosis of HER2 low expression breast cancer	US
		PRAME	First immunohistochemistry assay for differential diagnosis of benign from malignant melanocytic lesions in skin cancer	US & CE
		HPV Self Sampling	Self sample collection device for patients at home to collect sample for cervical cancer testing	CE
	Core Lab	cobas® HCV Duo	Antigen/antibody combined assay for faster diagnosis of hepatitis C	CE
		Elecsys pTau/AB42 ratio Gen2 (CSF)	Detect amyloid disease and enable a broader availability of testing for patients suspected of Alzheimer's Disease	US
	Molecular Lab	cobas® SARS-CoV-2 DUO	Automated RT-PCR assay for use on the cobas® 6800/8800 systems	US[2] & OUS[1]
		cobas® 5800 Menu Expansion	Assays to test for SARS-CoV-2, chlamydia trachomatis (CT)/neisseria gonorrhoeae (NG) and cytomegalovirus (CMV)	US & CE
Digital Solutions	Lab Insights	Chronic Kidney Disease InSight	Digital solution (mobile app and dashboard) providing insights for chronic kidney disease patient management	CE
		Cervical Cancer Screening	Digital solution (mobile app and workflow) improving the management of screening programs for cervical cancer	CE
		cobas® infinity edge suite	Portfolio of digital products to support decentralization of testing and data, to launch commercially with an open ecosystem	CE
		Lab Insights Platform	Data integration platform for laboratory customers across disciplines	CE
	Diabetes Care	RocheDiabetes Care Platform Payer Dashboard	Population-level insights via dashboard for HCPs, Admins and Payers	OUS[3]
		mySugr Pump Control	Extended functionalities (e.g. temporary basal rate import from a connected insulin pump), expanded smartphone compatibility	OUS[3]

CE: European Conformity, US: FDA approval, WW: Worldwide including CE, US and China, OUS: Outside the US; PCR: Polymerase Chain Reaction; RT: Real Time; [1] Research Use Only; [2] EUA: Emergency Use Authorization; [3] Only selected countries

Finance

Alan Hippe
Chief Financial Officer

Q1 2022: Highlights

Sales

- Group sales growth of +11% due to strong performance in Pharmaceuticals and Diagnostics division
- Pharma delivering well across entire portfolio; Diagnostics continuing with strong results in double-digit range

Currency impact on sales

- Slightly negative currency impact mainly due to EUR and JPY, partially offset by USD

Share repurchase of Roche from Novartis

- CHF 19bn bridge loan largely refinanced and repaid
- Roche issued in total USD 11bn and CHF 3bn of bonds since December 2021 at an average initial yield of 1.56% for an average maturity of 8.8 years

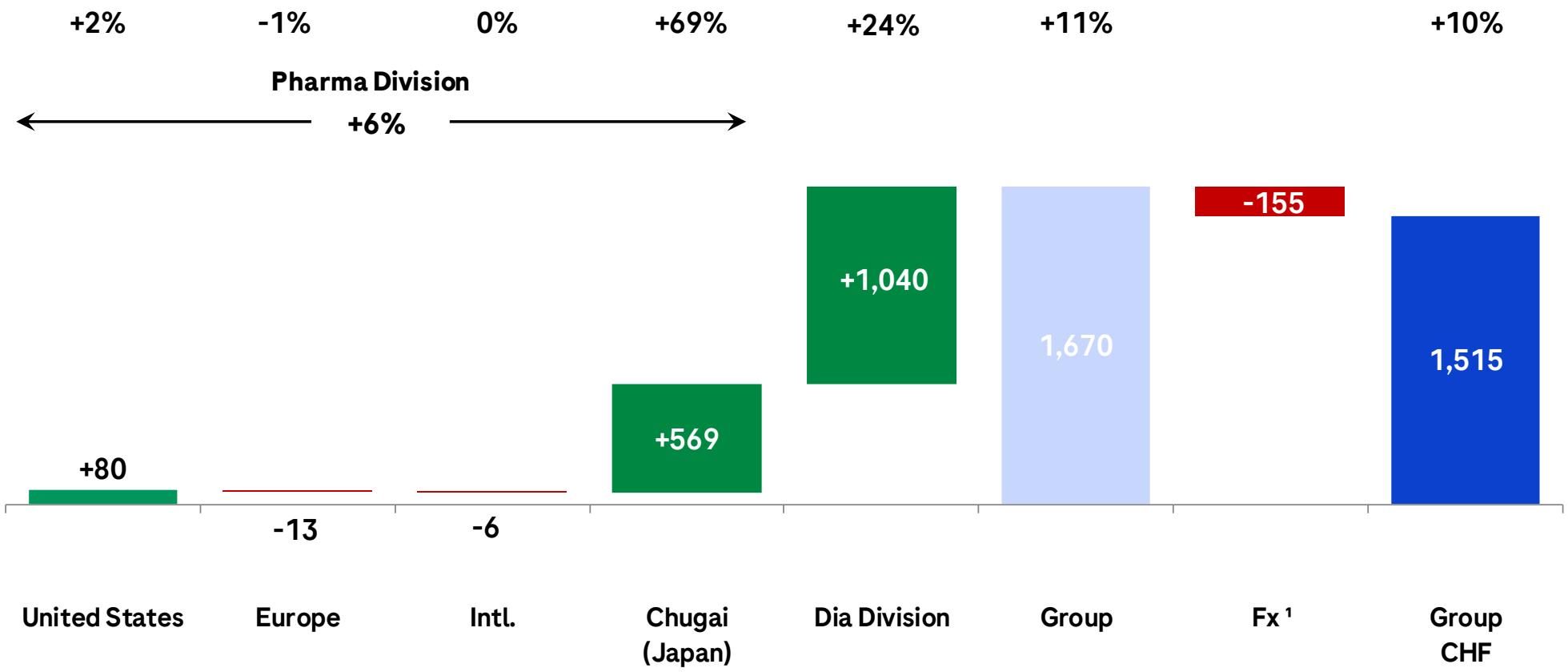
Patent settlement*

- USD 775m (CHF 765m @CER) revenue recorded as 'Income from out-licensing agreements' as part of core net income
- This revenue is taxable at Chugai's tax rate and partly attributable to Chugai's non-controlling interests

Growth rates at CER (Constant exchange Rates); *Ultomiris patent settlement between Chugai and Alexion

Q1 2022: Group Sales

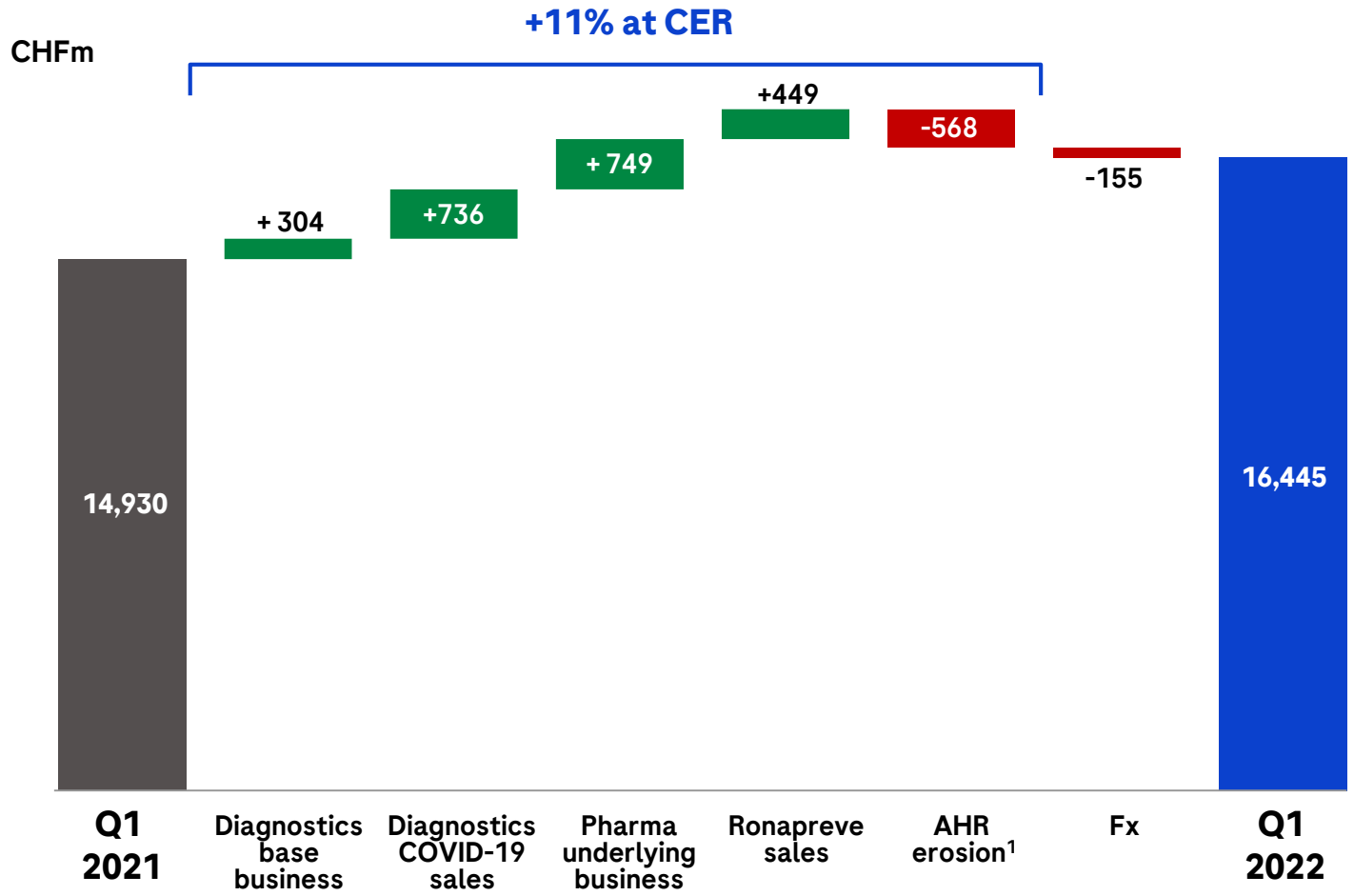
CER Group sales increase of +11% driven by Diagnostics Division & Chugai (Ronapreve)



Absolute values in CHFm at Constant Exchange Rates (avg full year 2021); [1] avg. full year 2021 to avg YTD March 2022 fx impact

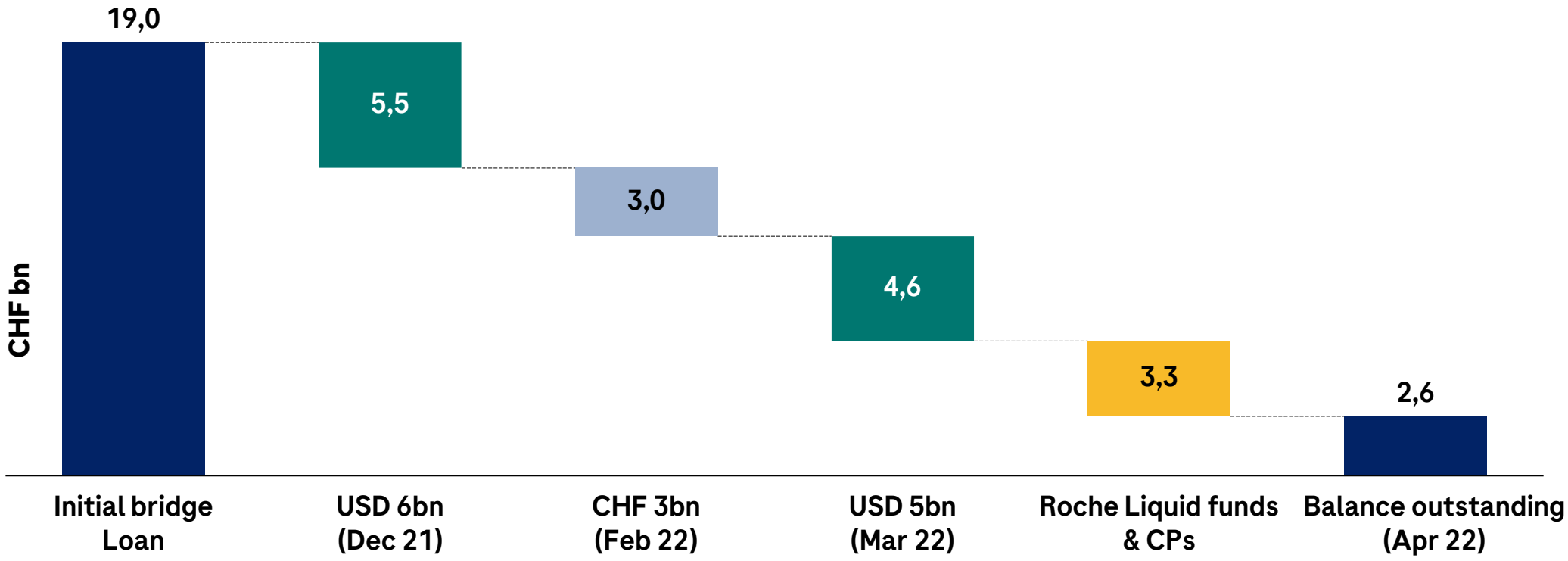
Q1 2022: Strong underlying business momentum

2022 outlook on COVID-19 related sales (+5bn) and AHR erosion (-2.5bn) confirmed



Q1 2022 values in reported CHFm, variances in CERm; [1] AHR: Avastin, Herceptin, Rituxan/MabThera sales erosion (2.5bn for FY 2022)

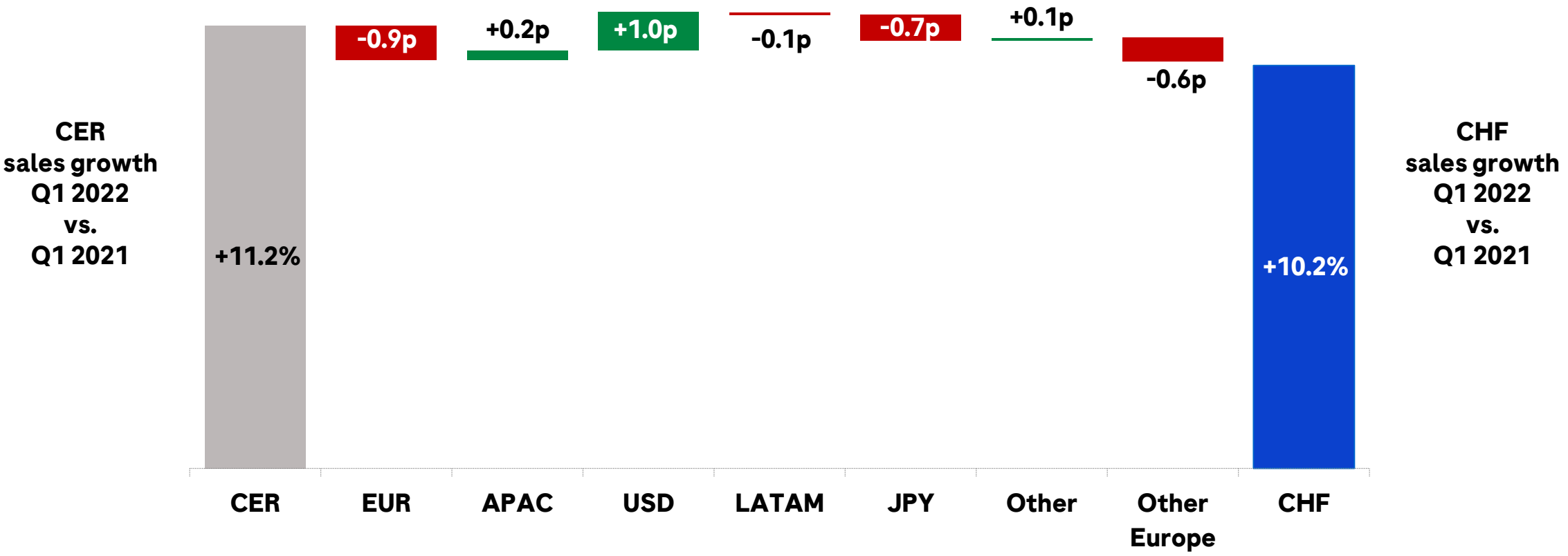
Novartis share repurchase: CHF 19bn bridge loan largely refinanced and repaid



- Roche issued in total USD 11bn and CHF 3bn of bonds since December 2021 at an average initial yield of 1.56% for an average maturity of 8.8 years

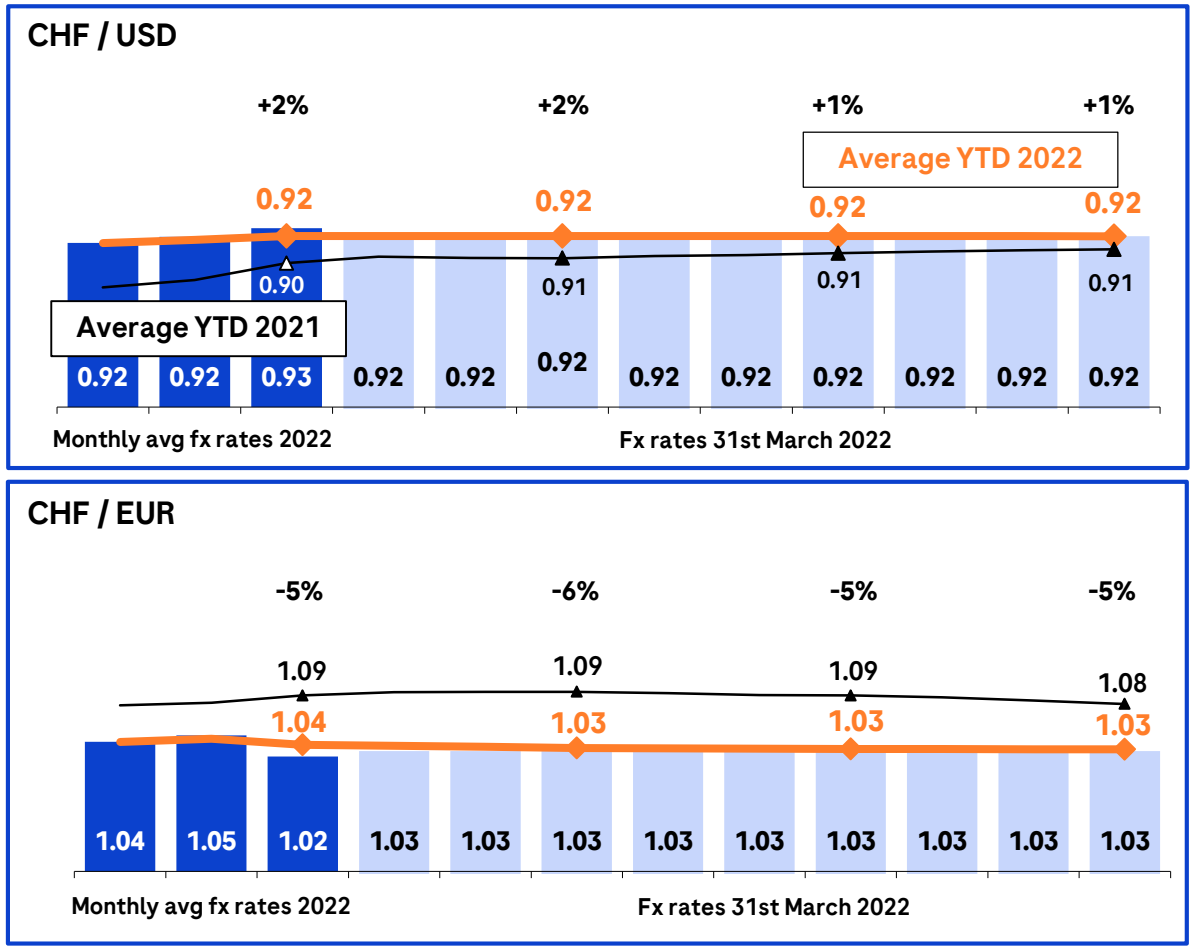
Exchange rate impact on sales growth

Slightly negative impact mainly from EUR, JPY and TRY partially offset by USD



CER=Constant Exchange Rates (avg full year 2021)

2022 currency impact



Assuming the 31 March 2022 exchange rates remain stable until end of 2022,
2022 impact[1] is expected to be (%p):

	Q1	HY	Sep YTD	FY
Sales	-1	-2	-2	-2
Core operating profit		-2		-2 to -3
Core EPS		-2		-2 to -3

[1] On group growth rates

First Roche ESG event focusing on access to healthcare

Roche ESG Event on May 16
Access to Healthcare

15:00 - 16:30 CEST / 14:00 – 15:30 BST
09:00 – 10:30 am EDT / 6:00 – 7:30 am PDT

Our 10-year ambitions to be achieved by 2030

Pharmaceuticals: Double medical advances at less costs to society

Diagnostics: Double patient access to novel, high-medical-value diagnostics solutions

2022 outlook

Group sales growth[1]	• Stable to low-single digit
Core EPS growth[1]	• Low- to mid-single digit (including accretion of 4.4%p from share repurchase)
Dividend outlook	• Further increase dividend in Swiss francs

[1] At Constant Exchange Rates (CER)

Doing now what patients need next

Roche Group development pipeline

Marketed products development programmes

Roche Pharma global development programmes

Roche Pharma research and early development (pRED)

Genentech research and early development (gRED)

Spark

Pharma sales appendix

Diagnostics sales appendix

Foreign exchange rates information

Changes to the development pipeline

Q1 2022 update

New to phase I

6 NMEs:
RG6344 BRAF inhibitor (3) – solid tumors
RG6333 CD19xCD28 + glofitamab – r/r NHL
RG6163 NME – psychiatric disorders
RG6156 EGFRvIIIxCD3 – glioblastoma
RG6319 LepB inhibitor – complicated urinary tract infection
RG7880 efmarodocokin alfa – aGVHD (new lead indication)

New to phase II

1 NME:
RG6084 PDL1 LNA – HBV

2 AIs:
RG6107 crovalimab – sickle cell disease
RG6026 glofitamab + chemo – 1L ctDNA high risk DLBCL

New to phase III

New to registration

1 NME (EU):
RG6026 glofitamab – 3L+ DLBCL

1AI (EU):
RG6413+RG6412 Ronapreve – SARS-CoV-2 hospitalised

Removed from phase I

1 NME:
RG6115 TLR7 agonist (4) - hepatocellular carcinoma

1 AI:
RG7601 Venclexta + gilteritinib – r/r AML

Removed from phase II

2 NMEs:
RG7769 PD1xTIM3 – solid tumors
RG7880 efmarodocokin alfa – inflammatory bowel disease (continues in phase I in aGVHD)

Removed from phase III

1 AI:
RG6058 tiragolumab + Tecentriq – 1L SCLC

Approvals

Status as of April 25, 2022

Roche Group development pipeline

Phase I (49 NMEs + 11 AIs)

RG6007	HLA-A2-WT1 x CD3	AML
RG6026	glofitamab monotherapy & combos	heme tumors
RG6058	tiragolumab combos	heme & solid tumors
RG6076	CD19-4-1BBL	heme tumors
RG6129	HLA-A2-MAGE-A4 x CD3	solid tumors
RG6160	cevostamab (FcRH5 x CD3)	r/r MM
RG6171	giredestrant (SERD)	solid tumors
RG6114	inavolisib (mPI3K alpha inh)	solid tumors
RG6156	EGFRvIII x CD3	glioblastoma
RG6180	autogene cevumeran±T	solid tumors
RG6185	belvarafenib (pan-RAF inh)+Cotellic	solid tumors
RG6189	FAP-CD40	solid tumors
RG6194	runimotamab (HER2 x CD3)	BC
RG6234	-	multiple myeloma
RG6279	PD1-IL2v	solid tumors
RG6286	-	colorectal cancer
RG6290	MAGE-A4 ImmTAC	solid tumors
RG6292	CD25 MAb ± T	solid tumors
RG6323	IL15/IL15Ra-Fc	solid tumors
RG6330	KRAS G12C	solid tumors
RG6333	CD19 x CD28 + glofitamab	r/r NHL
RG6344	BRAF inhibitor (3)	solid tumors
RG6392	-	oncology
RG6433	SHP2i	solid tumors
RG6440	TGFβ (SOF10)	solid tumors
RG7440	ipatasertib + rucaparib	mCRPC, solid tumors
	ipatasertib	prostate cancer, pretreated
RG7446	Morpheus platform	solid tumors
RG7601	Venclexta ± azacitidine	r/r MDS
RG7802	cibisatamab ± T	solid tumors
RG7827	FAP-4-1BBL + combos	solid tumors
RG7828	mosunetuzumab monotherapy + combos	heme tumors
CHU	FIXa x FX	haemophilia
CHU	glypican-3 x CD3	solid tumors
CHU	codrituzumab	HCC
CHU	CD137 switch antibody	solid tumors
CHU	LUNA18	solid tumors
CHU	SPYK04	solid tumors
SQZ	PBMC vaccine	solid tumors
RG6287	-	IBD
RG6341	-	asthma
RG6418	selnoflast (NLRP3 inh)	inflammation
RG6315	-	immunologic disorders
RG7828	mosunetuzumab	systemic lupus erythematosus
RG7880	efmarodocokin alfa	aGVHD
RG6006	Abx MCP	bacterial infections
RG6319	LepB inhibitor	complicated urinary tract infection
RG6338	-	metabolic diseases
RG6035	BS-CD20 MAb	multiple sclerosis
RG6091	rugonersen (UBE3A LNA)	Angelman syndrome
RG6163	-	psychiatric disorders
RG6182	-	neurodegenerative diseases
RG6237	latent myostatin	neuromuscular disorders
RG6289	-	Alzheimer´s
RG7637	-	neurodevelopmental disorders
RG6120	VEGF-Ang2 DutaFab	nAMD
RG6312	-	geographic atrophy
RG6501*	OpRegen	geographic atrophy
RG7921	-	nAMD
CHU	AMY109	endometriosis

New Molecular Entity (NME)
Additional Indication (AI)
Oncology / Hematology
Immunology
Infectious Diseases

Metabolism
Neuroscience
Ophthalmology
Other

[1]combination platform
T=Tecentriq, BS=Brain shuttle

RG-No - Roche/Genentech
CHU - Chugai managed
IONIS – IONIS managed
SQZ - SQZ Biotechnology managed
*Lineage Cell Therapeutics managed

Phase II (22 NMEs + 13 AIs)

RG6026	glofitamab + chemo	1L ctDNA high risk DLBCL
RG6058	tiragolumab + T	NSCLC
	tiragolumab + T + chemo	1L non-squamous NSCLC
	tiragolumab + T + chemo	neoadj-adj NSCLC
	tiragolumab + T	cervical cancer
	tiragolumab + T	1L PD-L1+ mSCCHN
RG6107	crovalimab	sickle cell disease
RG6139	PD1 x LAG3	solid tumors
RG6171	giredestrant (SERD)	neoadjuvant ER+ BC
	giredestrant (SERD)	2/3L ER+/HER2- mBC
RG6180	autogene cevumeran + pembrolizumab	1L melanoma
RG6354	zinpentraxin alfa (PRM-151)	myelofibrosis
RG6357	SPK-8011	hemophilia A
RG6358	SPK-8016	hemophilia A with inhibitors to factor VIII
RG7601	Venclexta + carfilzomib	r/r MM t(11;14)
CHU	Oncolytic Type 5 adenovirus	esophageal cancer
RG6149	astegolimab (Anti-ST2)	COPD
RG6173	anti-tryptase	asthma
IONIS	ASO factor B	IgA nephropathy
RG7854/RG7907/RG6346/RG6084[1]	TLR7 ago(3)/CpAM (2)/ siRNA/PDL1 LNA	HBV
RG6359	SPK-3006	Pompe disease
RG6100	semorinemab	Alzheimer's
RG6102	BS-gantenerumab	Alzheimer's
RG6416	bepranemab	Alzheimer's
RG7412	crenezumab	familial Alzheimer's healthy pts
RG7816	alogabat (GABA Aa5 PAM)	ASD
RG7906	ralmitaront	schizophrenia
RG7935	prasinezumab	Parkinson's
RG6147	galegenimab (HtrA1)	geographic atrophy
RG6179	-	DME
RG7774	-	retinal disease
IONIS	ASO factor B	geographic atrophy

Status as of April 25, 2022

Roche Group development pipeline

Phase III (10 NMEs + 40 AIs)

RG3502	Kadcyla + T	2L+ HER-2+ PD-L1+ mBC
	Kadcyla + T	HER-2+ eBC high-risk
RG6026	glofitamab + chemo	2L+ DLBCL
RG6058	tiragolumab + T	1L PD-L1+ NSCLC
	tiragolumab + T	locally advanced esophageal cancer
	tiragolumab + T	1L esophageal cancer
	tiragolumab + T	stage III unresectable 1L NSCLC
RG6107	crovalimab	PNH
	crovalimab	aHUS
RG6114	inavolisib (mPI3K alpha inh)	1L HR+ mBC
RG6171	giredestrant (SERD)	ER+/HER2- mBC
	giredestrant (SERD)	adj ER+ BC
RG6268	Rozlytrek ROS1+	1L NSCLC
RG7440	ipatasertib + abiraterone	1L CRPC
RG7446	Tecentriq + platinum chemo	NSCLC neoadj
	Tecentriq	NMIBC, high risk
	Tecentriq	RCC adj
	Tecentriq + cabozantinib	advanced RCC
	Tecentriq + cabozantinib	2L NSCLC
	T ± chemo	SCCHN adj
	T + capecitabine or carbo/gem	1L TNBC
	T + paclitaxel	TNBC adj
	T + Avastin	HCC adj
	T ± chemo	1L mUC
	Tecentriq	SC NSCLC
	Tecentriq	ctDNA+ high-risk MIBC
	T+ lurbinectedin	1L maintenance SCLC
RG7601	Venclexta	r/r MM t(11:14)
	Venclexta + azacitidine	1L MDS
RG7828	mosunetuzumab + lenalidomide	2L+ FL
RG7853	Alecensa	ALK+ NSCLC adj
RG3648	Xolair	food allergy
RG6354	zinpentraxin alfa (PRM-151)	IPF
RG7159	Gazyva	lupus nephritis
	Gazyva	membranous nephropathy
	Gazyva	systemic lupus erythematosus
RG6152	Xofluza	influenza, pediatric (0-1 year)
	Xofluza	influenza direct transmission
RG1450	gantenerumab	Alzheimer's
RG1594	Ocrevus higher dose	RMS & PPMS
RG6042	tominersen	Huntington's
RG6168	Enspryng	myasthenia gravis
RG6356	delandistrogene moxeparvovec (SRP-9001)	DMD
RG7845	fenebrutinib	RMS
RG7845	fenebrutinib	PPMS
RG6321	Susvimo (PDS)	DME
	Susvimo (PDS)	DR
	Susvimo (PDS)	wAMD, 36-week
RG7716	Vabysmo (faricimab)	BRVO
	Vabysmo (faricimab)	CRVO

T=Tecentriq
PDS=Port Delivery System with ranibizumab

Registration US & EU (4 NMEs + 9 AIs)

RG6013	Hemlibra[1]	mild to moderate hemophilia A
RG6026	glofitamab[1]	3L+ DLBCL
RG6396	Gavreto[2]	RET+ MTC, TC
RG7446	Tecentriq[2]	NSCLC adj
RG7596	Polivy[1]	1L DLBCL
RG7828	mosunetuzumab	3 L+ FL
RG6321	Susvimo (PDS)	wAMD
RG7716	Vabysmo (faricimab)[3]	DME
	Vabysmo (faricimab)[3]	wAMD
RG6152	Xofluza	influenza, pediatric
RG56413+ RG6412	Ronapreve	SARS-CoV-2 hospitalised
RG1569	Actemra[4]	COVID-19 pneumonia
RG7916	Evrysdi	SMA pediatric <2months

[1] Filed in the EU
[2] Approved in US
[3] Approved in US, filed in EU
[4] Approved in EU

New Molecular Entity (NME)
Additional Indication (AI)
Oncology / Hematology
Immunology
Infectious Diseases
Metabolism
Neuroscience
Ophthalmology
Other

Status as of April 25, 2022

NME submissions and their additional indications

Projects in phase II and III

New Molecular Entity (NME)
Additional Indication (AI)
Oncology / Hematology
Immunology
Infectious Diseases

Metabolism
Neuroscience
Ophthalmology
Other

2022

RG6026	**glofitamab** 3L+ DLBCL ✓
RG6058	**tiragolumab + T** 1L PD-L1+ NSCLC
RG6058	**tiragolumab + T** 1L esophageal cancer (CN)
RG6107	**crovalimab** PNH (CN)
RG6171	**giredestrant** (SERD) 2L/3L ER+/HER2- mBC
RG7440	**ipatasertib + abiraterone** 1L CRPC
RG1450	**gantenerumab** Alzheimer's

2023

RG6321	**Susvimo** (PDS) DME
RG6321	**Susvimo** (PDS) DR (US)
RG7716	**Vabysmo** (faricimab) BRVO/CRVO

2024

RG6058	**tiragolumab + T** Stage III unresectable 1L NSCLC
RG6107	**crovalimab** aHUS
RG6114	**inavolisib** (mPI3K alpha inh) 1L HR+ BC
RG6354	**zinpentraxin alfa** (PRM-151) IPF
RG6356	**delandistrogene moxeparvovec** (SRP-9001) DMD

2025 and beyond

RG6026	**glofitamab + chemo** 2L DLBCL
RG6026	**glofitamab + chemo** 1L ctDNA+ high risk DLBCL
RG6058	**tiragolumab + T** 1L PD-L1+ cervical cancer
RG6058	**tiragolumab + T** locally adv esophageal cancer
RG6058	**tiragolumab + T** 1L non-sq NSCLC
RG6058	**tiragolumab + T** 1L PD-L1+ mSCCHN
RG6058	**tiragolumab+T+/- chemo** neoadj/adj NSCLC
RG6107	**crovalimab** sickle cell disease
RG6139	**PD1xLAG3** solid tumors
RG6171	**giredestrant** (SERD) 1L ER+/HER2- mBC
RG6171	**giredestrant** (SERD) Adj ER+ BC
RG6180	**autogene cevumeran** 1L melanoma
RG6354	**zinpentraxin alfa** (PRM-151) myelofibrosis
RG7828	**mosunetuzumab + lenalidomide** 2L FL
RG6149	**astegolimab** (anti-ST2) COPD
RG6173	**anti-tryptase** asthma
RG7907/ RG7854/ RG6346/ RG6084	**TLR7 ago (3)/CpAM (2) /siRNA/ PDL1 LNA** HBV
RG6100	**semorinemab** Alzheimer's
RG6102	**brain shuttle gantenerumab** Alzheimer's
RG6416	**bepranemab** Alzheimer's
RG7816	**alogabat** (GABA Aa5 PAM) ASD
RG7845	**fenebrutinib** RMS
RG7845	**fenebrutinib** PPMS
RG7906	**ralmitaront** schizophrenia
RG7935	**prasinezumab** Parkinson's
RG6321	**Susvimo** (PDS) wAMD, 36-week refill
RG6147	**galegenimab** (HtrA1) geographic atrophy
RG6179	**NME** DME
RG7774	**NME** retinal disease

Status as of April 25, 2022

✓ Indicates submission to health authorities has occurred
Unless stated otherwise submissions are planned to occur in US and EU
PDS=Port Delivery System with ranibizumab

AI submissions for existing products

Projects in phase II and III

New Molecular Entity (NME)
Additional Indication (AI)
Oncology / Hematology
Immunology
Infectious Diseases
Metabolism
Neuroscience
Ophthalmology
Other

2022

RG6413+ RG6412	**Ronapreve**** SARS-CoV-2 hospitalized (EU) ✓
RG1569	**Actemra** COVID-19 pneumonia[1] ✓
RG7446	**Tecentriq** RCC adj
RG7446	**Tecentriq ± chemo** 1L mUC
RG7596	**Polivy** 1L DLBCL (US)
RG6268	**Rozlytrek (BFAST)** 1L NSCLC ROS1+

2023

RG3648	**Xolair** food allergy
RG6152	**Xofluza** direct transmission
RG6152	**Xofluza** influenza, pediatric (0-1 year)
RG6396	**Gavreto** Tumour agnostic
RG7446	**Tecentriq** SC NSCLC
RG7446	**Tecentriq + cabozantinib** 2L NSCLC
RG7446	**Tecentriq + cabozantinib** adv RCC
RG7446	**Tecentriq + Avastin** HCC adj
RG7446	**Tecentriq[2]** NSCLC neo adj
RG7601	**Venclexta** r/r MM t(11:14)
RG7446	**Tecentriq + capecitabine or carbo/gem** TNBC
RG7853	**Alecensa** ALK+ NSCLC adj

2024

RG7446	**Tecentriq** ctDNA+ high-risk MIBC
RG7446	**Tecentriq** SCCHN adj
RG7601	**Venclexta + azacitidine** 1L MDS
RG7159	**Gazyva** lupus nephritis
RG6168	**Enspryng** myasthenia gravis

2025 and beyond

RG3502	**Kadcyla + Tecentriq** 2L+ HER-2+ PD-L1+ mBC
RG3502	**Kadcyla + Tecentriq** HER-2+ eBC high-risk
RG7446	**Tecentriq + paclitaxel** TNBC adj
RG7446	**Tecentriq** High risk NMIBC
RG7446	**Tecentriq+ lurbinectedin** 1l maintenance SCLC
RG7159	**Gazyva** membranous nephropathy
RG7159	**Gazyva** systemic lupus erythematosus
RG1594	**Ocrevus** higher dose RMS & PPMS

Status as of April 25, 2022

✓ Indicates submission to health authorities has occurred
Unless stated otherwise submissions are planned to occur in US and EU
[1]Approved in EU, filed in US
[2]filing timeline based on data from interim analysis

PDS=Port Delivery System with ranibizumab
**Ronapreve (casirivimab+imdevimab also known as REGEN-COV in the US) developed in collaboration with Regeneron Pharmaceuticals

Major pending approvals 2022

US	
RG6152	**Xofluza** influenza pediatric Filed March 2020
RG7916	**Evrysdi** SMA presymptomatic pediatric <2mo Filed Nov 2021
RG7828	**mosunetuzumab** 3L+ FL Filed Dec 2021
RG1569	**Actemra** COVID-19 pneumonia Filed Jan 2022

EU	
RG6321	**Susvimo (PDS)** wAMD Filed April 2021
RG7716	**Vabysmo (faricimab)** DME Filed May 2021
RG7716	**Vabysmo (faricimab)** wAMD Filed May 2021
RG7446	**Tecentriq** NSCLC adj Filed June 2021
RG6013	**Hemlibra** mild to moderate hemophilia A Filed Oct 2021
RG6396	**Gavreto** RET+ MTC, TC Filed Nov 2021
RG6152	**Xofluza** influenza pediatric Filed Nov 2021
RG7916	**Evrysdi** SMA presymptomatic pediatric <2mo Filed Nov 2021
RG7596	**Polivy** 1L DLBCL Filed Dec 2021
RG7828	**mosunetuzumab** 3L+ FL Filed Dec 2021
RG6413+ RG6412	**Ronapreve**** SARS-CoV-2 hospitalized Filed Jan 2022
RG6026	**glofitamab** 3L+ DLBCL Filed April 2022

China	
RG6268	**Rozlytrek** ROS1+ NSCLC Filed Oct 2021
RG6268	**Rozlytrek** NTRK+ solid tumors Filed Nov 2021
RG7596	**Polivy** 1L DLBCL Filed Nov 2021
RG7596	**Polivy** R/R DLBCL Filed Dec 2021

Japan-Chugai	
RG7446	**Tecentriq** NSCLC adj Filed July 2021
RG6013	**Hemlibra** acquired Haemophilia A Filed Nov 2021
RG7596	**Polivy** 1L DLBCL Filed Dec 2021
RG7159	**Gazyva** 1L CLL Filed March 2022

New Molecular Entity (NME)
Additional Indication (AI)
Oncology / Hematology
Immunology
Infectious Diseases
Metabolism
Neuroscience
Ophthalmology
Other

Status as of April 25, 2022

PDS=Port Delivery System with ranibizumab
**Ronapreve (casirivimab+imdevimab also known as REGEN-COV in the US) developed in collaboration with Regeneron Pharmaceuticals

Major granted approvals 2022

US

RG7716	**Vabysmo (faricimab)** DME Jan 2022
RG7716	**Vabysmo (faricimab)** wAMD Jan 2022
RG1569	**Actemra** GCA IV Feb 2022

EU

China

RG7446	**Tecentriq** NSCLC adj March 2022
RG1569	**Actemra** RA SC April 2022

Japan-Chugai

RG1569	**Actemra** COVID-19 pneumonia Jan 2022
RG7716	**Vabysmo (faricimab)** DME March 2022
RG7716	**Vabysmo (faricimab)** wAMD March 2022
RG1273	**Perjeta + Herceptin** HER-2+ CRC March 2022

- New Molecular Entity (NME)
- Additional Indication (AI)
- Oncology / Hematology
- Immunology
- Infectious Diseases
- Metabolism
- Neuroscience
- Ophthalmology
- Other

Status as of April 25, 2022

Roche Group development pipeline

Marketed products development programmes

Roche Pharma global development programmes

Roche Pharma research and early development (pRED)

Genentech research and early development (gRED)

Spark

Pharma sales appendix

Diagnostics sales appendix

Foreign exchange rates information

Hemlibra

Factor VIII mimetic for treatment of hemophilia A

Indication	Hemophilia A patients without inhibitors to factor VIII	Hemophilia A patients with and without inhibitors to Factor VIII, dosing every 4 weeks
Phase/study	**Phase III HAVEN 3**	**Phase III HAVEN 4**
# of patients	N=135	N=46
Design	Patients on FVIII episodic treatment prior to study entry: ▪ **ARM A:** Hemlibra prophylaxis qw ▪ **ARM B:** Hemlibra prophylaxis q2w ▪ **ARM C:** Episodic FVIII treatment; switch to Hemlibra prophylaxis possible after 24 weeks Patients on FVIII prophylaxis prior to study entry: ▪ **ARM D:** Hemlibra prophylaxis qw	Multicenter, open-label, non-randomized study to assess the efficacy, safety, pharmacokinetics, and pharmacodynamics of Hemlibra administered every 4 weeks. ▪ **Part 1:** Pharmacokinetic run-in part (N=6) ▪ **Part 2:** Expansion part (N=40)
Primary endpoint	▪ Number of bleeds over 24 weeks	▪ Number of bleeds over 24 weeks
Status	▪ FPI Q3 2016, recruitment completed Q2 2017 ▪ Study met primary and key secondary endpoints Q4 2017 ▪ FDA granted Breakthrough Therapy Designation April 2018 ▪ Data presented at WFH 2018 ▪ Filed in US (priority review) and EU in Q2 2018 ▪ Data published in *NEJM* 2018; 379: 811-822	▪ FPI Q1 2017, recruitment completed Q2 2017 ▪ Pharmacokinetic run-in data at ASH 2017 ▪ Positive interim analysis outcome reported Q4 2017 ▪ Data presented at WFH 2018 ▪ Interim data filed in US and EU in Q2 2018 ▪ Data published in Lancet Haematology 2019 Jun;6(6):e295-e305
	•Approved in US Q4 2018 and EU Q1 2019	
CT Identifier	NCT02847637	NCT03020160

In collaboration with Chugai

ASH=American Society of Hematology; WFH=World Federation of Hemophilia; NEJM=New England Journal of Medicine

Hemlibra

Factor VIII mimetic for treatment of hemophilia A

Indication	Hemophilia A patients with and without inhibitors to Factor VIII	Hemophilia A mild to moderate patients without inhibitors to Factor VIII
Phase/study	**Phase III HAVEN 5**	**Phase III HAVEN 6**
# of patients	N=85	N=70
Design	Patients with Hemophilia regardless of FVIII inhibitor status on prophylactic or episodic treatment prior to study entry: • **Arm A**: Hemlibra prophylaxis qw • **Arm B**: Hemlibra prophylaxis q4w • **Arm C**: No prophylaxis (control arm)	Multicenter, open-label study to evaluate the safety, efficacy, pharmacokinetics, and pharmacodynamics of Hemlibra in patients with mild or moderate Hemophilia A without FVIII inhibitors ▪ Hemlibra qw (1.5mg/kg), q2w (3.0mg/kg) or q4w (6.0mg/kg) (patients preference)
Primary endpoint	▪ Number of bleeds over 24 weeks	▪ Safety and efficacy
Status	▪ FPI Q2 2018 ▪ Recruitment completed Q1 2019 ▪ Filed in China Q2 2020 ▪ Approved in China Q2 2021	▪ FPI Q1 2020 ▪ Recruitment completed Q1 2021 ▪ Interim data presented at ASH 2021 ▪ Filed in EU Q4 2021
CT Identifier	NCT03315455	NCT04158648

In collaboration with Chugai
ASH=American Society of Hematology

Alecensa

New CNS-active inhibitor of anaplastic lymphoma kinase

Indication	Treatment-naïve ALK+ advanced NSCLC	Adjuvant ALK+ NSCLC
Phase/study	**Phase III ALEX**	**Phase III ALINA**
# of patients	N=286	N=255
Design	▪ **ARM A:** Alecensa 600mg BID ▪ **ARM B:** Crizotinib 250mg BID	▪ **ARM A:** Alecensa 600mg BID ▪ **ARM B:** Platinum-based chemotherapy
Primary endpoint	▪ Progression-free survival	▪ Disease-free survival
Status	▪ Recruitment completed Q3 2015 ▪ Primary endpoint met Q1 2017 ▪ Data presented at ASCO 2017, 2018, ESMO 2017, 2018 ▪ Data published in *NEJM* 2017; 377:829-838 ▪ CNS data presented at ESMO 2017 ▪ Final PFS and updated OS presented at ESMO 2019 ▪ Approved in US Q4 2017 (priority review) and in EU Q4 2017	▪ FPI Q3 2018 ▪ Recruitment completed Q4 2021
CT Identifier	NCT02075840	NCT03456076

In collaboration with Chugai

ALK=anaplastic lymphoma kinase; CNS= Central nervous system; NSCLC=non-small cell lung cancer; OS=Overall survival, PFS=Progression-free survival

ASCO=American Society of Clinical Oncology; NEJM=New England Journal of Medicine; ESMO=European Society for Medical Oncology

Kadcyla

First ADC for HER2-positive breast cancer

Indication	HER2-positive early breast cancer (BC) high-risk patients	2L+ HER-2 positive PD-L1 positive metastatic breast cancer (mBC)	HER2-positive early breast cancer (BC) high-risk patients
Phase/study	**Phase III KATHERINE**	**Phase III KATE 3**	**Phase III ASTEFANIA**
# of patients	N=1,484	N=320	N=1700
Design	▪ **ARM A:** Kadcyla 3.6mg/kg q3w ▪ **ARM B:** Herceptin	▪ **ARM A:** Kadcyla plus Tecentriq ▪ **ARM B:** Herceptin plus placebo	▪ **ARM A:** Kadcyla plus Tecentriq ▪ **ARM B:** Kadcyla plus placebo
Primary endpoint	▪ Invasive disease-free survival	▪ Progression-free survival and overall survival	▪ Invasive disease-free survival
Status	▪ Recruitment completed Q4 2015 • Stopped at pre-planned interim data analysis for efficacy Q4 2018 • Data presented at SABCS 2018 • BTD granted by FDA in Q1 2019 • US filling completed under RTOR Q1 2019 and filed in EU Q1 2019 • Approved in US Q2 2019 and in EU Q4 2019 • Data published in *NEJM* 2019; 380:617-628	▪ FPI Q1 2021	▪ FPI Q2 2021
CT Identifier	NCT01772472	NCT04740918	NCT04873362

In collaboration with ImmunoGen, Inc.

ADC=antibody drug conjugate; BTD=Breakthrough therapy designation; HER2=Human Epidermal growth factor Receptor 2; SABCS=San Antonio Breast Cancer Symposium; RTOR=Real time oncology review; NEJM=New England Journal of Medicine

Perjeta

First-in-class HER2 dimerization inhibitor

Indication	Adjuvant HER2-positive breast cancer (BC)	HER2-positive early breast cancer (BC) subcutaneous co-formulation	
Phase/study	**Phase III APHINITY**	**Phase III FeDeriCa**	**Phase II PHranceSCa**
# of patients	N=4,803	N=500	N=160
Design	▪ **ARM A:** Perjeta (840mg loading dose, 420mg q3w) plus Herceptin for 52 weeks plus chemotherapy (6-8 cycles) ▪ **ARM B:** Placebo plus Herceptin (52 weeks) plus chemotherapy (6-8 cycles)	FDC of Perjeta and Herceptin for SC administration in combination with chemotherapy in neoadjuvant/adjuvant setting ▪ **ARM A:** Perjeta IV plus Herceptin IV plus chemotherapy ▪ **ARM B:** FDC of Perjeta and Herceptin SC plus chemotherapy	▪ **ARM A:** Perjeta and Herceptin IV followed by FDC SC ▪ **ARM B:** Perjeta and Herceptin FDC SC followed by IV
Primary endpoint	▪ Invasive disease-free survival	▪ Trough Serum Concentration (Ctrough) of Perjeta during cycle 7	▪ Percentage of patients who preferred Perjeta and Herceptin FDC SC
Status	▪ Primary endpoint met Q1 2017 ▪ Data presented at ASCO 2017 and published in *NEJM* 2017; 377:122-131 ▪ Filed in US and EU Q3 2017 ▪ Approved in US Q4 2017 (priority review) and EU Q2 2018 ▪ Six year IDFS data presented at SABCS 2019	▪ Primary endpoint met Q3 2019 ▪ Data presented at SABCS 2019 ▪ Data published in Lancet Oncology 2021 Jan;22(1):85-97 ▪ Filed in US Dec 2019 & in EU Jan 2020; Approved in US Q2 2020 and EU Q4 2020	▪ FPI Q4 2018 ▪ Final analysis completed, 85% patients preferred FDC SC ▪ Data presented at ESMO 2020 ▪ Data published in *Eur J Cancer* 2021 Jul;152:223-232
CT Identifier	NCT01358877	NCT03493854	NCT03674112

FDC=Fixed-dose combination; HER2=Human Epidermal growth factor Receptor 2, IV=intravenous; SC=Subcutaneous; IDFS=Invasive disease-free survival
ASCO=American Society of Clinical Oncology; NEJM=New England Journal of Medcine; SABCS=San Antonio Breast Cancer Symposium; Eur J Cancer=European Journal of Cancer

Tecentriq

Anti-PD-L1 cancer immunotherapy – lung cancer

Indication	Adjuvant NSCLC	Neoadjuvant NSCLC
Phase/study	**Phase III** **IMpower010**	**Phase III** **IMpower030**
# of patients	N=1,280	N=450
Design	Following adjuvant cisplatin-based chemotherapy ▪ **ARM A:** Tecentriq ▪ **ARM B:** Best supportive care	▪ **ARM A:** Tecentriq plus platinum-based chemotherapy ▪ **ARM B:** Platinum-based chemotherapy
Primary endpoint	▪ Disease-free survival	▪ Event-free survival
Status	▪ Trial amended from PD-L1+ selected patients to all-comers ▪ FPI for all-comer population Q4 2016 ▪ Recruitment completed Q3 2018 ▪ Study met primary endpoint Q1 2021 ▪ Data presented at ASCO, WCLC and ESMO 2021 ▪ Filed in US (priority review) and EU Q2 2021 ▪ Approved in US Q4 2021	▪ FPI Q2 2018 ▪ Recruitment completed Q3 2021
CT Identifier	NCT02486718	NCT03456063

NSCLC=non-small cell lung cancer; PD-L1=Programmed cell death-ligand 1
ASCO=American Society of Clinical Oncology; ESMO==European Society for Medical Oncology; WCLC=World Conference on Lung Cancer

Tecentriq

Anti-PD-L1 cancer immunotherapy – lung cancer

Indication	1L maintenance extensive-stage SCLC	2L NSCLC previously treated with an immune checkpoint inhibitor
Phase/study	**Phase III** **IMforte**[1]	**Phase III** **CONTACT-01**
# of patients	N=450	N=366
Design	▪ ARM A:Platinum-etoposide + Tecentriq followed by maintenance Tecentriq plus lurbinectedin ▪ ARM B:Platinum-etoposide + Tecentriq followed by maintenance Tecentriq	▪ **ARM A:** Tecentriq plus cabozantinib ▪ **ARM B:** Docetaxel
Primary endpoint	▪ Progression-free survival and overall survival	▪ Overall survival
Status	▪ FPI Q4 2021	▪ FPI Q3 2020 ▪ Recruitment completed Q4 2021
CT Identifier	NCT05091567	NCT04471428

[1]In collaboration with Jazz Pharma

NSCLC=non-small cell lung cancer; PD-L1=Programmed cell death-ligand 1; SCLC=small cell lung cancer;

Tecentriq

Anti-PD-L1 cancer immunotherapy – lung cancer

Indication	1L NSCLC	Stage IV NSCLC
Phase/study	**Phase II/III** **B-FAST**	**Phase Ib/III** **IMscin001**[1]
# of patients	Modular design	N=371
Design	▪ **Cohort A:** ALK+ (Alecensa) ▪ **Cohort B:** RET+ (Alecensa) ▪ **Cohort C:** bTMB-high (Tecentriq) ▪ **Cohort D:** ROS1+ (Rozlytrek) ▪ **Cohort E:** BRAF+ (Zelboraf plus Cotellic plus Tecentriq) ▪ **Cohort F:** EGFR Exon 20+ (Tecentriq, Avastin, carboplatin, pemetrexed)	**Phase Ib** ▪ Dose finding, Tecentriq SC followed by Tecentriq IV **Phase III** ▪ 2L NSCLC non inferiority of Tecentriq SC vs Tecentriq IV
Primary endpoint	▪ Cohort A/B/D: Objective response rate ▪ Cohort C: Progression-free survival ▪ Cohort E: Time in response ▪ Cohort F: Investigator-assessed objective response rate	▪ Observed concentration of Tecentriq in serum at cycle 1
Status	▪ FPI Q3 2017 ▪ Recruitment completed for cohort A Q3 2018 and cohort C Q3 2019 ▪ Cohort A: primary endpoint met Q3 2019; approved in US Q1 2021 ▪ Cohort C: did not show statistical significance for primary endpoint, data presented at ESMO 2021 ▪ Cohort F: FPI Q2 2021	▪ FPI Q4 2018 ▪ FPI in phase III part Q4 2020 ▪ Recruitment completed Q1 2022
CT Identifier	NCT03178552	NCT03735121

[1]SC with Halozyme's rHuPH20/ Halozyme's human hyaluronidase

ALK=Anaplastic lymphoma kinase; BRAF=V-raf murine sarcoma viral oncogene homolog B; bTMB=Blood-based tumour mutational burden; EGFR=Epidermal growth factor receptor; IV=intravenous; NSCLC=non-small cell lung cancer; PD-L1=Programmed cell death-ligand 1; RET=Rearranged during transfection; ROS1=C-ros oncogene 1; SC=Subcutaneous, IV=Intravenous

ESMO=European Society for Medical Oncology

Tecentriq

Anti-PD-L1 cancer immunotherapy – SCCHN and melanoma

Indication	Adjuvant squamous cell carcinoma of the head and neck (SCCHN)	First-line BRAFv600 mutation-positive metastatic or unresectable locally advanced melanoma
Phase/study	**Phase III** **IMvoke010**	**Phase III** **IMspire150 TRILOGY**[1]
# of patients	N=406	N=514
Design	▪ **ARM A:** Tecentriq 1200mg q3w ▪ **ARM B:** Placebo	Double-blind, randomized, placebo-controlled study ▪ **ARM A:** Tecentriq plus Cotellic plus Zelboraf[2] ▪ **ARM B:** Placebo plus Cotellic plus Zelboraf[2]
Primary endpoint	▪ Event-free survival and overall survival	▪ Progression-free survival
Status	▪ FPI Q1 2018 ▪ Recruitment completed Q1 2020	▪ FPI Q1 2017 ▪ Recruitment completed Q2 2018 ▪ Primary endpoint met Q4 2019 ▪ Data presented at AACR 2020 ▪ Data published in Lancet;395(10240):1835-1844 ▪ Filed in US Q2 2020 under Project Orbis[3] ▪ Approved in US Q3 2020
CT Identifier	NCT03452137	NCT02908672

[1]In collaboration with Exelixis; [2]Zelboraf in collaboration with Plexxikon, a member of Daiichi Sankyo Group; [3]Project Orbis=FDA framework for concurrent submission and review of oncology products among international partners
SCCHN=squamous cell carcinoma of the head and neck; PD-L1=Programmed cell death-ligand 1
AACR=American Association for Cancer Research

Tecentriq

Anti-PD-L1 cancer immunotherapy – urothelial carcinoma

Indication	1L metastatic urothelial carcinoma (UC)	High-risk non-muscle-invasive bladder cancer (MIBC)	ctDNA+, high-risk muscle-invasive bladder cancer (MIBC)
Phase/study	**Phase III IMvigor130**	**Phase III ALBAN**	**Phase III IMvigor011**
# of patients	N=1,200	N=516	N=495
Design	▪ **ARM A:** Tecentriq plus gemcitabine and carboplatin or cisplatin ▪ **ARM B:** Tecentriq monotherapy ▪ **ARM C:** Placebo plus gemcitabine and carboplatin or cisplatin	▪ **ARM A**: BCG induction and maintenance ▪ **ARM B:** Tecentriq plus BCG induction and maintenance	▪ **ARM A**: Tecentriq monotherapy ▪ **ARM B:** Placebo
Primary endpoint	▪ Progression-free survival, overall survival and safety	▪ Recurrence-free survival	▪ Recurrence-free survival
Status	▪ FPI Q3 2016 ▪ FPI for arm B (amended study) Q1 2017 ▪ Recruitment completed Q3 2018 ▪ Study met co-primary endpoint of PFS Q3 2019 ▪ Data presented at ESMO 2019 and AACR 2021 ▪ Data published in Lancet 2020 May 16;395(10236):1547-1557	▪ FPI Q4 2018	▪ FPI Q2 2021
CT Identifier	NCT02807636	NCT03799835	NCT04660344

BCG=Bacille Calmette-Guérin; PD-L1=Programmed cell death-ligand 1; PFS=Progression-free survival
AACR=American Association for Cancer Research; ESMO=European Society for Medical Oncology

Tecentriq

Anti-PD-L1 cancer immunotherapy – renal cell cancer

Indication	Adjuvant renal cell carcinoma (RCC)	Advanced renal cell carcinoma (RCC) after immune checkpoint inhibitor treatment
Phase/study	**Phase III** **IMmotion010**	**Phase III** **Contact-03**[1]
# of patients	N=778	N=500
Design	▪ **ARM A:** Tecentriq monotherapy ▪ **ARM B:** Placebo	▪ **ARM A:** Tecentriq plus cabozantinib ▪ **ARM B:** Cabozantinib
Primary endpoint	▪ Investigator-assessed disease-free survival	▪ Progression-free survival and overall survival
Status	▪ FPI Q1 2017 ▪ Recruitment completed Q1 2019	▪ FPI Q3 2020 ▪ Recruitment completed Q4 2021
CT Identifier	NCT03024996	NCT04338269

[1]In collaboration with Exelixis
PD-L1=Programmed cell death-ligand 1

Tecentriq

Anti-PD-L1 cancer immunotherapy – hepatocellular carcinoma

Indication	1L hepatocellular carcinoma (HCC)	Adjuvant hepatocellular carcinoma (HCC)
Phase/study	**Phase III** **IMbrave150**	**Phase III** **IMbrave050**
# of patients	N=501	N=668
Design	▪ **ARM A:** Tecentriq plus Avastin ▪ **ARM B:** Sorafenib	▪ **ARM A:** Tecentriq plus Avastin ▪ **ARM B:** Active surveillance
Primary endpoint	▪ Overall survival and progression free survival	▪ Recurrence-free survival
Status	▪ FPI Q1 2018 ▪ Recruitment completed Q1 2019 ▪ Data presented at ESMO Asia 2019 ▪ US filing completed under RTOR Q1 2020; filed in EU Q1 2020 ▪ Data published in *NEJM* 2020;382:1894-1905 ▪ Approved in US Q2 2020 and EU Q4 2020	▪ FPI Q4 2019 ▪ Recruitment completed Q4 2021
CT Identifier	NCT03434379	NCT04102098

PD-L1=Programmed cell death-ligand 1
ESMO=European Society for Medical Oncology; NEJM=New England Journal of Medicine; RTOR=Real time oncology review

Tecentriq

Anti-PD-L1 cancer immunotherapy – breast cancer

Indication	Previously untreated metastatic triple negative breast cancer (TNBC)	
Phase/study	**Phase III IMpassion130**	**Phase III IMpassion132**
# of patients	N=902	N=572
Design	▪ **ARM A:** Tecentriq plus nab-paclitaxel ▪ **ARM B:** Placebo plus nab-paclitaxel	▪ **ARM A:** Tecentriq plus capecitabine or carbo/gem ▪ **ARM B:** Placebo plus capecitabine or carbo/gem
Primary endpoint	▪ Progression-free survival and overall survival (co-primary endpoint)	▪ Overall survival
Status	▪ Study met co-primary endpoint of PFS in both PD-L1+ and ITT populations Q3 2018 ▪ Primary PFS and interim OS data presented at ESMO 2018 and ASCO 2019 ▪ Data published in *NEJM* 2018; 379:2108-2121 ▪ US accelerated approval Q1 2019 – US indication voluntarily withdrawn Q3 2021 ▪ Approved in EU Q3 2019 ▪ Final OS presented at ESMO Asia 2020	▪ FPI Q1 2018
CT Identifier	NCT02425891	NCT03371017

Carbo/gem=gemcitabine and carboplatin; ITT=Intention to treat; PD-L1=Programmed cell death-ligand 1; PFS=Progression-free survival; OS=Overall survival
ESMO=European Society for Medical Oncology; ASCO=American Society of Clinical Oncology; NEJM=New England Journal of Medicine

Tecentriq

Anti-PD-L1 cancer immunotherapy – breast cancer

Indication	Neoadjuvant triple negative breast cancer (TNBC)	Adjuvant triple negative breast cancer (TNBC)
Phase/study	**Phase III** **IMpassion031**	**Phase III** **IMpassion030**
# of patients	N=333	N=2,300
Design	▪ **ARM A:** Tecentriq plus nab-paclitaxel ▪ **ARM B:** Placebo plus nab-paclitaxel	▪ **ARM A:** Tecentriq plus paclitaxel followed by AC followed by Tecentriq plus AC, followed by Tecentriq maintenance ▪ **ARM B:** Placebo plus paclitaxel followed by AC followed by placebo
Primary endpoint	▪ Percentage of participants with pathologic complete response	▪ Invasive disease-free survival
Status	▪ FPI Q3 2017 ▪ Recruitment completed Q2 2018 ▪ Study met primary endpoint Q2 2020 ▪ Data presented at ESMO 2020 ▪ Data published in Lancet 2020;396 (10257):1090-1100 ▪ Filed in EU Q4 2020 - application withdrawn Q3 2021	▪ FPI Q3 2018
CT Identifier	NCT03197935	NCT03498716

PD-L1=Programmed cell death-ligand 1
ESMO=European Society for Medical Oncology

Venclexta

Novel small molecule Bcl-2 selective inhibitor – chronic lymphocytic leukemia

Indication	Untreated chronic lymphocytic leukemia (CLL) patients with coexisting medical conditions	Relapsed or refractory chronic lymphocytic leukemia (CLL)	Untreated fit chronic lymphocytic leukemia (CLL) patients
Phase/study	**Phase III CLL14**	**Phase III MURANO**	**Phase III CristaLLo**
# of patients	N=445	N=389	N=165
Design	▪ **ARM A:** Venclexta plus Gazyva ▪ **ARM B:** Chlorambucil plus Gazyva	▪ **ARM A:** Venclexta plus Rituxan ▪ **ARM B:** Rituxan plus bendamustine	▪ **ARM A:** Venclexta plus Gazyva ▪ **ARM B:** Fludarabine plus cyclophosphamide plus Rituxan or bendamustine plus Rituxan
Primary endpoint	▪ Progression-free survival	▪ Progression-free survival	▪ MRD negativity rate in peripheral blood at 15 months
Status	▪ Study met primary endpoint at pre-specified interim analysis Q4 2018 ▪ BTD granted by FDA Q1 2019 ▪ US filing completed under RTOR Q1 2019 ▪ Filed in EU Q2 2019 ▪ Data presented at ASCO 2019, ASH 2019, ASH 2020 and EHA 2021 ▪ Data published in *NEJM* 2019; 380:2225-2236 ▪ Approved US Q2 2019 and EU Q1 2020	▪ Study met primary endpoint at interim analysis ▪ Data presented at ASH 2017 ▪ Filed in US Q4 2017 and EU Q1 2018 ▪ Data published in *NEJM* 2018; 378:1107–20 ▪ Updated data presented at ASCO 2018, ASH 2019 and ASH 2020 ▪ Approved in US Q2 2018 (priority review) ▪ EU approval Q4 2018	▪ FPI Q2 2020
CT Identifier	NCT02242942	NCT02005471	NCT04285567

Joint project with AbbVie, in collaboration with The Walter and Eliza Hall Institute
Bcl-2=B-cell lymphoma 2; BTD=Breakthrough therapy designation; CLL=chronic lymphocytic leukemia; MRD=Minimal Residual Disease
ASH=American Society of Hematology; ASCO=American Society of Clinical Oncology; EHA=European Hematology Association; RTOR=Real time oncology review; NEJM=New England Journal of Medicine

Venclexta

Novel small molecule Bcl-2 selective inhibitor – multiple myeloma

Indication	Relapsed or refractory multiple myeloma (MM)		
Phase/study	**Phase I**	**Phase Ib/II**	**Phase III CANOVA**
# of patients	N=117	N=120	N=244
Design	▪ **Dose escalation cohort:** Venclexta dose escalation ▪ **Safety expansion cohort (t11;14):** Venclexta expansion ▪ **Combination:** Venclexta plus dexamethasone	▪ Venclexta plus carfilzomib plus dexamethasone in t(11;14) positive r/r MM	▪ Venclexta plus dexamethazone vs pomalidomide plus dexamethasone in t(11;14) positive r/r MM
Primary endpoint	▪ Safety and maximum tolerated dose	▪ Safety, objective response rate, Pharmacokinetics, Pharmacodynamics	▪ Progression-free survival
Status	▪ FPI Q4 2012 ▪ Data presented at ASCO 2015 ▪ Updated data presented at ASCO 2016 and ASH 2016 ▪ Data published in Blood 2017; 130(22):2401-2409 and Am *J Hematol* 2021 Apr 1;96(4):418-427	▪ FPI Q1 2017 ▪ Data published *Blood Adv* 2021 Oct 12;5(19):3748-3759	▪ FPI Q4 2018
CT Identifier	NCT01794520	NCT02899052	NCT03539744

Joint project with AbbVie, in collaboration with The Walter and Eliza Hall Institute;
Bcl-2=B-cell lymphoma 2; MM=multiple myeloma; r/r=Relapsed or refractory
ASCO=American Society of Clinical Oncology; ASH=American Society of Hematology

Venclexta

Novel small molecule Bcl-2 selective inhibitor – myelodysplastic syndromes

Indication	Relapsed or refractory myelodysplastic syndromes (MDS)	Treatment-naive myelodysplastic syndromes (MDS)	Newly diagnosed higher-risk myelodysplatic syndrome (MDS)
Phase/study	**Phase Ib**	**Phase Ib**	**Phase III VERONA**
# of patients	N=70	N=129	N=500
Design	Cohort 1: ▪ **ARM A:** Venclexta 400 mg ▪ **ARM B:** Venclexta 800 mg Cohort 2: ▪ **ARM A:** Venclexta plus azacitidine Study expansion: ▪ Venclexta or Venclexta plus azacitidine	▪ **Dose escalation cohort:** Venclexta plus azacitidine dose escalation ▪ **Safety expansion cohort**	▪ **ARM A:** Venclexta plus azacitidine ▪ **ARM B:** Placebo plus azacitidine
Primary endpoint	▪ Safety, efficacy, Pharmacokinetics and Pharmacodynamics	▪ Safety, Pharmacokinetics, RPTD	▪ Complete remission rate and overall survival
Status	▪ FPI Q1 2017 ▪ Recruitment completed Q1 2022	▪ FPI Q1 2017 ▪ Data presented at ASH 2019 ▪ Updated data presented at ASH 2020 ▪ BTD granted by FDA July 2021 ▪ Recruitment completed Q1 2022	▪ FPI Q4 2020
CT Identifier	NCT02966782	NCT02942290	NCT04401748

Joint project with AbbVie, in collaboration with The Walter and Eliza Hall Institute
Bcl-2=B-cell lymphoma 2; BTD=Breakthrough therapy designation; RPTD=Recommended phase II dose
ASH=American Society of Hematology

Polivy (polatuzumab vedotin)

ADC targeting CD79b to treat B cell malignancies

Indication	1L DLBCL
Phase/study	**Phase III** **POLARIX**
# of patients	N=879
Design	▪ **ARM A:** Polivy plus R-CHP ▪ **ARM B:** R-CHOP
Primary endpoint	▪ Progression-free survival
Status	▪ FPI Q4 2017 ▪ Recruitment completed Q2 2019 ▪ Study met primary endpoint Q3 2021 ▪ Data presented at ASH 2021 ▪ Filed in EU, Japan and China Q4 2021 ▪ Published in *NEJM* 2022 Jan 27;386(4):351-363
CT Identifier	NCT03274492

In collaboration with Seagen Inc.

DLBCL=diffuse large B cell lymphoma; R-CHP=Rituxan, cyclophosphamide, hydroxydoxorubicin, prednisone; R-CHOP=Rituxan, cyclophosphamide, doxorubicin, vincristine, and prednisone; ASH=American Society of Hematology, NEJM=New England Journal of Medicine

Rozlytrek (entrectinib)

CNS-active and selective inhibitor of NTRK/ROS1

Indication	Locally advanced or metastatic tumors with ROS1 gene rearrangement	Locally advanced or metastatic tumors with NTRK1/2/3 gene rearrangement	Pediatric tumors with NTRK 1/2/3, ROS-1 or ALK rearrangement
Phase/study	**Phase II STARTRK2**	**Phase II STARTRK2**	**Phase I/Ib STARTRK - NG**
# of patients	N~300 total	N~300 total	N~80
Design	Single arm with Baskets based on tumor type and genomic alteration status	Single arm with Baskets based on tumor type and genomic alteration status	Single arm with Baskets based on tumor type and genomic alteration status
Primary endpoint	▪ Objective response rate	▪ Objective response rate	▪ Maximum tolerated dose and RPTD
Status	▪ FPI Q1 2016 ▪ Data presented at WCLC 2018	▪ FPI Q1 2016 ▪ Data presented at ESMO 2018	▪ FPI Q2 2016 ▪ Initial data presented at ASCO 2019
Status	▪ Breakthrough Therapy Designation granted by FDA (Q2 2017), PRIME designation granted by EMA (Q1 2018) and Sakigake Designation granted by MHLW (Q4 2017) for NTRK fusion-positive, locally advanced or metastatic solid tumors ▪ Filed in US Q4 2018 and EU Q1 2019 ▪ Approved in US Q3 2019 and EU Q3 2020 ▪ Published in Lancet Oncol. 2020 Feb;21(2):261-271 and 271-282		
CT Identifier	NCT02568267	NCT02568267	NCT02650401

ALK=Anaplastic lymphoma kinase; CNS=Central Nervous System; MHLW=Ministry of Health, Labor and Welfare; NTRK=neurotrophic receptor tyrosine kinase; PRIME= priority medicines; RPTD=Recommended phase II dose; ROS1=C-ros oncogene 1; WCLC=World Conference on Lung Cancer; ESMO=European Society for Medical Oncology; ASCO=American Society of Clinical Oncology

Gavreto (pralsetinib, RG6396)

Highly selective RET inhibitor

Indication	RET+ NSCLC, thyroid cancer and other advanced solid tumors	1L RET fusion-positive, metastatic NSCLC
Phase/study	**Phase I/II ARROW**	**Phase III AcceleRET Lung**
# of patients	N=647	N=250
Design	▪ **Part 1:** Gavreto 30-600mg dose escalation ▪ **Part 2:** Gavreto 400mg dose expansion	▪ **Arm A:** Gavreto 400mg ▪ **Arm B:** Platinum-based chemotherapy +/- pembrolizumab
Primary endpoint	▪ Safety and efficacy	▪ Progression-free survival
Status	▪ Data presented at ASCO (NSCLC) and ESMO ((MTC) 2020 ▪ Filed in US and EU for RET fusion-positive NSCLC and US for RET-mutant MTC and RET fusion-positive thyroid cancer ▪ Approved in US Q3 2020 in RET fusion-positive NSCLC, in Q4 2020 in RET-mutant MTC and RET fusion-positive thyroid cancer ▪ Updated data presented at ASCO 2021 ▪ Data published in Lancet Oncol 2021 Jul;22(7):959-969 ▪ Approved in EU for RET fusion-positive NSCLC Q4 2021	▪ Study initiated in Q1 2020
CT Identifier	NCT03037385	NCT04222972

In collaboration with Blueprint Medicines

CHMP=Committee for Human Medicinal Products; NSCLC=non-small cell lung cancer; MTC=medullary thyroid cancer; RET=Rearranged during transfection

ASCO=American Society of Clinical Oncology; ESMO=European Society for Medical Oncology

Ocrevus (ocrelizumab, RG1594)

Humanized monoclonal antibody selectively targeting CD20+ B cells

Indication	Relapsing multiple sclerosis (RMS)		Primary progressive multiple sclerosis (PPMS)
Phase/study	**Phase III OPERA I**	**Phase III OPERA II**	**Phase III ORATORIO**
# of patients	N=821	N=835	N=732
Design	96-week treatment period: ▪ **ARM A:** Ocrevus 2x300mg IV followed by 600mg IV every 24 weeks ▪ **ARM B:** Interferon β-1a (Rebif)	96-week treatment period: ▪ **ARM A:** Ocrevus 2x300mg IV followed by 600mg IV every 24 weeks ▪ **ARM B:** Interferon β-1a (Rebif)	120-week treatment period: ▪ **ARM A:** Ocrevus 2x300mg IV every 24 weeks ▪ **ARM B:** Placebo
Primary endpoint	▪ Annualized relapse rate at 96 weeks versus Rebif	▪ Annualized relapse rate at 96 weeks versus Rebif	▪ Sustained disability progression versus placebo by EDSS
Status	▪ Primary endpoint met Q2 2015, OLE ongoing ▪ Primary data presented at ECTRIMS 2015 ▪ Updated data presented at AAN and ECTRIMS 2017, AAN and EAN 2018 ▪ Data published in *NEJM* 2017; 376:221-234 ▪ Data published on COVID-19 in *Mult Scler Relat Disord* on Ocrevus treated people with MS, doi.org/10.1016/j.msard.2020.102725		▪ Primary endpoint met Q3 2015 ▪ Primary data presented at ECTRIMS 2015, updated data presented at AAN and ECTRIMS 2017, AAN and EAN 2018 ▪ Data published in *NEJM* 2017; 376:209-220
	▪ Approved in US Q1 2017 and EU Q1 2018		
CT Identifier	NCT01247324	NCT01412333	NCT01194570

IV=intravenous; EDSS=Expanded Disability Status Scale; OLE=Open label extension;
ECTRIMS=European Committee for Treatment and Research in Multiple Sclerosis; AAN=Annual Meeting of the American Academy of Neurology; EAN=European Academy of Neurology; NEJM=New England Journal of Medicine

Ocrevus (ocrelizumab, RG1594)

Humanized monoclonal antibody selectively targeting CD20+ B cells

Indication	Relapsing and primary progressive multiple sclerosis (RMS & PPMS)	Primary progressive multiple sclerosis (PPMS)
Phase/study	**Phase IIIb** **ENSEMBLE PLUS**	**Phase IIIb** **ORATORIO-HAND**
# of patients	N=1225	N ~ 1000
Design	• Substudy of ongoing phase IIIb, open-label, single-arm ENSEMBLE study • Shorter two-hour infusion time	120-week treatment period: ▪ **ARM A:** Ocrevus 600mg IV q24w ▪ **ARM B:** Placebo
Primary endpoint	▪ Safety, measured by the proportion of patients with IRRs following the first randomised 600 mg infusion (frequency/severity assessed during and 24-hours post infusion)	▪ Time to upper limb disability progression confirmed for at least 12 weeks
Status	• Filed in US and EU Q1 2020 • Approved in EU Q2 2020 and US Q4 2020 • Data published *Neurol, Neuroimmunol* and *Neuroinflamm* Sept 2020; 7(5), e807	▪ FPI Q3 2019
CT Identifier	NCT03085810	NCT04035005

IV=intravenous; IRR=Infusion Related Reaction

Ocrevus (ocrelizumab, RG1594)

Humanized monoclonal antibody selectively targeting CD20+ B cells

Indication	Primary progressive multiple sclerosis (PPMS)	Relapsing multiple sclerosis (RMS)
Phase/study	**Phase IIIb GAVOTTE**	**Phase IIIb MUSETTE**
# of patients	N ~ 699	N ~ 786
Design	120-week treatment period: ▪ **ARM A:** Ocrevus 600mg IV every 24 weeks ▪ **ARM B:** Ocrevus 1200mg if body weight <75kg or 1800mg if body weight > or equal to 75kg every 24 weeks	120-week treatment period: ▪ **ARM A:** Ocrevus 600mg IV every 24 weeks ▪ **ARM B:** Ocrevus 1200mg if body weight <75kg or 1800mg if body weight > or equal to 75kg every 24 weeks
Primary endpoint	▪ Superiority of Ocrevus higher dose versus approved dose on cCDP	▪ Superiority of Ocrevus higher dose versus approved dose on cCDP
Status	▪ FPI Q4 2020	▪ FPI Q4 2020 ▪ Recruitment completed Q4 2021
CT Identifier	NCT04548999	NCT04544436

cCDP=composite confirmed disability progression; IV=intravenous

Evrysdi (risdiplam, RG7916)

Oral SMN2 splicing modifier

Indication	Spinal muscular atrophy (SMA)		
Phase/study	**Phase II/III FIREFISH**	**Phase II/III SUNFISH**	**Phase II JEWELFISH**
# of patients	N=21 (Part 1), 41 (Part 2)	N=51 (Part 1), 180 (Part 2)	N=174
Design	Open-label study in infants with type 1 SMA ▪ **Part 1 (dose-finding):** At least 4 weeks ▪ **Part 2 (confirmatory):** 24 months	Randomized, double-blind, placebo-controlled study in adult and pediatric patients with type 2 or type 3 SMA: ▪ **Part 1 (dose-finding):** At least 12 weeks ▪ **Part 2 (confirmatory):** 24 months	▪ Open-label single arm study in adult and pediatric patients with previously treated SMA type 1, 2 and 3
Primary endpoint	▪ Safety, tolerability, PK/PD and efficacy	▪ Safety, tolerability, PK/PD and efficacy	▪ Safety, tolerability, PK/PD
Status	▪ 12 month data from Part 1 presented at AAN, CureSMA and EAN 2019; 16 month data presented at WMS 2019 ▪ Study met primary endpoint in part 2 Q1 2020 ▪ Part 2 1-year data presented at AAN 2020, part 1 2-year data at WMS 2020 ▪ Part 1 data published in *NEJM* 2021;384:915-923 ▪ Part 2 2-year data presented at AAN 2021 ▪ Part 2 1-year data published in *NEJM* 2021;385:427-435	▪ Recruitment completed for part 2 Q3 2018 ▪ 12 month data from Part 1 presented at AAN, CureSMA and EAN 2019; 16 month data presented at WMS 2019 ▪ Study met primary endpoint in part 2 Q4 2019 ▪ Part 2 1-year data presented at SMA Europe 2020, 2-year data at MDA 2021 and 3 year data at MDA 2022 ▪ Part 2 data 1 year published in Lancet Neurology, Dec 2021	▪ FPI Q1 2017 ▪ Data presented at WMS 2017, AAN 2018, WMS 2018, CureSMA 2019, WMS 2019, CureSMA 2020 and 2021 ▪ Recruitment completed Q1 2020
	▪ Orphan drug designation granted by FDA Q1 2017 and EU Q1 2019, PRIME designation in Q4 2018 ▪ Approved in US Q3 2020 and EU Q1 2021		
CT Identifier	NCT02913482	NCT02908685	NCT03032172

In collaboration with PTC Therapeutics and SMA Foundation

SMA=Spinal muscular atrophy; SMN=survival motor neuron; PK/PD=Pharmacokinetics/Pharmacodynamics; PRIME=priority medicines

AAN=American Academy of Neurology; WMS=World Muscle Society; EAN=European Academy of Neurology; NEJM=New England Journal of Medicine; MDA=Muscular Dystrophy Association; CureSMA=Annual SMA Conference

Evrysdi (risdiplam, RG7916)

Oral SMN2 splicing modifier

Indication	Spinal muscular atrophy (SMA)	
Phase/study	**Phase II** **RAINBOWFISH**	**Phase II/III** **MANATEE**
# of patients	N=25	N=180
Design	Open-label, single-arm, multicenter study in infants aged from birth to 6 weeks who have been genetically diagnosed with Spinal muscular atrophy but are not yet presenting with symptoms	**ARM A:** ▪ Part 1: GYM329 plus Evrysdi for 24 weeks, followed by GYM329 plus Evrysdi for 72 weeks ▪ Part 2: GYM329 plus Evrysdi for 72 weeks **ARM B:** ▪ Placebo plus Evrysdi comparator
Primary endpoint	▪ Proportion of participants with two copies of the SMN2 gene (excluding the known SMN2 gene modifier mutation c.859G>C) and baseline CMAP>=1.5 millivolt who are sitting without support	▪ Change from baseline in revised hammersmith scale (RHS) score after week 72 of treatment ▪ Safety, PK/PD and muscle biomarkers
Status	▪ FPI Q3 2019 ▪ Recruitment completed Q1 2022 ▪ Initial data presented at CureSMA , WMS 2021 and MDA 2022 ▪ Filed in US and EU Q4 2021	▪ FPI expected Part 1 Q2 2022 ▪ Orphan Drug Designation granted by FDA in Q4 2021 for GYM329
CT Identifier	NCT03779334	NCT05115110

In collaboration with PTC Therapeutics and SMA Foundation

SMN=survival motor neuron; CMAP=compound muscle action potential; PK/PD=Pharmacokinetics/Pharmacodynamics

WMS=World Muscle Society; CureSMA=Annual SMA Conference; MDA=Muscular Dystrophy Association

Enspryng (satralizumab, RG6168, SA237)

Anti-IL-6 receptor humanized monoclonal antibody

Indication	Neuromyelitis optica spectrum disorder (NMOSD)	
Phase/study	**Phase III** **SAkuraStar**	**Phase III** **SAkuraSky**
# of patients	N=95	N=83
Design	Enspryng monotherapy: • **Group A:** Enspryng 120mg SC monthly • **Group B:** Placebo SC monthly	Add-on therapy of Enspryng: • **Group A:** Enspryng 120mg SC monthly • **Group B:** Placebo SC monthly Both arms on top of baseline therapies: azathioprine, mycophenolate mofetil or oral corticosteroids
Primary endpoint	•Efficacy (time to first relapse), safety and PK/PD	▪ Efficacy (time to first relapse), safety and PK/PD
Status	▪ Primary endpoint met Q4 2018 ▪ Data presented at ECTRIMS 2019 ▪ Published in Lancet Neurology 2020; 19(5): 402-412	▪ FPI Q3 2017 ▪ Primary endpoint met Q3 2018 ▪ Data presented at ECTRIMS 2018 and AAN 2019 ▪ Published in *NEJM* 2019; 381:2114-2124
	▪ BTD granted by FDA Q4 2018 ▪ Filed in EU Q3 2019; US acceptance of filing Q4 2019, ▪ Approved in US Q3 2020 and EU Q2 2021	
CT Identifier	NCT02073279	NCT02028884

*Trials managed by Chugai (Roche opted-in)
BTD=Breakthrough therapy designation; PK/PD=Pharmacokinetics/Pharmacodynamics; SC=Subcutaneous
ECTRIMS=European Committee for Treatment and Research in Multiple Sclerosis; AAN=American Academy of Neurology; NEJM=New England Journal of Medicine

Enspryng (satralizumab, RG6168, SA237)

Anti-IL-6 receptor humanized monoclonal antibody

Indication	Generalised myasthenia gravis (MG)	Myelin oligodendrocyte glycoprotein antibody disease (MOGAD)
Phase/study	**Phase III** **Luminesce**	**Phase III** **METEOROID**
# of patients	N=240	N=152
Design	• **Group A:** Enspryng plus standard of care • **Group B:** Placebo plus standard of care	•**ARM A**: Enspryng at weeks 0, 2, 4 (loading doses) and maintenance doses q4w •**ARM B:** Placebo
Primary endpoint	▪ Mean change from baseline in total MG-ADL score at week 24 in AChR+ population	▪ Time from randomization to the first occurrence of a MOGAD relapse
Status	▪ Orphan Drug Designation granted in US Q1 2021 ▪ FPI Q4 2021	▪ FPI expected Q2 2022
CT Identifier	NCT04963270	NCT05271409

In collaboration with Chugai

MG-ADL= Myasthenia Gravis Activities of Daily Living; AChR=Acetylcholine receptor; MOGAD=Myelin Oligodendrocyte Glycoprotein Antibody Disease

Gazyva (obinutuzumab)

Immunology development program

Indication	Lupus nephritis		Membranous nephropathy
Phase/study	**Phase II NOBILITY**	**Phase III REGENCY**	**Phase III MAJESTY**
# of patients	N=126	N=252	N=140
Design	▪ **ARM A:** Gazyva 1000mg IV plus mycophenolate mofetil / mycophenolic acid ▪ **ARM B:** Placebo IV plus mycophenolate mofetil / mycophenolic acid	▪ **ARM A:** Gazyva 1000mg IV (6 doses through Week 52) plus mycophenolate mofetil ▪ **ARM B:** Gazyva1000 mg IV (5 doses through Week 52) plus mycophenolate mofetil ▪ **ARM C:** Placebo IV plus mycophenolate mofetil	▪ **ARM A:** Gazyva 1000mg IV dosed at baseline and weeks 0, 2, 24, and 26 on top of renin-angiotensin inhibitors ▪ **ARM B:** Tacrolimus treatment for 12 months
Primary endpoint	▪ Percentage of participants who achieve complete renal response	▪ Percentage of participants who achieve complete renal response	▪ Percentage of patients who achieve complete remission at week 104
Status	▪ Recruitment completed Q4 2017 ▪ Primary endpoint met Q2 2019 ▪ BTD granted by the FDA Q3 2019 ▪ Data presented at ASN and ACR 2019 ▪ Published in *Ann Rheum Dis* 2022 Jan;81(1):100-107	▪ FPI Q3 2020	▪ FPI Q2 2021
CT Identifier	NCT02550652	NCT04221477	NCT04629248

In collaboration with Biogen
BTD=Breakthrough therapy designation; IV=Intravenous
ASN=American Society of Nephrology; ACR=American College of Rheumatology

Gazyva (obinutuzumab)

Immunology development program

Indication	Systemic lupus erythematosus (SLE)
Phase/study	**Phase III** **ALLEGORY**
# of patients	N=200
Design	• **ARM A:** Gazyva 1000mg IV on Day 1 and Weeks 2, 24 and 26. • **ARM B:** Placebo IV
Primary endpoint	• Percentage of participants who achieve Systemic Lupus Erythematosus Responder Index (SRI) at week 52
Status	• FPI Q4 2021
CT Identifier	NCT04963296

In collaboration with Biogen
IV=Intravenous

Actemra/RoActemra (tocilizumab, RG-1569)

Interleukin 6 receptor inhibitor

Indication	Adult hospitalised with severe COVID-19 pneumonia	
Phase/study	**Phase III** **COVACTA**[1]	**Phase III** **REMDACTA**[2]
# of patients	N=450	N=650
Design	▪ **Arm A:** Actemra plus standard of care ▪ **Arm B:** Placebo plus standard of care	▪ **Arm A:** Remdesivir plus Actemra ▪ **Arm B:** Remdesivir plus placebo
Primary endpoint	▪ Clinical status assessed using 7-Category Ordinal Scale (Day 28)	▪ Time to hospital discharge or ready for discharge
Status	▪ FPI Q1 2020 ▪ Recruitment completed Q2 2020 ▪ Primary endpoint not met Q3 2020 ▪ Published in *NEJM* 2021; 384:1503-1516	▪ FPI Q2 2020 ▪ Recruitment completed Q1 2021 ▪ Primary endpoint not met Q1 2021 ▪ Published in *Intensive Care Med* 2021 doi: 10.1007/s00134-021-06507-x
	▪ Filed in the EU Q3 2021 ▪ Approved in EU Q4 2021	
CT Identifier	NCT04320615	NCT04409262

[1]In collaboration with US Biomedical Advanced Research and Development Authority (BARDA); [2]In collaboration with Gilead Sciences, Inc.
NEJM=New England Journal of Medicine

Actemra/RoActemra (tocilizumab, RG-1569)

Interleukin 6 receptor inhibitor

Indication	Adult hospitalised with severe COVID-19 pneumonia	
Phase/study	**Phase II** **MARIPOSA**	**Phase III** **EMPACTA**
# of patients	N=100	N=379
Design	▪ **Arm A:** 8 mg/kg Actemra plus standard of care ▪ **Arm B:** 4mg/kg Actemra plus standard of care	Conducted in sites known to provide critical care to underserved and minority populations that often do not have access to clinical trials ▪ **Arm A:** Actemra plus standard of care ▪ **Arm B:** Placebo plus standard of care
Primary endpoint	▪ Pharmacodynamics and pharmacokinetics	▪ Cumulative proportion of participants requiring mechanical ventilation by day 28
Status	▪ FPI Q2 2020 ▪ Recruitment completed Q2 2020 ▪ Published in *Open Forum Infect Dis* 2021 Dec 4;9(1)	▪ FPI Q2 2020 ▪ Primary endpoint met Q3 2020 ▪ Published in *NEJM* 2021 Jan 7;384(1):20-30
	▪ Filed in the EU Q3 2021 ▪ Approved in EU Q4 2021	
CT Identifier	NCT04363736	NCT04372186

NEJM=New England Journal of Medicine

Xolair

Humanized monoclonal antibody that selectively binds to IgE

Indication	Food allergy
Phase/study	**Phase III** **OUtMATCH[1]**
# of patients	N=225
Design	• Xolair by SC injection either q2w or q4w for 16 to 20 weeks
Primary endpoint	• Number of participants who successfully consume ≥600mg of peanut protein without dose-limiting symptoms
Status	• FPI Q3 2019
CT Identifier	NCT03881696

In collaboration with Novartis; [1] Sponsor of the study is the National Institute of Allergy and Infectious Diseases (NIAID)
IgE=Immunoglobulin E; SC=Subcutaneous

Susvimo (PDS)

First eye implant to achieve sustained delivery of a biologic medicine

Indication	Wet age-related macular degeneration (wAMD)		
Phase/study	**Phase III Archway**	**Phase II+III extension Portal**	**Phase IIIb Velodrome**
# of patients	N=418	N=1,000	N=442
Design	▪ **ARM A:** Port delivery system with ranibizumab q24w ▪ **ARM B:** Intravitreal ranibizumab q4w	▪ Patients from LADDER or Archway will receive refills of 100mg/mL ranibizumab q24w (patients without the PDS will receive the PDS and subsequent refills)	▪ **ARM A:** Port delivery system with ranibizumab q36w ▪ **ARM B:** Port delivery system with ranibizumab q24w
Primary endpoint	▪ Change in BCVA from baseline at the average of week 36 and week 40	▪ Safety and long term efficacy	▪ Change in BCVA from baseline averaged over weeks 68 and 72
Status	▪ FPI Q3 2018 ▪ Recruitment completed Q2 2019 ▪ Study met primary endpoint Q2 2020 ▪ Primary endpoint data presented at ASRS 2020, 44/48 week data at Angiogenesis 2021 and 2-year data at Angiogenesis 2022 ▪ Filed in US (PRIME) and EU Q2 2021 ▪ Approved in US Q4 2021	▪ FPI Q3 2018	▪ FPI Q3 2021
CT Identifier	NCT03677934	NCT03683251	NCT04657289

BCVA=best corrected visual acuity; wAMD=wet age-related macular degeneration; ASRS=American Society of Retinal Specialists; PDS=Port Delivery System with ranibizumab; PRIME=Priority review

Susvimo (PDS)

First eye implant to achieve sustained delivery of a biologic medicine

Indication	Diabetic macular edema (DME)	Diabetic retinopathy (DR) without center-involved diabetic macular edema (DME)
Phase/study	**Phase III Pagoda**	**Phase III Pavilion**
# of patients	N=545	N=160
Design	▪ **ARM A:** Port delivery system with ranibizumab q24w ▪ **ARM B:** Intravitreal ranibizumab q4w	▪ **Arm A:** Intravitreal ranibizumab (X2) followed by PDS implant (refill q36w) ▪ **Arm B:** Q4w comprehensive clinical monitoring until participants receive PDS (refill q36w)
Primary endpoint	▪ Change in BCVA from baseline at the average of week 48 and week 52	▪ Percentage of participants with a ≥2-step improvement from baseline on the ETDRS-DRSS at Week 52
Status	▪ FPI Q3 2019 ▪ Recruitment completed Q2 2021	▪ FPI Q3 2020 ▪ Recruitment completed Q3 2021
CT Identifier	NCT04108156	NCT04503551

BCVA=best corrected visual acuity; ETDRS=Early Treatment Diabetic Retinopathy Study; DRSS=Diabetic Retinopathy Severity Scale; PDS=Port Delivery System with ranibizumab

Vabysmo (faricimab)

Bispecific antibody to simultaneously bind Ang-2 and VEGF-A

Indication	Center-involving diabetic macular edema (CI-DME)	
Phase/study	**Phase III YOSEMITE**	**Phase III RHINE**
# of patients	N=940	N=951
Design	▪ **ARM A:** Faricimab q8w ▪ **ARM B:** Faricimab PTI up to q16w ▪ **ARM C:** Aflibercept, q8w	▪ **ARM A:** Faricimab q8w ▪ **ARM B:** Faricimab PTI up to q16w ▪ **ARM C:** Aflibercept, q8w
Primary endpoint	▪ Change from baseline in BCVA at 1 year	▪ Change from baseline in BCVA at 1 year
Status	▪ FPI Q3 2018 ▪ Recruitment completed Q3 2019 ▪ Study met primary endpoint Q4 2020 ▪ Data presented at Angiogenesis 2021	▪ FPI Q4 2018 ▪ Recruitment completed Q3 2019 ▪ Study met primary endpoint Q4 2020 ▪ Data presented at Angiogenesis 2021
	▪ Filed in US and EU Q2 2021 ▪ Published in the Lancet 2022 Feb 19;399(10326):741-755. ▪ 2-year data presented at Angiogenesis 2022 ▪ Approved in US Q1 2022	
CT Identifier	NCT03622580	NCT03622593

Ang-2=Angiopoietin-2; VEGF=Vascular endothelial growth factor; PTI=Personalized Treatment Interval; BCVA=best corrected visual acuity

Vabysmo (faricimab)

Bispecific antibody to simultaneously bind Ang-2 and VEGF-A

Indication	Neovascular age related macular degeneration (nAMD)	
Phase/study	**Phase III TENAYA**	**Phase III LUCERNE**
# of patients	N=671	N=658
Design	▪ **ARM A:** Faricimab 6.0mg q16w flexible after 4 IDs ▪ **ARM B:** Aflibercept 2.0mg q8w after 3 IDs	▪ **ARM A:** Faricimab 6.0mg q16w flexible after 4 IDs ▪ **ARM B:** Aflibercept 2.0mg q8w after 3 IDs
Primary endpoint	▪ Change from baseline in BCVA week 40, 44 & 48	▪ Change from baseline in BCVA week 40, 44 & 48
Status	▪ FPI Q1 2019 ▪ Recruitment completed Q4 2019 ▪ Study met primary endpoint Q1 2021 ▪ Data presented at Angiogenesis 2021	▪ FPI Q1 2019 ▪ Recruitment completed Q4 2019 ▪ Study met primary endpoint Q1 2021 ▪ Data presented at Angiogenesis 2021
	▪ Filed in US and EU Q2 2021 ▪ Published in Lancet 2022 Feb 19;399(10326):729-740 ▪ Approved in US Q1 2022	
CT Identifier	NCT03823287	NCT03823300

BCVA=best corrected visual acuity; Ang-2=Angiopoietin-2; VEGF=Vascular endothelial growth factor; IDs=initiating doses

Vabysmo (faricimab)

Bispecific antibody to simultaneously bind Ang-2 and VEGF-A

Indication	Macular edema (ME) secondary to branch retinal vein occlusion (RVO)	Macular edema (ME) secondary to central retinal vein occlusion (RVO)
Phase/study	**Phase III** **BALATON**	**Phase III** **COMINO**
# of patients	N=570	N=750
Design	▪ **ARM A:** Faricimab, q4w/PTI ▪ **ARM B:** Aflibercept, q4w	▪ **ARM A:** Faricimab, q4w/PTI ▪ **ARM B:** Aflibercept, q4w
Primary endpoint	▪ Change from baseline in BCVA at week 24	▪ Change from baseline in BCVA at week 24
Status	▪ FPI Q1 2021 ▪ Recruitment completed Q1 2022	▪ FPI Q1 2021 ▪ Recruitment completed Q1 2022
CT Identifier	NCT04740905	NCT04740931

PTI=Personalized Treatment Interval; BCVA=best corrected visual acuity; Ang-2=Angiopoietin-2; VEGF=Vascular endothelial growth factor

Xofluza (baloxavir marboxil, RG6152, S-033188)

Small molecule, novel CAP-dependent endonuclease inhibitor

Indication	Influenza		
Phase/study	**Phase III** **miniSTONE 1 (0-1 year old)**	**Phase III** **miniSTONE 2 (1- <12 years old)**	**Phase IIIb** **CENTERSTONE**
# of patients	N=30	N=176	N=3,160
Design	• Xofluza on Day 1 (based on body weight and age) in healthy pediatric patients from birth to <1 year with influenza-like symptoms	• Healthy pediatric patients 1 to <12 years of age with influenza-like symptoms ▪ **ARM A:** Xofluza ▪ **ARM B:** Tamiflu	▪ Reduction of direct transmission of influenza from otherwise healthy patients to household contacts ▪ **ARM A:** Xofluza ▪ **ARM B:** Placebo
Primary endpoint	▪ Safety	▪ Safety	▪ Percentage of household contacts who are PCR-positive for influenza by day 5 post randomization of index patients
Status	• FPI Q1 2019	• Primary endpoint met Q2 2019 • Data presented at OPTIONS X 2019 • Filed in US Q1 2020 • Data published in *Pediatric Infectious Disease* 2020 Aug;39(8):700-705 • Not approved in the US, determining path forward with the FDA • Filed in EU Q4 2021	▪ FPI Q4 2019
CT Identifier	NCT03653364	NCT03629184	NCT03969212

In collaboration with Shionogi & Co., Ltd.
CAP=Catabolite Activating Protein

Roche Group development pipeline

Marketed products development programmes

Roche Pharma global development programmes

Roche Pharma research and early development (pRED)

Genentech research and early development (gRED)

Spark

Pharma sales appendix

Diagnostics sales appendix

Foreign exchange rates information

Ipatasertib (RG7440, GDC-0068)

Highly selective small molecule inhibitor of Akt

Indication	1L castration-resistant prostate cancer (CRPC)	Advanced prostate cancer (PC) and solid tumors	Prostate cancer (PC) previously treated with androgen receptor-targeted therapy
Phase/study	**Phase III IPATential150**	**Phase Ib**	**Phase Ib**
# of patients	N=1,100	N=54	N=50
Design	▪ **ARM A:** Ipatasertib plus abiraterone ▪ **ARM B:** Placebo plus abiraterone	▪ Ipatasertib plus rucaparib **Stage 1**: Dose escalation in advanced breast, ovarian and prostate cancer ▪ **Stage 2:** Dose expansion in prostate cancer	▪ Ipatasertib plus Tecentriq plus docetaxel
Primary endpoint	▪ rPFS in patients with PTEN loss tumors and overall population	• Safety and efficacy	• Safety and efficacy
Status	▪ FPI Q2 2017 ▪ Recruitment completed Q1 2019 ▪ Study met co-primary endpoint in rPFS in patients with PTEN loss tumors Q2 2020 ▪ Data presented at ESMO 2020 ▪ Published in Lancet 2021; 398:131-142	• FPI Q2 2019	• FPI Q3 2020
CT Identifier	NCT03072238	NCT03840200	NCT04404140

In collaboration with Array BioPharma

Akt=Protein Kinase B; PTEN=Phosphatase and Tensin homolog; rPFS=Radiographic progression-free survival

ESMO=European Society for Medical Oncology

Tiragolumab (anti-TIGIT, RG6058, MTIG7192A)

Monoclonal antibody targeting the immune checkpoint inhibitor TIGIT

Indication	1L NSCLC PD-L1 TPS>50%	1L ES-SCLC	Stage III unresectable 1L NSCLC
Phase/study	**Phase III SKYSCRAPER-01**	**Phase III SKYSCRAPER-02**	**Phase III SKYSCRAPER-03**
# of patients	N=500-560	N=470	N=800
Design	▪ **Arm A:** Tiragolumab plus Tecentriq ▪ **Arm B:** Placebo plus Tecentriq	▪ **Arm A:** Tiragolumab plus Tecentriq, carboplatin and etoposide ▪ **Arm B:** Placebo plus Tecentriq, carboplatin and etoposide	▪ **Arm A:** Tiragolumab plus Tecentriq for up to 12 months ▪ **Arm B:** Durvalumab for up to 12 months
Primary endpoint	▪ Overall survival and progression-free survival	▪ Overall survival and progression-free survival	▪ Progression-free survival
Status	▪ FPI Q1 2020 ▪ Recruitment completed Q3 2021	▪ FPI Q1 2020 ▪ Recruitment completed Q1 2021 ▪ Study did not meet its primary endpoint Q1 2022	▪ FPI Q3 2020
CT Identifier	NCT04294810	NCT04256421	NCT04513925

NSCLC=Non-small cell lung cancer; ES-SCLC=Extensive stage small cell lung cancer; PD-L1=Programmed cell death-ligand 1; TPS=Tumor Proportion Score

Tiragolumab (anti-TIGIT, RG6058, MTIG7192A)

Monoclonal antibody targeting the immune checkpoint inhibitor TIGIT

Indication	Metastatic and/or recurrent PD-L1+ cervical cancer (CC)	Neoadjuvant and adjuvant NSCLC	1L non-squamous NSCLC
Phase/study	**Phase II SKYSCRAPER-04**	**Phase II SKYSCRAPER-05**	**Phase II/III SKYSCRAPER-06**
# of patients	N=172	N=82	N=500
Design	▪ **Arm A:** Tiragolumab plus Tecentriq ▪ **Arm B:** Tecentriq	▪ **Arm A:** (PD-L1 high) neoadjuvant Tiragolumab plus Tecentriq followed by adjuvant tiragolumab plus Tecentriq or adjuvant chemotherapy ▪ **Arm B:** (PD-L1 all-comers) neoadjuvant tiragolumab plus Tecentriq plus chemo followed by adjuvant tiragolumab plus Tecentriq	▪ **Arm A:** Tiragolumab plus Tecentriq plus pemetrexed plus chemo followed by maintenance tiragolumab plus Tecentriq plus pemetrexed ▪ **Arm B:** Placebo plus pembrolizumab plus pemetrexed plus chemo followed by maintenance placebo plus pembrolizumab plus pemetrexed
Primary endpoint	▪ Objective response rate	▪ Pathologic complete response, major pathological response and safety	▪ Objective response rate, progression-free survival and overall survival
Status	▪ FPI Q2 2020	▪ FPI Q2 2021	▪ FPI Q4 2020
CT Identifier	NCT04300647	NCT04832854	NCT04619797

NSCLC=Non-small cell lung cancer; PD-L1=Programmed cell death-ligand 1

Tiragolumab (anti-TIGIT, RG6058, MTIG7192A)

Monoclonal antibody targeting the immune checkpoint inhibitor TIGIT

Indication	Locally advanced esophageal cancer (EC)	1L esophageal cancer (EC)	1L recurrent/metastatic PD-L1 positive squamous cell head and neck carcinoma (SCCHN)
Phase/study	**Phase III SKYSCRAPER-07**	**Phase III SKYSCRAPER-08**	**Phase II SKYSCRAPER-09**
# of patients	N=750	N=500	N=120
Design	▪ **Arm A:** Tiragolumab plus Tecentriq ▪ **Arm B:** Tecentriq plus placebo ▪ **Arm C:** Placebo plus placebo	▪ **Arm A:** Tiragolumab plus Tecentriq plus cisplatin and paclitaxel ▪ **Arm B:** Placebo plus placebo plus cisplatin and paclitaxel	▪ **Arm A:** Tiragolumab plus Tecentriq ▪ **Arm B:** Tecentriq plus placebo
Primary endpoint	▪ Progression-free survival (A vs C) ▪ Overall survival (A vs C, hierarchical, B vs C hierarchical)	▪ Overall survival and progression-free survival	▪ Objective response rate
Status	▪ FPI Q3 2020	▪ FPI Q4 2020 ▪ Recruitment completed Q4 2021	▪ FPI Q1 2021
CT Identifier	NCT04543617	NCT04540211	NCT04665843

NSCLC=Non-small cell lung cancer; PD-L1=Programmed cell death-ligand 1

Tiragolumab (anti-TIGIT, RG6058, MTIG7192A)

Monoclonal antibody targeting the immune checkpoint inhibitor TIGIT

Indication	Solid tumors	NSCLC	Relapsed or refractory multiple myeloma (MM) or r/r B-cell NHL
Phase/study	**Phase I**	**Phase II CITYSCAPE**	**Phase I**
# of patients	N=540	N=135	N=52
Design	▪ **Phase Ia:** Dose escalation and expansion of tiragolumab ▪ **Phase Ib:** Dose escalation and expansion of tiragolumab in combination with Tecentriq and/or other anti-cancer therapies	▪ **Arm A:** Tecentriq plus tiragolumab ▪ **Arm B:** Tecentriq monotherapy	▪ Phase Ia: Tiragolumab monotherapy ▪ Phase Ib: Tiragolumab plus daratumumab (r/r MM) or rituximab (r/r NHL)
Primary endpoint	▪ Safety, tolerability, PK variability and preliminary efficacy	▪ Overall response rate and progression-free survival	▪ Safety, tolerability, PK/PD and preliminary efficacy
Status	▪ FPI Q2 2016 ▪ Data presented at AACR 2020	▪ FPI Q3 2018 ▪ Recruitment completed Q2 2019 ▪ Data presented at ASCO 2020 and WCLC and ESMO IO 2021 ▪ BTD granted by FDA Q4 2020	▪ FPI Q2 2019
CT Identifier	NCT02794571	NCT03563716	NCT04045028

BTD=Breakthrough therapy designation; MM=Multiple myeloma; NSCLC=Non-small cell lung cancer; r/r=Relapsed refractory; NHL=Non-Hodgkin's lymphoma; PK=Pharmacokinetics; PD=Pharmacodynamics
ASCO=American Society of Clinical Oncology; AACR=American Association for Cancer Research; WCLC=World Conference on Lung Cancer; ESMO IO=European Society for Medical Oncology - Immuno-Oncology

Glofitamab (CD20-TCB, RG6026)

Bispecific anti-CD20/CD3 antibody engaging T and B cells simultaneously

Indication	Relapsed or refractory Non-Hodgkin's lymphoma (NHL)		
Phase/study	**Phase I**	**Phase Ib**	**Phase I**
# of patients	N=700	N=140	N=18-36
Design	**Cohort 1:** Single-agent dose escalation study ▪ Initial dose escalation ▪ Expansion cohort in r/r DLBCL ▪ Expansion cohort in r/r FL All patients will receive pretreatment with a single dose of Gazyva (1000mg) **Cohort 2:** Glofitamab plus Gazyva (i.e. continuous treatment with Gazyva)	Dose escalation and expansion ▪ **Arm A:** Glofitamab plus Tecentriq ▪ **Arm B:** Glofitamab plus Polivy	Glofitamab SC ▪ Part 1 dose escalation
Primary endpoint	▪ Efficacy, safety, tolerability and pharmacokinetics	▪ Safety	▪ Safety
Status	▪ FPI Q1 2017 ▪ Data presented at ASH 2018, ICML and ASH 2019; EHA and ASH 2020; ASCO, EHA, ICML and ASH 2021 ▪ Data published online March 2021 *J Clin Oncology* 39:18:1959-1970 ▪ Filed in EU April 2022	▪ Arm A: FPI Q2 2018 ▪ Data presented at ASH 2019 and ASH 2021 ▪ Arm B: FPI Q4 2020	▪ FPI Q3 2021
CT Identifier	NCT03075696	NCT03533283	ISRCTN17975931

DLBCL=diffuse large B cell lymphoma; FL=Follicular lymphoma; r/r=Relapsed or refractory; SC=subcutenous
ASCO=American Society of Clinical Oncology; ASH=American Society of Hematology; EHA=European Hematology Association; ICML=International Conference on Malignant Lymphoma

Glofitamab (CD20-TCB, RG6026)

Bispecific anti-CD20/CD3 antibody engaging T and B cells simultaneously

Indication	Non-Hodgkin's lymphoma (NHL)	Relapsed or refractory DLBCL and high-grade large B-cell lymphoma	2L+ SCT-ineligible DLBCL
Phase/study	**Phase Ib**	**Phase Ib**	**Phase III STARGLO**
# of patients	Part I: 15-60 Part II: ~66-104	N=20	N=270
Design	▪ **Part I:** Dose-finding for the combination of glofitamab plus G/R-CHOP in r/r indolent NHL ▪ **Part II:** Dose expansion glofitamab plus G/R-CHOP or R-CHOP in 1L DLBCL ▪ **Part III:** Glofitamab plus R-CHP plus Polivy	▪ Glofitamab plus gemcitabine and oxaliplatin, followed by up to 4 cycles of glofitamab monotherapy ▪ A single dose of Gazyva will be administered 7 days prior to the first dose of glofitamab	▪ **Arm A:** Glofitamab plus gemcitabine and oxaliplatin, followed by up to 4 cycles of glofitamab monotherapy ▪ **Arm B:** Rituxan in combination with gemcitabine and oxaliplatin ▪ A single dose of Gazyva will be administered 7 days prior to the first dose of glofitamab
Primary endpoint	▪ Safety	▪ Safety	▪ Overall survival
Status	▪ Part I: FPI Q1 2018 ▪ Part II: FPI Q1 2021 ▪ Data presented at ASH 2021	▪ FPI Q2 2020	▪ FPI Q1 2021
CT Identifier	NCT03467373	NCT04313608	NCT04408638

DLBCL=diffuse large B cell lymphoma; SCT=stem cell transplant; CHOP=cyclophosphamide, doxorubicin, vincristine and prednisone; R=Rituxan/MabThera; G=Gazyva; NHL=Non-Hodgkin's lymphoma; r/r=Relapsed or refractory
ASH=American Society of Hematology

Glofitamab (CD20-TCB, RG6026)

Bispecific anti-CD20/CD3 antibody engaging T and B cells simultaneously

Indication	1L ctDNA high risk DLBCL
Phase/study	**Phase II**
# of patients	N=40
Design	▪ Glofitamab plus R-CHOP (glofitamab is introduced as a consolidation to R-CHOP at cycle 3-8 in patients ctDNA+ at cycle 2)
Primary endpoint	▪ EOT PET-CR
Status	▪ FPI Q1 2022
CT Identifier	NCT04980222

ctDNA=circulating tumor DNA; DLBCL=diffuse large B cell lymphoma; R-CHOP=Rituxan, cyclophosphamide, doxorubicin, vincristine and prednisone; PET=positron emission tomography; EOT PET-CR=End of treatment PET-complete response rate; SC=subcutaneous; IV=intravenous

Mosunetuzumab (CD20/CD3, RG7828)

Bispecific anti-CD20/CD3 antibody engaging T and B cells simultaneously

Indication	3L+ FL, 3L+ DLBCL & other relapsed or refractory NHL	1L DLBCL	Relapsed or refractory DLBCL
Phase/study	**Phase I/II**	**Phase Ib/II**	**Phase Ib**
# of patients	N=746	N=160	N=262
Design	▪ Dose escalation study of mosunetuzumab as single agent and in combination with Tecentriq ▪ Expansion cohorts for r/r FL, r/r DLBCL and SC in r/r NHL	▪ Mosunetuzumab plus CHOP ▪ Mosunetuzumab plus CHP plus Polivy ▪ Mosunetuzumab plus CHP-Polivy vs Rituximab plus CHP-Polivy	▪ Mosunetuzumab plus Polivy Randomised cohorts ▪ **ARM A:** Mosunetuzumab SC plus Polivy ▪ **ARM B:** Rituximab plus Polivy
Primary endpoint	▪ Safety, tolerability, dose/schedule, PK and response rates	▪ Safety/tolerability and response	▪ Safety/tolerability and response
Status	▪ FPI Q3 2015 ▪ Data in r/r NHL presented at ASH 2018 and 2019, and in r/r FL at ASH 2020 and ASH 2021 ▪ BTD granted by FDA Q2 2020 ▪ SC cohort FPI Q2 2021 ▪ Filed in EU and rolling submission submitted in US Q4 2021	▪ FPI Q1 2019 ▪ Data for mosunetuzumab plus CHOP presented at ASH 2020	▪ FPI Q3 2018 ▪ Initial data presented at ASCO and ASH 2021
CT Identifier	NCT02500407	NCT03677141	NCT03671018

FL=follicular lymphoma; DLBCL=diffuse large B cell lymphoma; r/r=relapsed/refractory; NHL=non-Hodgkin's lymphoma; R=Rituximab; SC=subcutaneous; CHOP=cyclophosphamide, doxorubicin, vincristine, and prednisone; CHP=cyclophosphamide, doxorubicin, and prednisone); PK=Pharmacokinetics; BTD=Breakthrough Therapy Designation
ASH=American Society of Hematology; ASCO=American Society of Clinical Oncology

Mosunetuzumab (CD20/CD3, RG7828)

Bispecific anti-CD20/CD3 antibody engaging T and B cells simultaneously

Indication	1L DLBCL & 2L DLBCL following 1L induction	Relapsed or refractory 2L+ FL
Phase/study	**Phase I**	**Phase Ib**
# of patients	N=92 + 80 (cohort C)	N=27
Design	▪ **Cohort A:** Mosunetuzumab monotherapy (after a response to prior systemic chemotherapy) ▪ **Cohort B:** Mosunetuzumab monotherapy (1L treatment in elderly/frail) ▪ **Cohort C:** Mosunetuzumab SC plus Polivy in 1L elderly/unfit	▪ Mosunetuzumab plus lenalidomide safety run-in for phase III ▪ Mosunetuzumab SC plus lenalidomide
Primary endpoint	▪ Safety/tolerability and response	▪ Safety/tolerability and response
Status	▪ FPI Q2 2019 – Cohort B ▪ FPI Q3 2019 – Cohort A ▪ Initial data presented at ASH 2020 (cohort B) ▪ Cohort C: FPI Q1 2021	▪ FPI Q3 2020 ▪ Initial data presented at ASH 2021
CT Identifier	NCT03677154	NCT04246086

FL=follicular lymphoma; DLBCL=diffuse large B cell lymphoma; r/r=relapsed/refractory; SC=subcutaneous
ASH=American Society of Hematology

Mosunetuzumab (CD20/CD3, RG7828)

Bispecific anti-CD20/CD3 antibody engaging T and B cells simultaneously

Indication	2L+ FL	Relapsed or refractory FL	Relapsed or refractory CLL
Phase/study	**Phase III CELESTIMO**	**Phase Ib/II**	**Phase Ib/II**
# of patients	N=400	N=118	N=56
Design	▪ **Arm A**: Mosunetuzumab plus lenalidomide ▪ **ARM B:** Rituxan plus lenalidomide	▪ **Arm A**: Mosunetuzumab plus tiragolumab ▪ **Arm B:** Mosunetuzumab plus tiragolumab plus Tecentriq ▪ Dose escalation phase ▪ Dose expansion phase	▪ Mosunetuzumab monotherapy (3L+ CLL)
Primary endpoint	▪ Progression-free survival	▪ Phase Ib: Dose-limiting toxicity, ▪ Phase II: Best complete response	▪ Safety, dose-limiting toxicity and RPTD
Status	▪ FPI Q4 2021	▪ FPI expected Q2 2022	▪ FPI Q1 2022
CT Identifier	NCT04712097	NCT05315713	

FL=follicular lymphoma; r/r=relapsed/refractory; RPTD=Recommended Phase II Dose; CLL=Chronic lymphocytic leukemia

Inavolisib (RG6114, GDC-0077)

A potent, orally available, and selective PI3Kα inhibitor

Indication	PIK3CA-mutant HR+ metastatic breast cancer (mBC)	PIK3CA mutant solid tumors and metastatic ER+ HER2-neg breast cancer
Phase/study	**Phase III INAVO120**	**Phase I**
# of patients	N=400	N=256
Design	▪ **Arm A:** Inavolisib plus palbociclib plus fulvestrant ▪ **Arm B:** Placebo plus palbociclib plus fulvestrant	Monotherapy and in combination with standard of care (letrozole; letrozole plus palbociclib; fulvestrant) • **Stage 1:** Dose escalation • **Stage 2:** Dose expansion
Primary endpoint	▪ Progression-free survival	• Safety, tolerability and pharmacokinetics
Status	▪ FPI Q1 2020	• FPI Q4 2016 • Preclinical/molecule discovery data presented at AACR 2017 • Data presented at SABCS 2019, 2020 and 2021
CT Identifier	NCT04191499	NCT03006172

ER=Estrogen receptor; HR=Hormon receptor; HER2=Human Epidermal growth factor Receptor 2; PI3K=Phosphoinositide 3-Kinase
AACR=American Association for Cancer Research; SABCS=San Antonio Breast Cancer Symposium

Giredestrant (SERD (3),RG6171, GDC-9545)

A selective estrogen receptor degrader or downregulator

Indication	ER+ HER2-neg metastatic breast cancer (mBC)	ER+ HER2-neg Stage I-III operable breast cancer (BC)	Neoadjuvant ER+ breast cancer (BC)
Phase/study	**Phase I**	**Phase I**	**Phase II coopERA Breast Cancer**
# of patients	N=181	N=75	N=221
Design	▪ Dose escalation and expansion at RPTD ▪ Giredestrant monotherapy and in combination with palbociclib and/or LHRH agonist	▪ Open-label, pre-operative administration ▪ Dose escalation	• **ARM A:** Giredestrant followed by giredestrant plus palbociclib • **ARM B:** Anastrazole followed by anastrazole plus palbociclib
Primary endpoint	▪ Safety	▪ Safety, tolerability and PK/PD	▪ Safety, tolerability and PK/PD
Status	▪ FPI Q4 2017 ▪ Data presented at SABCS 2019, ASCO 2020, ASCO 2021 and SABCS 2021	▪ FPI Q3 2019 ▪ Data presented at ASCO 2021	▪ FPI Q3 2020 ▪ Data presented at ESMO and SABCS 2021
CT Identifier	NCT03332797	NCT03916744	NCT04436744

ER=Estrogen receptor; HER2=Human Epidermal growth factor Receptor; RPTD=Recommended phase II dose; LHRH=Luteinizing hormone–releasing hormone; PK/PD=Pharmacokinetics/Pharmacodynamics
SABCS=San Antonio Breast Cancer Symposium; ASCO=American Society of Clinical Oncology

Giredestrant (SERD (3),RG6171, GDC-9545)

A selective estrogen receptor degrader or downregulator

Indication	2L/3L ER+/HER2-negative metastatic breast cancer (mBC)	1L ER+ metastatic breast cancer (mBC)	Adjuvant ER+ breast cancer (BC)
Phase/study	**Phase II acelERA Breast Cancer**	**Phase III persevERA Breast Cancer**	**Phase III lidERA Breast Cancer**
# of patients	N=303	N=978	N=4,100
Design	▪ **Arm A:** Giredestrant monotherapy ▪ **Arm B:** Endocrine monotherapy (fulvestrant or aromatase inhibitor)	▪ **Arm A:** Giredestrant plus palbociclib ▪ **Arm B:** Letrozole plus palbociclib	▪ **Arm A:** Giredestrant monotherapy ▪ **Arm B:** Tamoxifen or aromatase inhibitor
Primary endpoint	▪ Progression-free survival	▪ Progression-free survival	▪ Invasive disease-free survival
Status	▪ FPI Q4 2020 ▪ Recruitment completed Q4 2021	▪ FPI Q4 2020	▪ FPI Q3 2021
CT Identifier	NCT04576455	NCT04546009	NCT04961996

ER=Estrogen receptor; HER2=Human Epidermal growth factor Receptor

zinpentraxin alfa (PRM-151, RG6354)

Recombinant human innate immunity protein pentraxin-2

Indication	Idiopathic pulmonary fibrosis (IPF)		Myelofibrosis
Phase/study	**Phase II**	**Phase III STARSCAPE**	**Phase II**
# of patients	N=117	N=658	N=125
Design	▪ Randomized, double-blind, placebo-controlled trial: 4-week screening period, 24-week randomized treatment period, 4-week follow-up visit (week 28) ▪ Zinpentraxin alfa at days 1, 3 and 5, then every 4 weeks vs placebo	▪ Randomized, double-blind, placebo-controlled trial: 4-week screening period, 52-week randomized treatment period ▪ Zinpentraxin alfa at days 1, 3 and 5, then every 4 weeks vs placebo	• Multiple dose study of zinpentraxin alfa
Primary endpoint	▪ Least-squares mean change in FVC percentage of predicted value from baseline to week 28	•Absolute change from baseline to week 52 in FVC	• Bone marrow response rate
Status	• Study met primary endpoint • Data published in JAMA 2018;319(22):2299-2307 and Lancet Respir Med 2019 Aug;7(8):657-664	▪ FPI Q1 2021	▪ Study completed Q1 2021
CT Identifier	NCT02550873	NCT04552899	NCT01981850

FVC=Forced vital capacity
JAMA=Journal of the American Medical Association

Crovalimab (RG6107; SKY59)

A humanized monoclonal antibody against complement C5

Indication	Paroxysmal nocturnal hemoglobinuria (PNH)	Paroxysmal nocturnal hemoglobinuria (PNH) patients switching from a C5 inhibitor
Phase/study	**Phase I/II** **COMPOSER**	**Phase III** **COMMODORE 1**
# of patients	N=59	N=250
Design	Healthy volunteers and treatment naïve and pretreated patients with PNH: ▪ **Part 1:** Single ascending dose study in healthy subjects ▪ **Part 2:** Intra-patient single ascending dose study in PNH patients ▪ **Part 3:** Multiple-dose study in PNH patients ▪ **Part 4:** Dose confirmation in PNH patients	▪ **Arm A:** Crovalimab ▪ **Arm B:** Eculizumab ▪ **Arm C:** Patients switching to crovalimab from ravulizumab, higher than labeled doses of eculizumab & C5 SNP patients (descriptive-arm)
Primary endpoint	▪ Safety, PK, PD	▪ Non-inferiority of crovalimab compared to eculizumab - mean % change in LDH level (measure of haemolysis) from baseline to week 25
Status	▪ Part 1: FPI Q4 2016 ▪ Part 2/3: FPI Q2 2017 ▪ Part 4: FPI Q2 2019 ▪ Nonclinical data published in Scientific Reports 2017 Apr; 7(1):1080 ▪ Data presented for Part 2 and 3 at ASH 2018 and 2019	▪ FPI Q3 2020
CT Identifier	NCT03157635	NCT04432584

In collaboration with Chugai

ASH=American Society of Hematology; PNH=Paroxysmal nocturnal hemoglobinuria; PK/PD=Pharmacokinetics/Pharmacodynamics; LDH=Lactate Dehydrogenase

Crovalimab (RG6107; SKY59)

A humanized monoclonal antibody against complement C5

Indication	Paroxysmal nocturnal hemoglobinuria (PNH) C5 inhibitor naive patients	Paroxysmal nocturnal hemoglobinuria (PNH) C5 inhibitor naive patients (China only)
Phase/study	**Phase III** **COMMODORE 2**	**Phase III** **COMMODORE 3**
# of patients	N=200	N=51
Design	▪ **Arm A:** Crovalimab ▪ **Arm B:** Eculizumab	▪ Crovalimab loading dose IV on Day 1, followed by weekly crovalimab SC doses for 4 weeks
Primary endpoint	▪ Non-inferiority of crovalimab compared to eculizumab: - % patients with transfusion avoidance from baseline through week 25 - % patients with haemolysis control, as measured by LDH <=1.5ULN from week 5-25	▪ Percentage of patients with transfusion avoidance from baseline through week 25 ▪ Mean percentage of participants with hemolysis control (week 5 through week 25)
Status	▪ FPI Q4 2020	▪ FPI Q1 2021 ▪ Recruitment completed Q3 2021 ▪ Co-primary endpoints met Q1 2022
CT Identifier	NCT04434092	NCT04654468

In collaboration with Chugai

LDH=Lactate Dehydrogenase; ULN=Upper Limit of Normal; IV=Intravenous; SC=Subcutaneous

Crovalimab (RG6107; SKY59)

A humanized monoclonal antibody against complement C5

Indication	Atypical hemolytic uremic syndrome (aHUS) study 1 - adults	Atypical hemolytic uremic syndrome (aHUS) study 2 - paediatrics
Phase/study	**Phase III COMMUTE-a**	**Phase III COMMUTE-p**
# of patients	N=90	N=35
Design	Single-arm study of aHUS patients ▪ **Cohort 1**: not previously treated with C5i ▪ **Cohort 2:** switching from C5i ▪ **Cohort 3:** known C5 polymorphism	Single-arm study of aHUS patients ▪ **Cohort 1:** not previously treated with C5i ▪ **Cohort 2:** switching from C5i ≤18y/o
Primary endpoint	▪ Cohort 1+3: proportion of patients with complete TMA response anytime between baseline and week 25 ▪ Cohort 2: proportion of patients with maintained TMA control from baseline through week 25	▪ Cohort 1: proportion of patients with complete TMA response anytime between baseline and week 25 ▪ Cohort 2: proportion of patients with maintained TMA control from baseline through week 25
Status	▪ FPI Q4 2021	▪ FPI Q4 2021
CT Identifier	NCT04861259	NCT04958265

In collaboration with Chugai
aHUS=Atypical Hemolytic Uremic Syndrome; C5i=C5 inhibitor; TMA=thrombotic microangiopathy

Crovalimab (RG6107; SKY59)

A humanized monoclonal antibody against complement C5

Indication	Sickle cell disease (SCD) acute treatment	Sickle cell disease (SCD) chronic VOC prevention
Phase/study	**Phase Ib CROSSWALK-a**	**Phase IIa CROSSWALK-c**
# of patients	N=30	N=90
Design	**Arm A:** Crovalimab **Arm B:** Placebo	**Arm A:** Crovalimab **Arm B:** Placebo
Primary endpoint	▪ Safety	▪ VOC rate, up to 48 weeks
Status	▪ FPI Q1 2022	▪ FPI Q1 2022
CT Identifier	NCT04912869	NCT05075824

SCD=Sickle Cell Disease; VOC=Vaso-occlusive crises

Mosunetuzumab (CD20/CD3, RG7828)

Bispecific anti-CD20/CD3 antibody engaging T and B cells simultaneously

Indication	Systemic lupus erythematosus (SLE)
Phase/study	**Phase I**
# of patients	N=50
Design	▪ **ARM A**: Mosunetuzumab SC on either Day 1 or on Days 1 and 8 ▪ **ARM B:** fractionated (divided) dose of mosunetuzumab SC on Days 1 and 8
Primary endpoint	▪ Safety
Status	▪ FPI January 2022
CT Identifier	NCT05155345

SC=subcutaneous

Crenezumab (RG7412)

Humanized monoclonal antibody targeting all forms of Ab

Indication	Alzheimer's prevention initiative (API) Colombia
Phase/study	**Phase II** Cognition study
# of patients	N=252
Design	▪ **ARM A:** PSEN1 E280A mutation carriers receive crenezumab SC ▪ **ARM B:** PSEN1 E280A mutation carriers receive placebo ▪ **ARM C:** non-mutation carriers receive placebo
Primary endpoint	▪ Change on Alzheimer's Prevention Initiative (API) Composite Cognitive Test total score at 260 weeks treatment ▪ Annualized rate of change in an Episodic Memory Measure: Free and Cued Selective Reminding Task (FCSRT)
Status	▪ FPI Q4 2013 ▪ Recruitment completed Q1 2017
CT Identifier	NCT01998841

In collaboration with AC Immune

Ab=amyloid-beta; SC=Subcutaneous

Gantenerumab (RG1450)

Fully human monoclonal antibody binding aggregated forms of Aß

Indication	Prodromal to mild Alzheimer's disease		
Phase/study	**Phase III GRADUATE 1**	**Phase III GRADUATE 2**	**Phase II GRADUATION**
# of patients	N=1,016	N=1,016	N=192
Design	104-week SC treatment period: ▪ **ARM A:** Gantenerumab ▪ **ARM B:** Placebo	104-week SC treatment period: ▪ **ARM A:** Gantenerumab ▪ **ARM B:** Placebo	104-week SC treatment period: gantenerumab SC treatment q1w dosing regimen
Primary endpoint	▪ Change in CDR-SOB at 27 months	▪ Change in CDR-SOB at 27 months	▪ Change from baseline in deposited amyloid (PET centiloid levels)
Status	▪ FPI Q2 2018 ▪ Recruitment completed Q2 2020	▪ FPI Q3 2018 ▪ Recruitment completed Q2 2020	▪ FPI Q4 2020 ▪ Recruitment completed Q3 2021
	▪ BTD granted by FDA Sep 2021		
CT Identifier	NCT03443973	NCT03444870	NCT04592341

In collaboration with MorphoSys AG

Aß=amyloid-beta; CDR-SOB=Clinical Dementia Rating Scale Sum of Boxes; SC=Subcutaneous; BTD=Breakthrough Therapy Designation; PET= positron emission tomography

Gantenerumab (RG1450)

Fully human monoclonal antibody binding aggregated forms of Aß

Indication	Prodromal Alzheimer's disease	Mild Alzheimer's disease	Early Alzheimer's disease
Phase/study	**Phase II/III** **SCarlet RoAD**[1]	**Phase III** **Marguerite RoAD**[1]	**Phase III** **SKYLINE**[2]
# of patients	N=799	N=389	N=1200
Design	104-week SC treatment period: ▪ **ARM A:** Gantenerumab (225 mg) ▪ **ARM B:** Gantenerumab (105 mg) ▪ **ARM C:** Placebo	104-week SC treatment period: ▪ **ARM A:** Gantenerumab ▪ **ARM B:** Placebo	▪ **ARM A:** Gantenerumab q1w or q2w (patient preference) ▪ **ARM B:** Placebo
Primary endpoint	▪ Change in CDR-SOB at 2 years ▪ Sub-study: change in brain amyloid by PET at 2 years	▪ Change in ADAS-Cog and CDR-SOB at 2 years (co-primary)	▪ Cognitive composite (PACC5)
Status	▪ Phase I PET data: *Archives of Neurology*, 2012 Feb;69(2):198-207 ▪ Recruitment completed Q4 2013 ▪ Dosing stopped due to futility Q4 2014 ▪ FPI in open label extension study Q4 2015 ▪ Published in *Alzheimers Res Ther* 2017 Dec 8;9(1):95	▪ FPI Q1 2014 ▪ Recruitment stopped Q4 2015 ▪ FPI Q1 2016 for open label extension	▪ FPI expected Q2 2022
	▪ 36 OLE data published in J Prev Alzheimers Dis 2021;8(1):3-6		
CT Identifier	NCT01224106	NCT02051608	NCT05256134

[1]In collaboration with MorphoSys AG; [2]In collaboration with Banner Alzheimer's Institute

Aß=amyloid-beta; CDR-SOB=Clinical Dementia Rating Scale Sum of Boxes; PET= positron emission tomography; ADAS-cog=Alzheimer's Disease Assessment Scale cognitive subscale; SC=Subcutaneous; OLE=Open Label Extension; PACC5=Preclinical Alzheimer's Cognitive Composite

Tominersen (RG6042, HTT ASO)

Antisense oligonucleotide (ASO) targeting human HTT mRNA

Indication	Huntington's disease	
Phase/study	**Phase I/IIa**	**Phase II OLE**
# of patients	N=46	N=46
Design	▪ Multiple ascending doses of tominersen administered intrathecally to adult patients with early manifest Huntington's Disease	▪ Patients from phase I are enrolled into OLE
Primary endpoint	▪ Safety, tolerability and PK/PD	▪ Longer term safety, tolerability and PK/PD
Status	▪ FPI Q3 2015 ▪ Data presented at CHDI 2018 and AAN 2018 ▪ PRIME designation granted 2018 ▪ Published in *NEJM* 2019; 380:2307-2316	▪ FPI Q1 2018 ▪ PK/PD data presented at AAN 2019 ▪ Update presented at CHDI 2020 ▪ Study completed, patients moved to GEN-EXTEND OLE
CT Identifier	NCT02519036	NCT03342053

In collaboration with Ionis Pharmaceuticals
HTT=Huntingtin; PK/PD=Pharmacokinetics/Pharmacodynamics; PRIME=Priority medicines; OLE=Open Label Extension
AAN=American Academy of Neurology; NEJM=New England Journal of Medicine; CHDI=Huntington's Disease Association of Ireland

Tominersen (RG6042, HTT ASO)

Antisense oligonucleotide (ASO) targeting human HTT mRNA

Indication	Huntington's disease	
Phase/study	**Phase III** **Generation HD1**	**Phase III** **GEN-EXTEND**
# of patients	N=791	N=1,050
Design	▪ **ARM A:** Tominersen 120mg q2w ▪ **ARM B:** Tominersen 120mg q4m ▪ **ARM C:** Placebo q2w	OLE study in patients participating in prior Roche and Genentech sponsored studies • **Arm A:** Tominersen 120mg q2w • **Arm B:** Tominersen 120mg q4m
Primary endpoint	▪ cUHDRS globally ▪ TFC USA only	▪ Long term safety, tolerability
Status	▪ FPI Jan 2019 ▪ Q1 2019 protocol modified to allow for bi-monthly vs four-monthly dosing, FPI for new protocol July 2019 ▪ Recruitment completed Q2 2020 ▪ Dosing stopped in Q1 2021 based on IDMC recommendation regarding the potential benefit/risk profile for study participants. No new safety signals identified. ▪ Data presented at EHDN and CHDI 2022	• FPI Q2 2019 ▪ Dosing stopped in Q1 2021
CT Identifier	NCT03761849	NCT03842969

In collaboration with Ionis Pharmaceuticals

cUHDRS=composite Unified Huntington's Disease Rating Scale; TFC=total function capacity; HTT=Huntingtin; OLE=Open Label Extension; IDMC=Independent Data Monitoring Committee; CHDI=Huntington's Disease Association of Ireland; EHDN=European Huntington's Disease Network

Fenebrutinib (RG7845, GCD-0853)

Highly selective and reversible (noncovalent) bruton tyrosine kinase

Indication	Primary progressive multiple sclerosis (PPMS)	Relapsing multiple sclerosis (RMS)	
Phase/study	**Phase III FENtrepid**	**Phase III FENhance 1**	**Phase III FENhance 2**
# of patients	N=946	N=736	N=736
Design	▪ **ARM A:** Fenebrutinib twice daily oral ▪ **Arm B:** Ocrevus 2x300mg IV q24w	▪ **Arm A:** Fenebrutinib twice daily oral ▪ **Arm B:** Teriflunomide once daily oral	▪ **Arm A:** Fenebrutinib twice daily oral ▪ **Arm B:** Teriflunomide once daily oral
Primary endpoint	▪ Time to onset of cCDP12	▪ Time to onset of cCDP12 and annualized relapse rate	▪ Time to onset of cCDP12 and annualized relapse rate
Status	▪ FPI Q4 2020	▪ FPI Q1 2021	▪ FPI Q1 2021
CT Identifier	NCT04544449	NCT04586023	NCT04586010

IV=Intravenous; cCDP12=Composite 12-week confirmed disability progression

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Foreign exchange rates information

pRED oncology development programs -1

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Oncology					
FAP-4-1BBL (RG7827)	Solid tumors	I	~150	FPI Q2 2018 Data presented at ESMO 2020 Recruitment completed Q2 2021	
	3L+ MSS mCRC	Ib	80	FPI Q3 2021 Combination study with cibisatamab	NCT04826003
CD19-4-1BBL (RG6076)	R/R B cell non-Hodgkin's lymphoma	I	~207	Part I: FPI Q3 2019 Part II: FPI Q3 2020	NCT04077723
PD1-IL2v (RG6279)	Solid tumors	I	440	Part I) FPI Q2 2020, recruitment completed Q4 2021 Part II) FPI Q1 2022	NCT04303858
cibisatamab (CEA x CD3, RG7802)	CEA-positive solid tumors	Ia	149	FPI Q4 2014 Data presented at ASCO 2017	NCT02324257
		Ib	228	FPI Q1 2016 Data presented at ASCO 2017	NCT02650713
	3L+ MSS mCRC	Ib	46	FPI Q1 2019	NCT03866239
PD1-LAG3 (RG6139)	Solid tumors	I	320	FPI Q4 2019	NCT04140500
	Solid tumors	II	210	FPI Q2 2021 Randomized trial, compared with nivolumab	NCT04785820 TALIOS

pRED oncology development programs -2

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Oncology					
CD25 (RG6292)	Solid tumors	I	110	FPI Q4 2019	NCT04158583
	Advanced and metastatic solid tumors	I	160	Part I: FPI Q1 2021 Part II: FPI Q4 2021	NCT04642365
Anti-GPRC5D (RG6234)	Multiple myeloma	I	240	FPI Q4 2020	NCT04557150
HLA-A2-WT1 x CD3 (RG6007)	AML	I	160	FPI Q4 2020	NCT04580121
FAP-CD40 (RG6189)	Solid tumors	I	280	FPI Q2 2021	NCT04857138
HLA-A2-MAGE-A4 x CD3 (RG6129)	Solid tumors	I	180	FPI Q1 2022	NCT05129280
BRAFi (3) (RG6344)	Solid tumors	I	292	FPI Q1 2022	ISRCTN13713551
CD19xCD28 (RG6333)	R/R B cell non-Hodgkin's lymphoma	I	~200	FPI Q1 2022 Combination study with glofitamab	NCT05219513
EGFRvIIIxCD3 (RG6156)	Glioblastoma	I	~200	FPI April 2022	NCT05187624

pRED neuroscience development programs

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Neuroscience					
Brain Shuttle-gantenerumab (BS-gantenerumab, RG6102)	Alzheimer's disease	IIa	~120	FPI Q1 2021	NCT04023994
Brain Shuttle-CD20 (BS-CD20, RG6035)	Multiple sclerosis	I	30	FPI Q3 2021	ISRCTN16295177
ralmitaront (partial TAAR1 agonist, RG7906)	Schizophrenia	II	36	FPI Q4 2018; Recruitment completed Q3 2019	
		II	247	FPI Q4 2019	NCT03669640 (TWAIN I)
		II	308	FPI Q3 2020	NCT04512066 (TWAIN II)
prasinezumab[1] (anti-αSynuclein, RG7935, PRX002)	Parkinson's disease	II	316	Study did not meet its primary objective, but showed signals of efficacy on core motor signs in PD. Key study data presented at MDS 2020, ADPD and MDS 2021. Part 3 (OLE) ongoing	NCT03100149 (PASADENA)
		IIb	575	FPI Q2 2021	NCT04777331 (PADOVA)
alogabat (GABA-Aa5 PAM, RG7816)	Autism spectrum disorder	II	105	FPI Q1 2021	NCT04299464 (Aurora)
NME (RG7637)	Neurodevelopmental disorders	I	80	FPI Q3 2020	NCT04475848
rugonersen (UBE3A LNA, RG6091)	Angelman syndrome	I	66	FPI Q3 2020	NCT04428281
NME (RG6182)	Neurodegenerative disorder	I	30	FPI Q4 2020	

Partner: [1]Prothena; BS=Brain Shuttle

pRED neuroscience development programs

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Neuroscience					
NME (RG6289)	Alzheimer's disease	I	138	FPI Q4 2021	
NME (RG6163)	Psychiatric disorders	I	84	FPI Q1 2022	

Partner: [1]Prothena; BS=Brain Shuttle

pRED immunology and ophthalmology development programs

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Immunology					
selnoflast (NLRP3i, RG6418)	Inflammation	Ib	18	FPI Q4 2021	
Ophthalmology					
NME (RG6179)[1]	DME	I	90	FPI Q3 2019	DOVETAIL
		II	160	FPI Q4 2021	NCT05151744 (BARDERNAS)
		II	320	FPI Q4 2021	NCT05151731 (ALLUVIUM)
VEGF-Ang2 DutaFab (RG6120)	nAMD	I	~50	FPI Q4 2020	NCT04567303
NME (RG7774)	Retinal disease	II	135	FPI Q2 2020	NCT04265261 (CANBERRA)

Partner: [1]Sesen Bio

pRED infectious diseases development programs

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Infectious Diseases					
TLR7 agonist (3) (RG7854)	Chronic hepatitis B	I	150	FPI Q4 2016 Data presented at APASL 2019	NCT02956850
CpAM (RG7907)	Chronic hepatitis B	I/II	192	FPI Q4 2016 Data presented at EASL 2018, 2019 & 2020	NCT02952924
		I	22	FPI Q1 2021 Recruitment completed Q2 2021	NCT04729309
TLR7 agonist (3)/ CpAM/siRNA/ PDL1 LNA (RG7854/RG7907/RG6346/RG6084)	Chronic hepatitis B	II	275	FPI Q3 2020	NCT04225715 (PIRANGA)
PDL1 LNA (RG6084)	Chronic hepatitis B	I	35	FPI Q1 2019 Part Ia completed, part Ib initiated	
Abx MCP (RG6006)	A. baumannii infections	I	204	FPI Q4 2020	NCT04605718

Abx MCP=antibiotic macrocyclic peptide

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gRED oncology development programs

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Oncology					
KRAS G12C (RG6330)	Metastatic solid tumors with KRAS G12C mutation	I	270	FPI Q3 2020	NCT04449874
cevostamab (anti-FcRH5 x CD3; RG6160)	R/R multiple myeloma	I	300	FPI Q3 2017 Data presented at ASH 2020, ASH 2021	NCT03275103
runimotamab (HER2 x CD3, RG6194)	Metastatic HER2-expressing cancers	I	440	FPI Q2 2018	NCT03448042
NME (RG6286)	Locally advanced or metastatic colorectal cancer	I	67	FPI Q3 2020	NCT04468607
IL15/IL15Ra-Fc (RG6323)[1]	Solid tumors	I/II	250	FPI Q1 2020	NCT04250155
autogene cevumeran (Individualized Neoantigen-Specific Therapy (iNeST); RG6180)[2]	Solid tumors	Ia/IIb	271	FPI Q4 2017 Data presented at AACR 2020 Recruitment completed Q1 2022	NCT03289962
	1L advanced melanoma	II	132	FPI Q1 2019	NCT03815058 (IMcode001)
SHP2i (RG6344)	Solid tumors	Ia	~50	FPI Q1 2020	NCT04252339
belvarafenib (RG6185)[3]	nRASmt CPI-experienced melanoma	Ib	83	FPI Q2 2021	NCT04835805
NME (RG6392)	Oncology	I	60	FPI Q4 2021	ISRCTN92655801

Partner: [1]Xencor, [2]BioNTech, [3]Hanmi

gRED immunology and ophthalmology development programs

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Immunology					
efmarodocokin alfa (IL-22Fc, RG7880)	aGVHD	Ib	18	FPI Q4 2020	NCT04539470
NME (RG6287, GDC-8264)	Inflammatory bowel disease	I	68	FPI Q1 2020 Recruitment completed Q3 2021	EUDRACT2019 -002613-19
	Inflammatory diseases	I	16	FPI Q4 2021	
anti-tryptase (RG6173, MTPS9579A)	Asthma	I	70	FPI Q1 2018 Recruitment completed Q4 2018	
	Asthma	IIa	134	FPI Q4 2019 Recruitment completed Q1 2021	NCT04092582
NME (RG6315, MTBT1466A)	Immunologic disorders	I	~24	FPI Q3 2020	
astegolimab (Anti-ST2, (RG6149, AMG 282, MSTT1041A)[1]	Chronic Obstructive Pulmonary Disease	IIb	930	FPI Q4 2021	NCT05037929
NME (RG6341, GDC-6599)	Asthma	Ia/Ib	84	FPI Q4 2021	
Ophthalmology					
galegenimab (HtrA1, RG6147)	Geographic atrophy	II	360	FPI Q2 2019	NCT03972709 (GALLEGO)
NME (RG6312)	Geographic atrophy	Ia	63	FPI Q4 2020	NCT04615325

Partner: [1]Amgen

gRED neuroscience and metabolic diseases development programs

Molecule	Indication	Phase	# of patients	Status	CT Identifier
Neuroscience					
semorinemab (RG6100)[1]	Prodromal to mild Alzheimer's disease	II	457	FPI Q4 2017 Primary endpoint not met Q3 2020 Data presented at CTAD 2020	NCT03289143 (TAURIEL)
	Mild-to-Moderate Alzheimer's disease	II	272	FPI Q1 2019 One of two co-primary endpoints met Q3 2021 Data presented at CTAD 2021	NCT03828747 (LAURIET)
Metabolic Diseases					
NME (RG6338)	Metabolic diseases	Ia/Ib	116	FPI Q2 2021	
Infectious Diseases					
LepB inhibitor (RG6319)	Complicated urinary tract infection	I	56	FPI Q1 2022	

Partner: [1]AC Immune

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Hemophilia A

Unique gene therapy platform

Molecule	SPK-8011 (RG6357)		SPK-8016 (RG6358)
Indication	**Hemophilia A**		**Hemophilia A with inhibitors to Factor VIII**
Phase/study	**Phase I**	**Phase I/II**	**Phase I/II**
# of patients	N=100	N=30	N=30
Design	▪ Long term follow up study of patients who have received SPK-8011 in any prior Spark-sponsored SPK-8011 study	▪ Gene transfer, dose-finding safety, tolerability, and efficacy study of SPK-8011	▪ Gene transfer, dose-finding safety, tolerability, and efficacy study of SPK-8016 in individuals with FVIII inhibitors
Primary endpoint	▪ Safety	▪ Safety and changes from baseline in FVIII activity levels at week 52	▪ Safety; peak and steady state FVIII activity levels at week 52
Status	▪ Ongoing	▪ FPI Q1 2017 ▪ Updated data presented at ISTH 2020 and 2021 ▪ Recruitment completed Q1 2021 ▪ Data published in *NEJM* 2021;385:1961-1973	▪ FPI Q1 2019
CT Identifier	NCT03432520	NCT03003533	NCT03734588

ISTH=International Society on Thrombosis and Haemostasis; NEJM=New England Journal of Medicine

Pompe disease

Unique gene therapy platform

Molecule	**SPK-3006 (RG6359)**
Indication	**Pompe disease**
Phase/study	**Phase I/II RESOLUTE**
# of patients	N=20
Design	▪ Gene transfer study for late-onset Pompe disease
Primary endpoint	▪ Safety
Status	▪ FPI Q4 2020
CT Identifier	NCT04093349

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Foreign exchange rates information

Geographical sales split by Divisions and Group*

CHFm	Q1 2021	Q1 2022	% change CER
Pharmaceuticals Division	**10,600**	**11,159**	**+6**
United States	5,292	5,489	+2
Europe	2,175	2,072	-1
Japan	852	1,337	+69
International	2,281	2,261	0
Diagnostics Division	**4,330**	**5,286**	**+24**
United States	947	1,465	+51
Europe	1,708	1,600	-2
Japan	158	223	+51
International	1,517	1,998	+33
Group	**14,930**	**16,445**	**+11**
United States	6,239	6,954	+9
Europe	3,883	3,672	-1
Japan	1,010	1,560	+66
International	3,798	4,259	+13

CER=Constant Exchange Rates; * Geographical sales split shown here does not represent operational organization

Pharma Division sales Q1 2022

Top 20 products

	Global		US		Europe		Japan		International	
	CHFm	% CER	CHFm	% CER	CHFm	% CER	CHFm	% CER	CHFm	% CER
Ocrevus	1,449	18	1,050	12	280	34	-	-	119	29
Perjeta	993	1	362	-1	228	-21	59	-1	344	32
Hemlibra	853	30	520	28	170	31	84	15	79	63
Tecentriq	825	8	446	10	183	14	107	-5	89	0
Actemra / RoActemra	792	3	380	22	220	-4	87	12	105	-30
Herceptin	607	-19	144	-26	122	-13	15	-30	326	-18
Ronapreve	587	272	-	-	62	-61	483	-	42	-
Avastin	581	-32	178	-39	58	-56	131	-12	214	-23
MabThera	564	-21	347	-20	54	-19	8	-15	155	-23
Kadcyla	511	9	204	0	172	8	32	28	103	26
Xolair	456	9	456	9	-	-	-	-	-	-
Alecensa	361	23	99	25	75	5	54	7	133	45
Lucentis	256	-26	256	-26	-	-	-	-	-	-
TNKase / Activase	247	-20	234	-21	-	-	-	-	13	-3
Esbriet	241	-6	170	-4	62	-5	-	-	9	-36
Evrysdi	226	189	109	36	68	*	17	-	32	*
Gazyva	165	7	75	0	46	-5	15	8	29	75
Phesgo	146	410	60	187	76	*	-	-	10	*
Pulmozyme	136	-3	87	0	26	-11	-	11	23	-4
CellCept	134	-12	10	-15	34	-7	14	-8	76	-14
Pharma Division	**11,159**	**6**	**5,489**	**2**	**2,072**	**-1**	**1,337**	**69**	**2,261**	**0**

CER=Constant Exchange Rates (avg. full year 2021); * over 500%

Pharma Division sales Q1 2022

Product sales Pharmaceuticals Division

	Global		US		Europe		Japan		International	
	CHFm	% CER	CHFm	% CER	CHFm	% CER	CHFm	% CER	CHFm	% CER
Ocrevus	1,449	18	1,050	12	280	34	-	-	119	29
Perjeta	993	1	362	-1	228	-21	59	-1	344	32
Hemlibra	853	30	520	28	170	31	84	15	79	63
Tecentriq	825	8	446	10	183	14	107	-5	89	0
Actemra / RoActemra	792	3	380	22	220	-4	87	12	105	-30
Herceptin	607	-19	144	-26	122	-13	15	-30	326	-18
Ronapreve	587	272	-	-	62	-61	483	-	42	-
Avastin	581	-32	178	-39	58	-56	131	-12	214	-23
MabThera	564	-21	347	-20	54	-19	8	-15	155	-23
Kadcyla	511	9	204	0	172	8	32	28	103	26
Xolair	456	9	456	9	-	-	-	-	-	-
Alecensa	361	23	99	25	75	5	54	7	133	45
Lucentis	256	-26	256	-26	-	-	-	-	-	-
TNKase / Activase	247	-20	234	-21	-	-	-	-	13	-3
Esbriet	241	-6	170	-4	62	-5	-	-	9	-36
Evrysdi	226	189	109	36	68	*	17	-	32	*
Gazyva	165	7	75	0	46	-5	15	8	29	75
Phesgo	146	410	60	187	76	*	-	-	10	*
Pulmozyme	136	-3	87	0	26	-11	-	11	23	-4
CellCept	134	-12	10	-15	34	-7	14	-8	76	-14
Polivy	81	89	34	75	22	4	21	-	4	40
Erivedge	63	6	40	2	15	2	-	-	8	37
Enspryng	41	216	13	*	2	-	25	141	1	425
Vabysmo	21	-	21	-	-	-	-	-	-	-
Rozlytrek	16	78	11	66	2	88	2	49	1	413
Cotellic	12	20	4	31	4	-9	-	-	4	55
Gavreto	5	-	4	-	1	-	-	-	-	-
Xofluza	2	-	1	*	-	-	-	-	1	-
Susvimo	1	-	1	-	-	-	-	-	-	-
Other Products	787	-12	173	-10	90	-21	183	4	341	-18
Pharma Division	**11,159**	**6**	**5,489**	**2**	**2,072**	**-1**	**1,337**	**69**	**2,261**	**0**

CER=Constant Exchange Rates (avg. full year 2021); * over 500%

Pharma Division CER sales growth[1] in %

Global top 20 products

	Q1/21	Q2/21	Q3/21	Q4/21	Q1/22
Ocrevus	16	31	7	25	18
Perjeta	2	7	2	3	1
Hemlibra	33	58	37	38	30
Tecentriq	26	31	23	17	8
Actemra / RoActemra	22	12	57	21	3
Herceptin	-35	-35	-26	-6	-19
Ronapreve	-	-	-	-	272
Avastin	-40	-40	-37	-30	-32
MabThera	-46	-34	-42	-26	-21
Kadcyla	17	21	11	16	9
Xolair	-6	3	8	14	9
Alecensa	14	25	18	15	23
Lucentis	-7	2	-10	2	-26
TNKase / Activase	-17	3	3	22	-20
Esbriet	-8	1	-5	-7	-6
Evrysdi	-	-	*	347	189
Gazyva	-2	18	10	10	7
Phesgo	-	-	*	*	410
Pulmozyme	-23	-13	-7	5	-3
CellCept	-5	-3	3	-2	-12

CER=Constant Exchange Rates; * over 500%; [1] Q1-Q4/21 vs Q1-Q4/20; Q1/22 vs Q1/21

Pharma Division CER sales growth[1] in %

Top 20 products by region

	US				Europe				Japan				International			
	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Ocrevus	28	0	23	12	40	36	26	34	-	-	-	-	41	35	51	29
Perjeta	-3	2	-2	-1	2	-8	-8	-21	-2	0	-3	-1	34	16	24	32
Hemlibra	49	36	33	28	123	26	53	31	21	29	30	15	92	138	55	63
Tecentriq	19	10	2	10	20	16	41	14	86	75	34	-5	56	62	24	0
Actemra / RoActemra	3	143	67	22	20	10	18	-4	15	25	5	12	27	-14	-55	-30
Herceptin	-55	-52	-34	-26	-25	-20	-3	-13	-37	-37	-36	-30	-22	-7	17	-18
Ronapreve	-	-	-	-	-	-	-	-61	-	-	-	-	-	-	-	-
Avastin	-46	-50	-45	-39	-69	-69	-49	-56	0	5	0	-12	-20	-11	-24	-23
MabThera	-37	-49	-32	-20	-21	-33	-13	-19	-34	-30	-17	-15	-30	-25	-15	-23
Kadcyla	6	0	3	0	29	16	16	8	57	59	42	28	35	16	38	26
Xolair	3	8	14	9	-	-	-	-	-	-	-	-	-	-	-	-
Alecensa	13	9	18	25	19	7	9	5	10	11	5	7	59	40	25	45
Lucentis	2	-10	2	-26	-	-	-	-	-	-	-	-	-	-	-	-
TNKase / Activase	2	2	22	-21	-	-	-	-	-	-	-	-	6	17	7	-3
Esbriet	0	-2	-7	-4	9	0	0	-5	-	-	-	-	-7	-73	-36	-36
Evrysdi	-	*	112	36	-	-	*	*	-	-	-	-	-	-	*	*
Gazyva	28	3	11	0	19	10	2	-5	-17	10	-7	8	23	43	56	75
Phesgo	-	*	236	187	-	-	-	*	-	-	-	-	-	-	*	*
Pulmozyme	-21	-10	6	0	-7	-10	-15	-11	-9	-18	22	11	40	12	45	-4
CellCept	-18	-18	-31	-15	17	-2	3	-7	-7	-7	-9	-8	-8	13	3	-14

CER=Constant Exchange Rates; * over 500%; [1] Q2-Q4/21 vs Q2-Q4/20 ; Q1/22 vs Q1/21

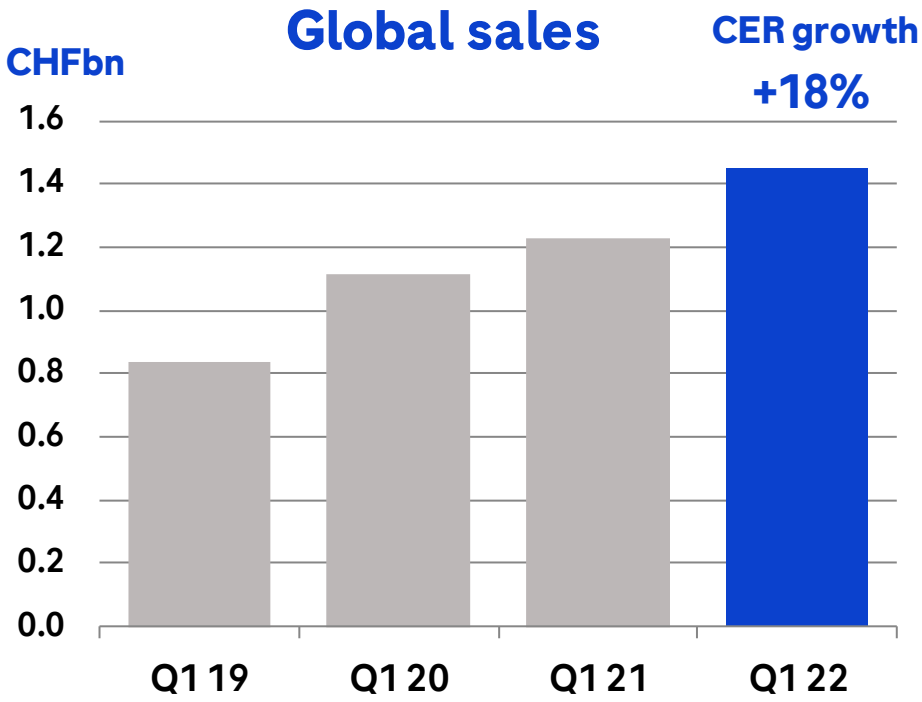
CER sales growth (%)

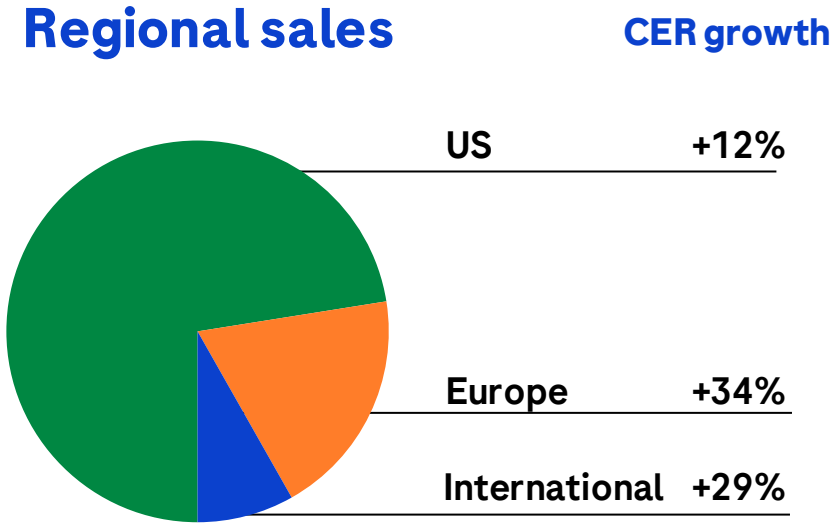
Quarterly development

	2021 vs. 2020				2022 vs. 2021
	Q1	Q2	Q3	Q4	Q1
Pharmaceuticals Division	**-9**	**4**	**5**	**14**	**6**
United States	-14	0	0	8	2
Europe	-6	15	1	19	-1
Japan	-7	7	60	46	69
International	0	4	2	9	0
Diagnostics Division	**55**	**48**	**18**	**8**	**24**
Roche Group	**3**	**14**	**8**	**12**	**11**

CER=Constant Exchange Rates

Ocrevus



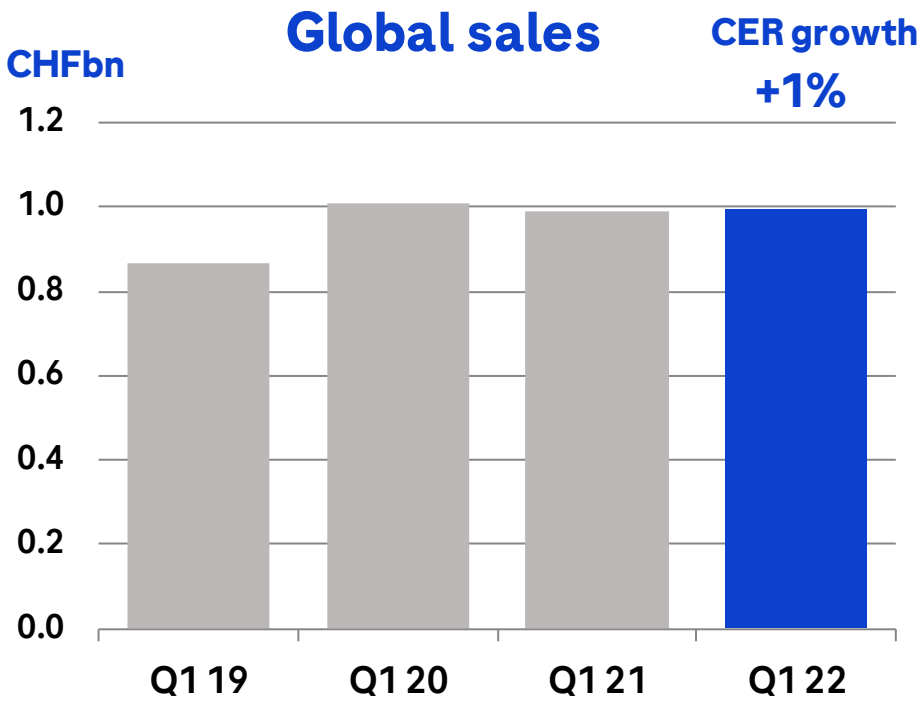


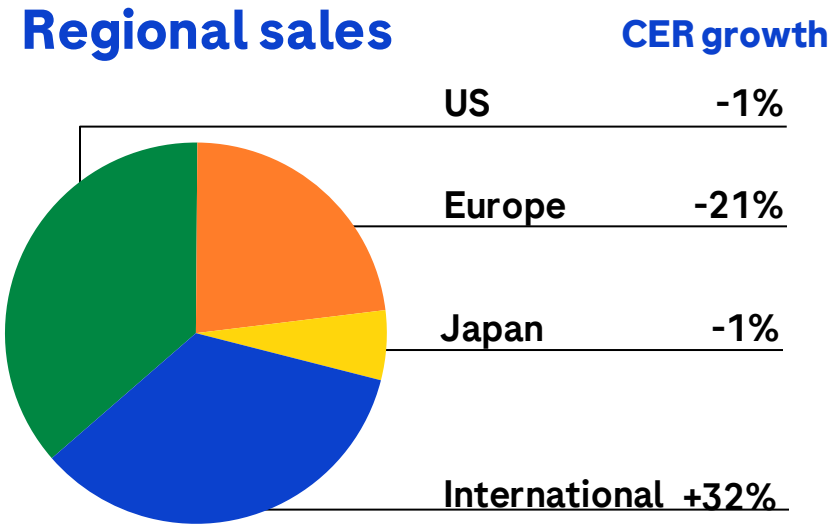
Q1 2022 sales of CHF 1,449m

- US: Moving into earlier lines displacing orals; COVID-19 impact still felt
- EU: Moving into earlier lines displacing orals; COVID-19 impact still felt

CER=Constant Exchange Rates

Perjeta



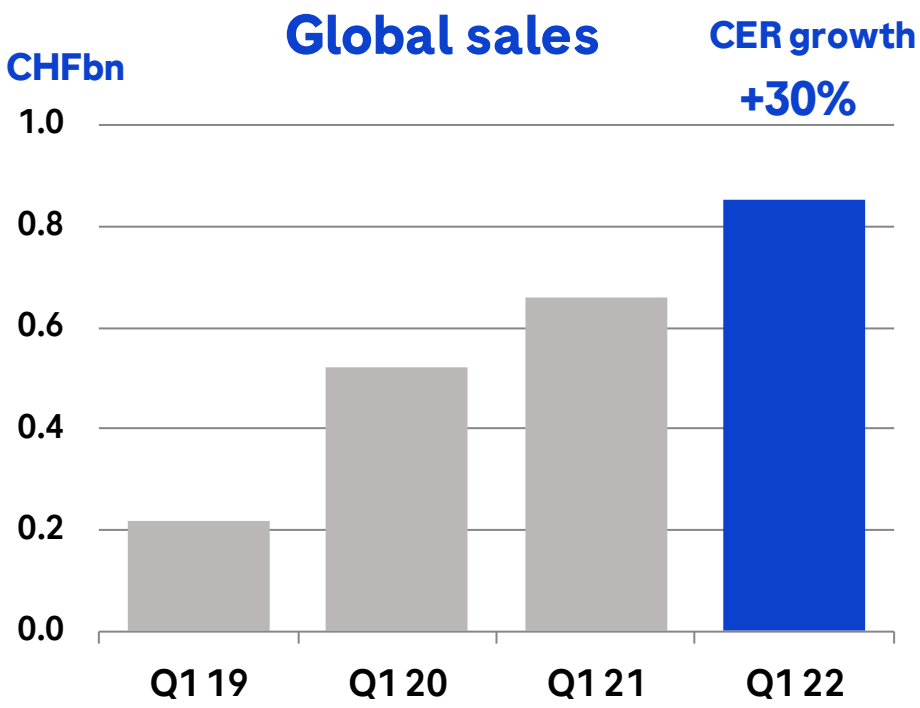


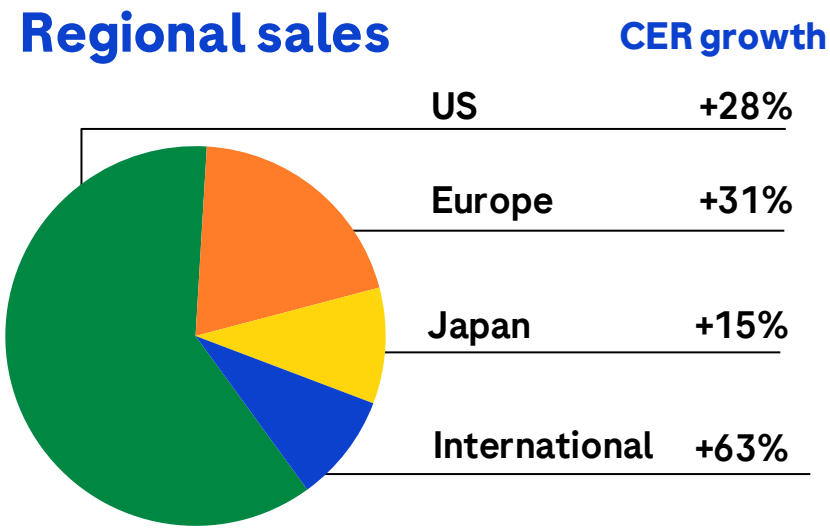
Q1 2022 sales of CHF 993m

- US: Cannibalization from Phesgo
- EU: Cannibalization from Phesgo
- International: Patients with residual disease being switched to Kadcyla; Accelerated growth in all regions

CER=Constant Exchange Rates

Hemlibra





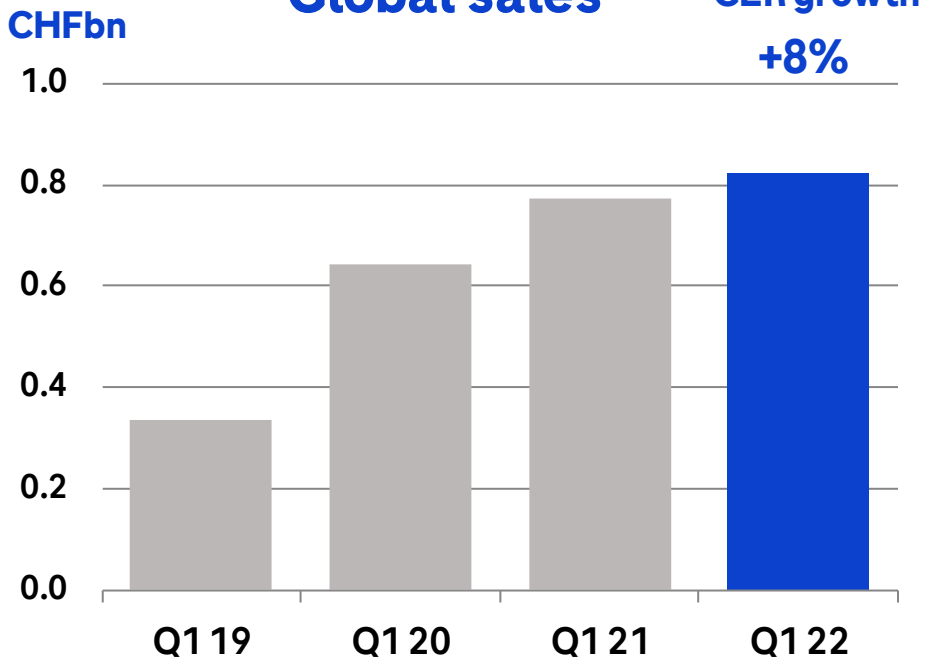
Q1 2022 sales of CHF 853m

- US: Continued share gains in non-inhibitor patients
- EU: Continued share gains in non-inhibitor severe patients with market shares > 40% in France and UK
- Japan: Strong uptake in non-inhibitor patients
- International: Accelerating momentum due to on-going launches

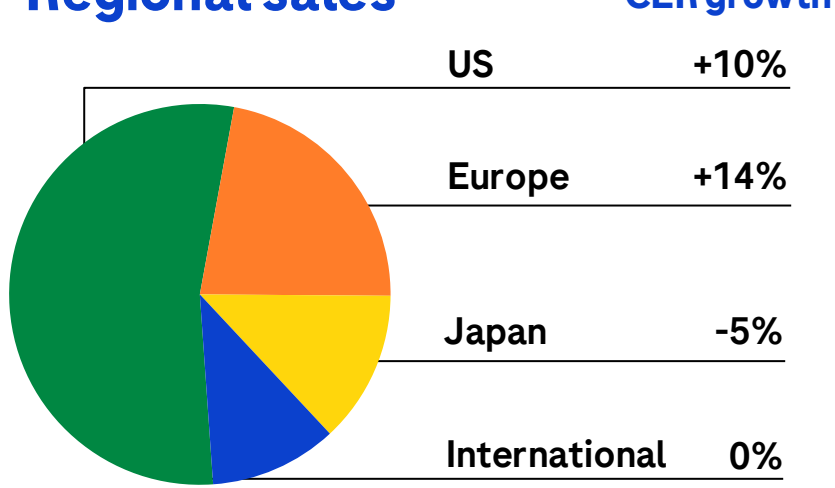
CER=Constant Exchange Rates

Tecentriq

Global sales



Regional sales



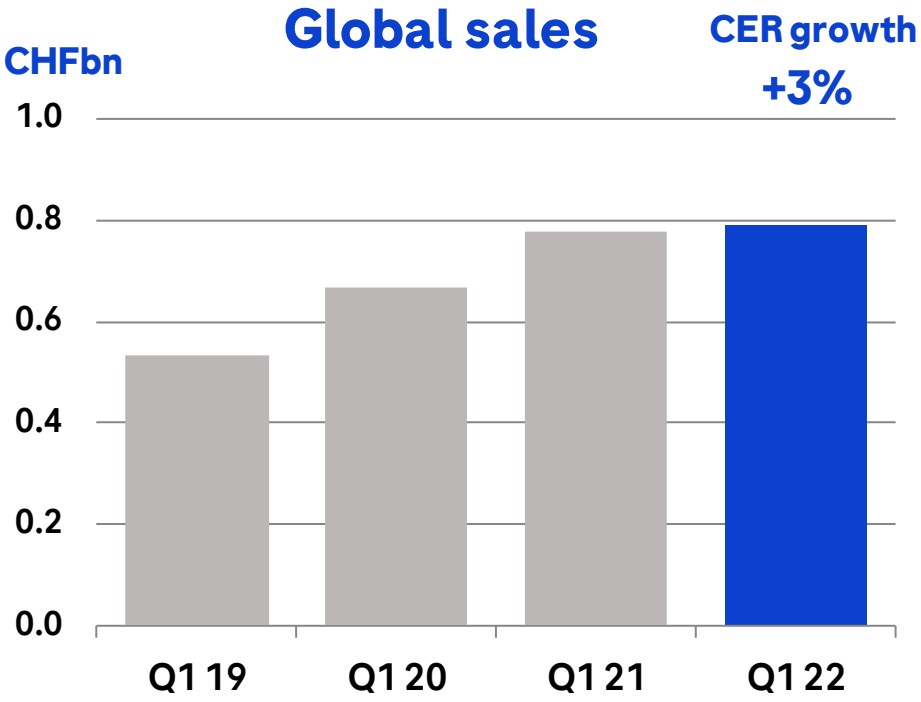
Q1 2022 sales of CHF 825m

- US: Growth driven by first-in-class launches in 1L HCC, 1L SCLC and adjuvant PDL1+ NSCLC
- EU: Growth driven by first-in-class launches in 1L HCC and 1L SCLC
- Japan: Volume growth driven by first-in-class launches in 1L HCC, 1L SCLC and 1L TNBC; mandatory price cut impacting sales

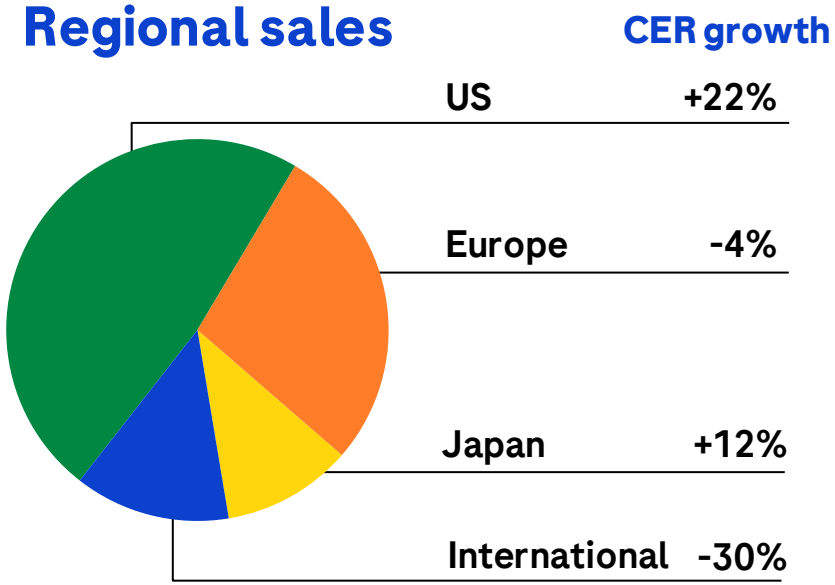
CER=Constant Exchange Rates

Actemra / RoActemra

Global sales



Regional sales

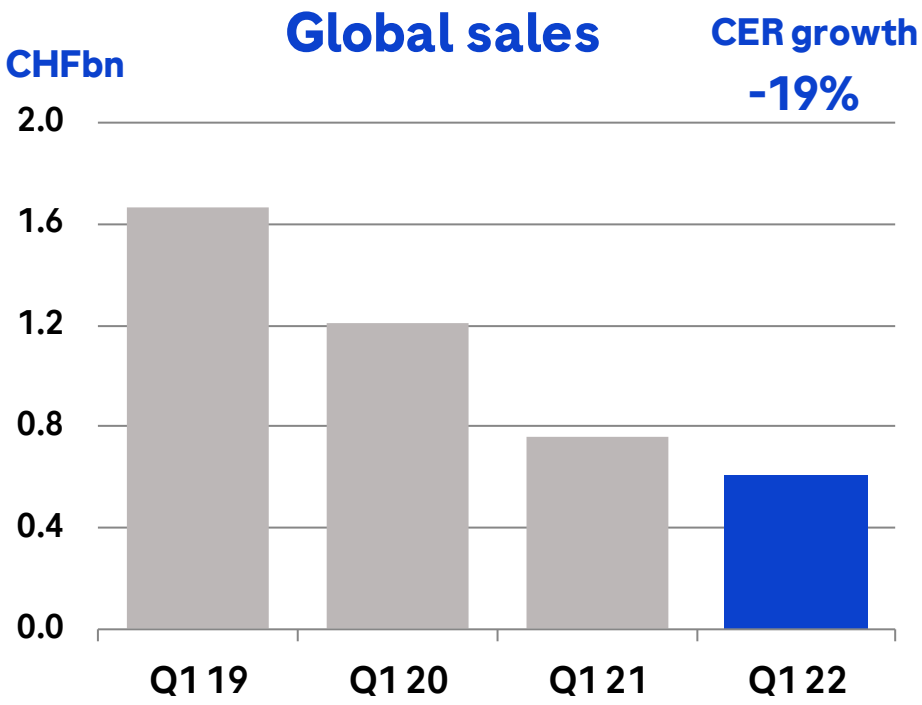


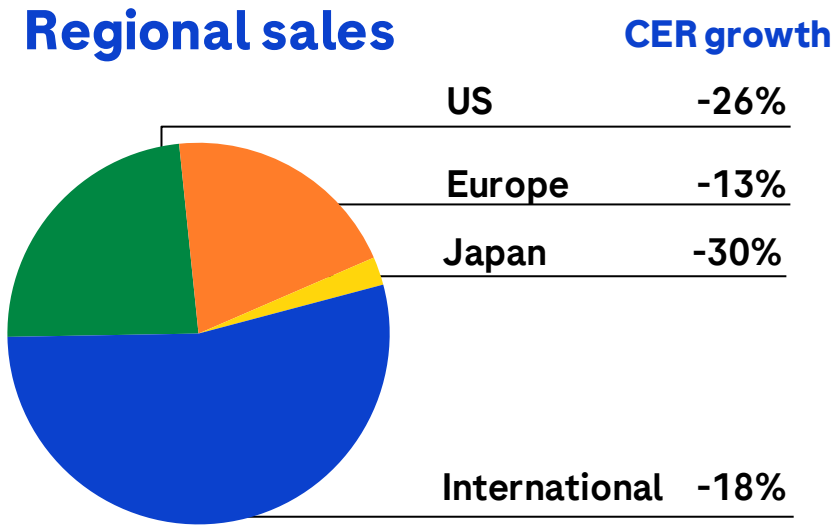
Q1 2022 sales of CHF 792m

- US: Increased demand for SC formulation (home administration); Slowing demand for COVID-19
- EU: Market leadership in 1L RA monotherapy maintained; Slowing demand for COVID-19
- International: Slowing demand for COVID-19

CER=Constant Exchange Rates

Herceptin



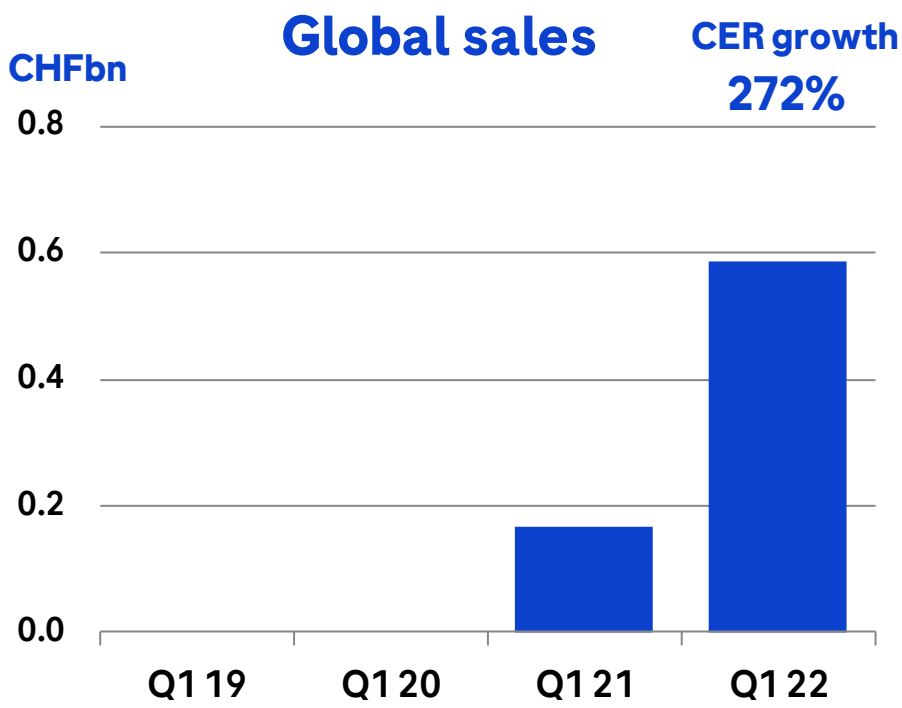


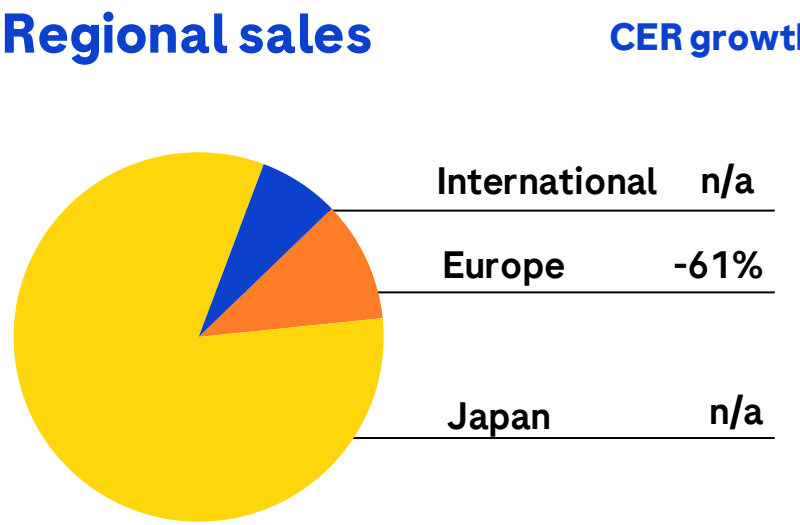
Q1 2022 sales of CHF 607m

- US: Biosimilar erosion with slowing momemtun; Switching of patients with residual disease to Kadcyla; Cannibalization from Phesgo
- EU: Biosimilar erosion with slowing momentum; Switching of patients with residual disease to Kadcyla; Cannibalization from Phesgo
- Japan: Decline due to biosimilars
- International: Decline due to biosimilars

CER=Constant Exchange Rates

Ronapreve



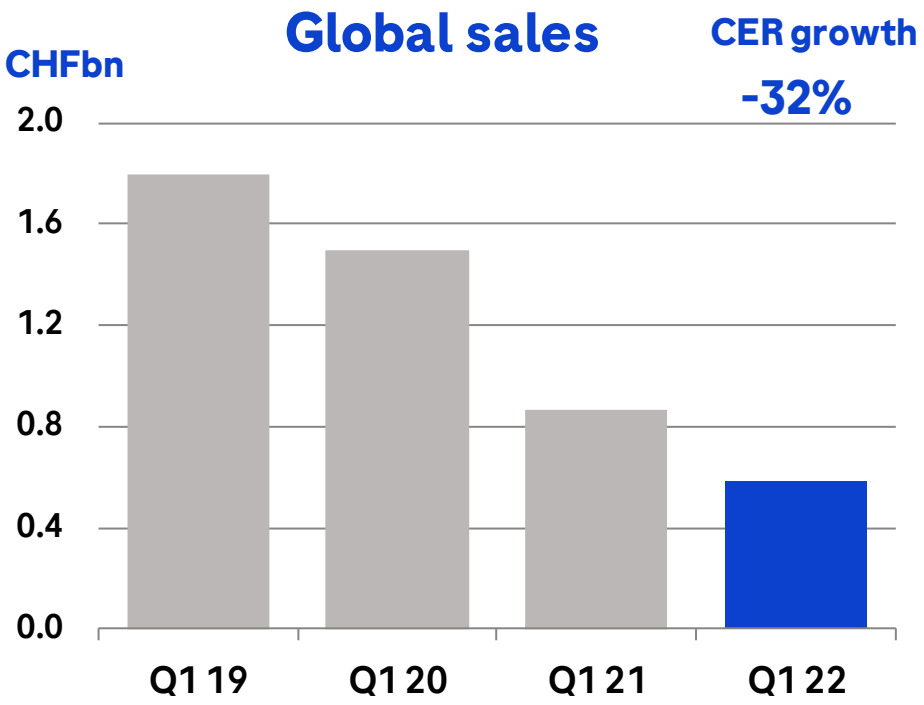


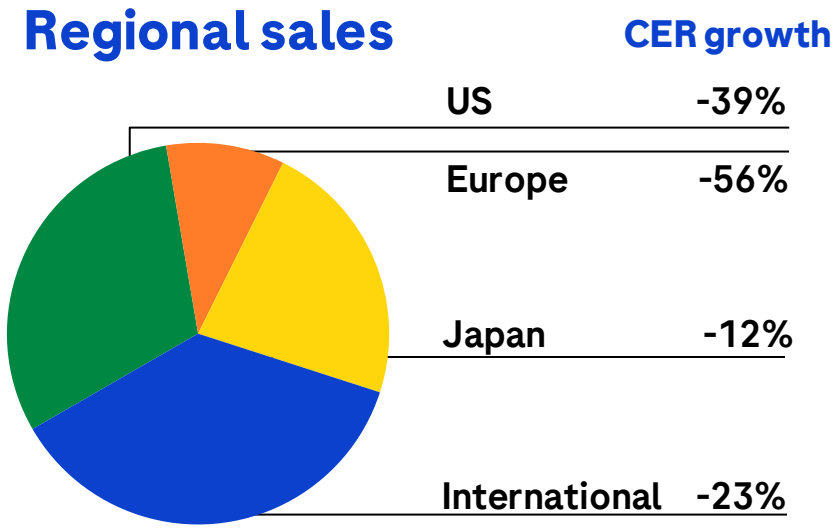
Q1 2022 sales of CHF 587m

- EU: Slowing sales as Ronapreve has limited activity against Omicron variant
- Japan: Additional sales to the government

CER=Constant Exchange Rates

Avastin





Q1 2022 sales of CHF 581m

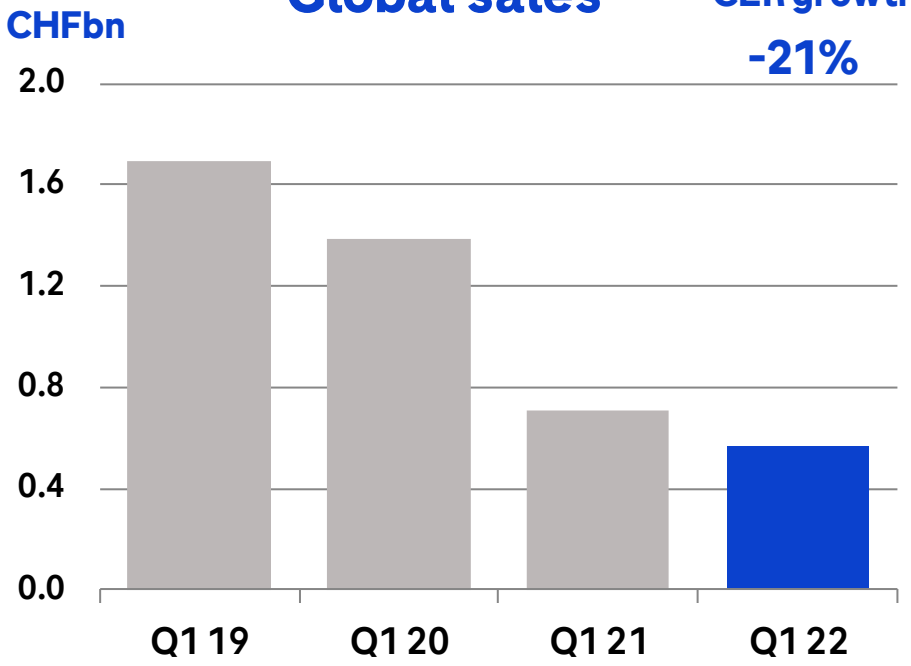
- US: Decline due to biosimilars; erosion momentum slowing
- EU: Decline due to biosimilars; erosion momentum slowing
- Japan: Limited decline due to biosimilars with narrow labels
- International: Decline due to biosimilars

CER=Constant Exchange Rates

Rituxan / MabThera

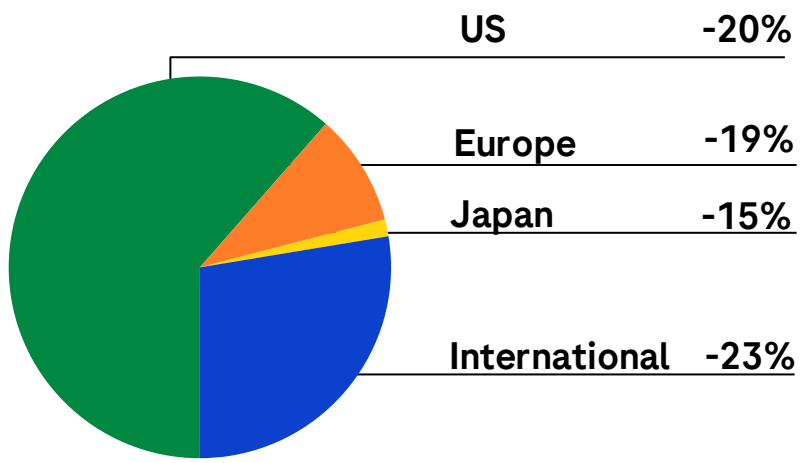
Global sales

CER growth -21%



Regional sales

CER growth

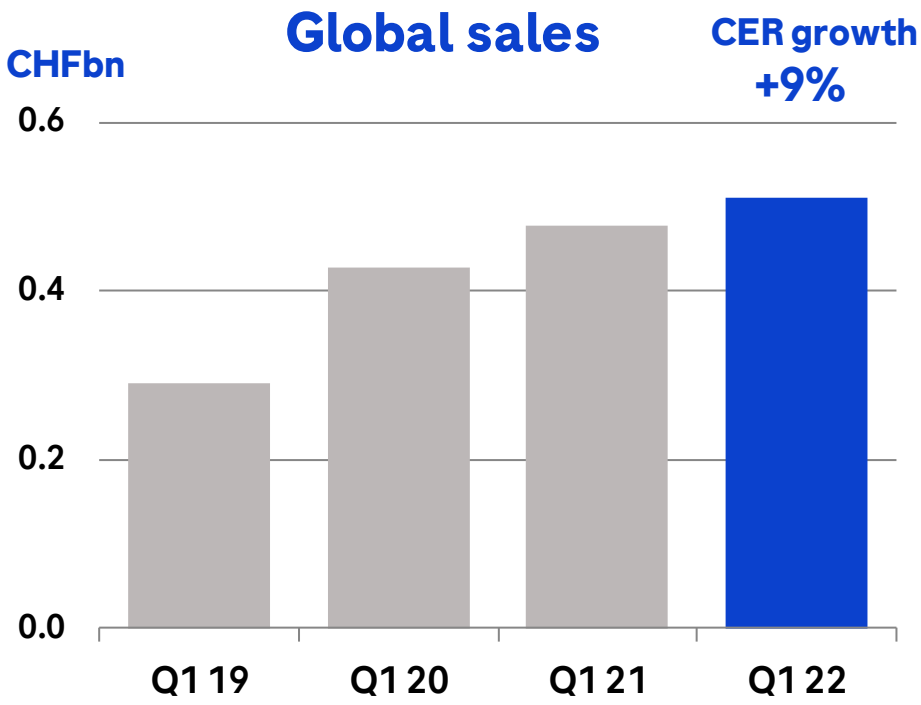


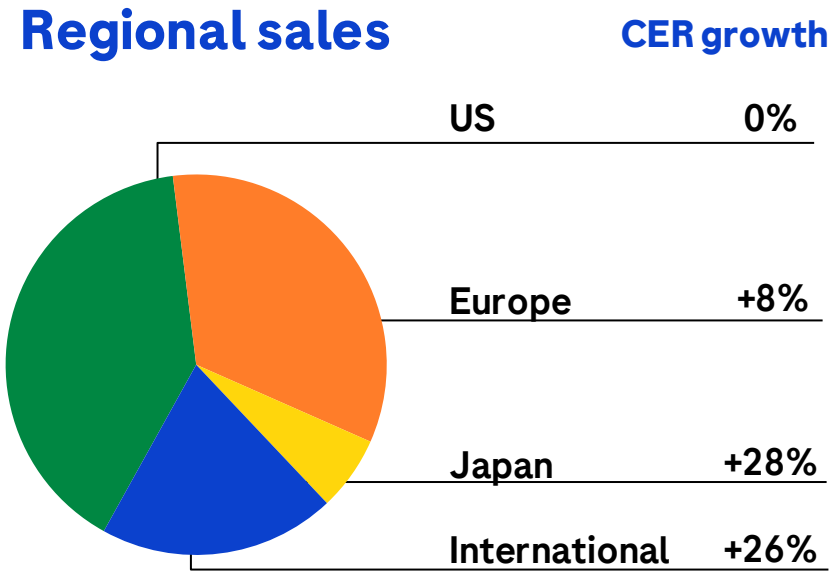
Q1 2022 sales of CHF 564m

- US: Decline due to biosimilars; erosion momentum slowing
- EU: Decline due to biosimilars; erosion momentum slowing
- Japan: Decline due to biosimilars
- International: Decline due to biosimilars

CER=Constant Exchange Rates

Kadcyla



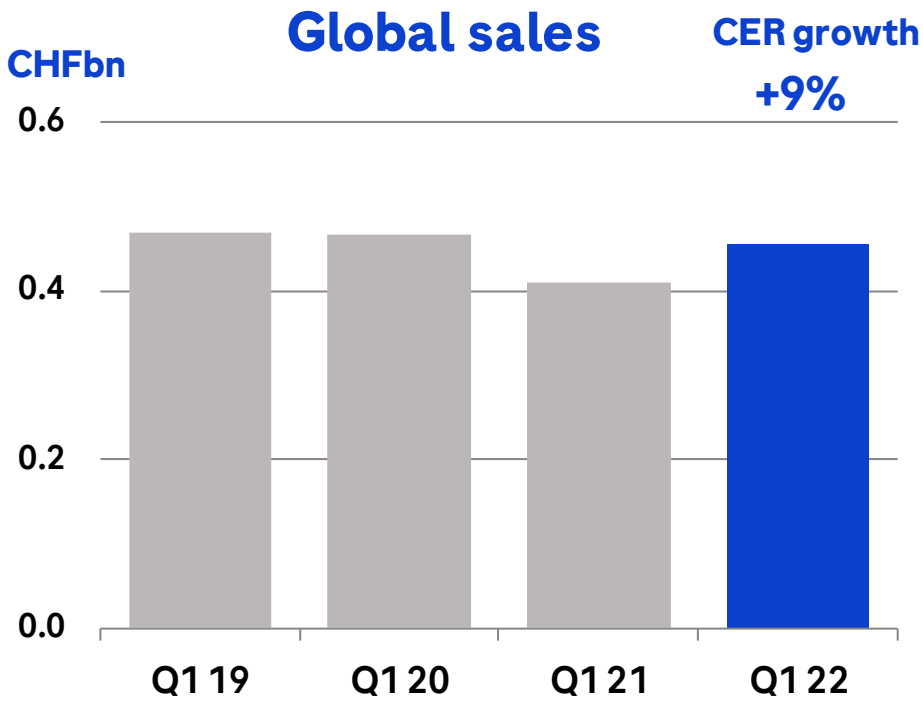


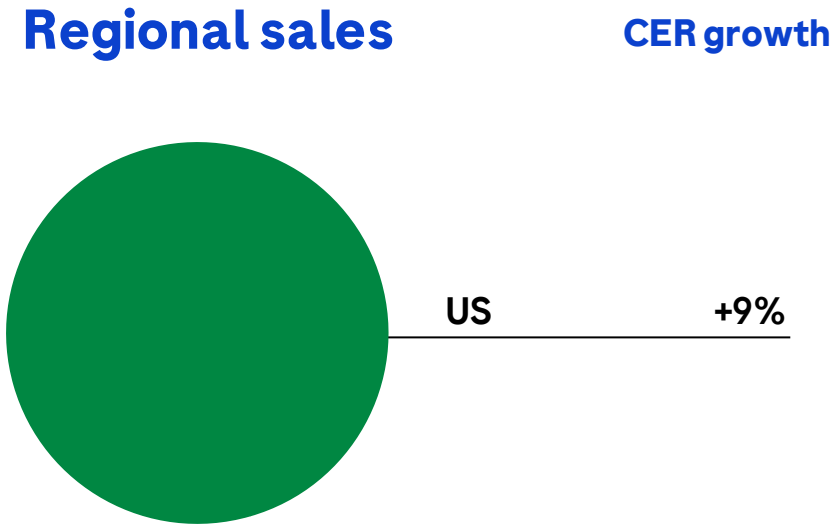
Q1 2022 sales of CHF 511m

- US: Growth in adjuvant eBC; share decline in metastatic BC due to competition
- EU: Strong uptake in adjuvant eBC in patients with residual disease after neoadjuvant treatment
- International: Growth driven by all regions

CER=Constant Exchange Rates

Xolair



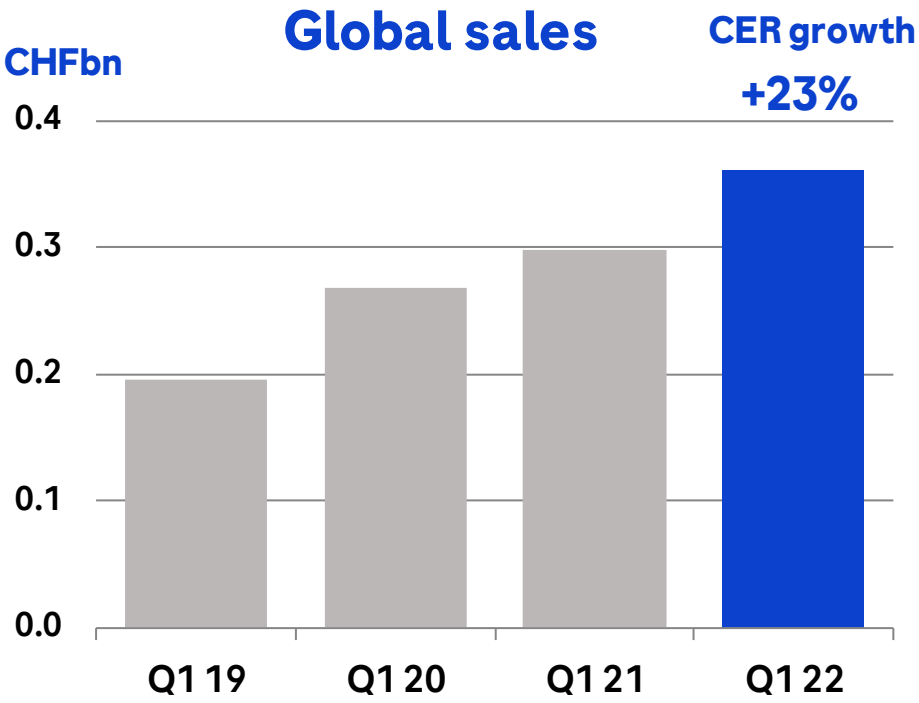


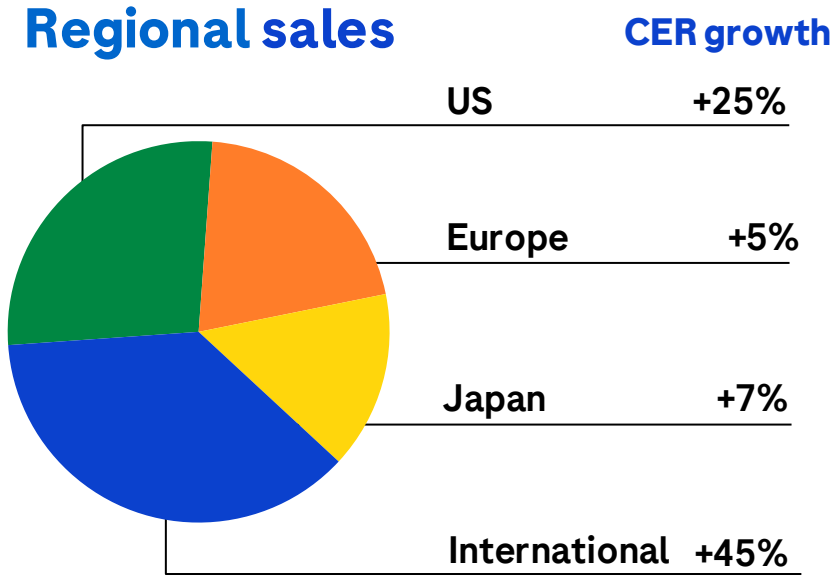
Q1 2022 sales of CHF 456m

- US: Xolair remains market leader in growing biologics asthma market; Growth driven by chronic idiopathic urticaria (CIU)

CER=Constant Exchange Rates

Alecensa



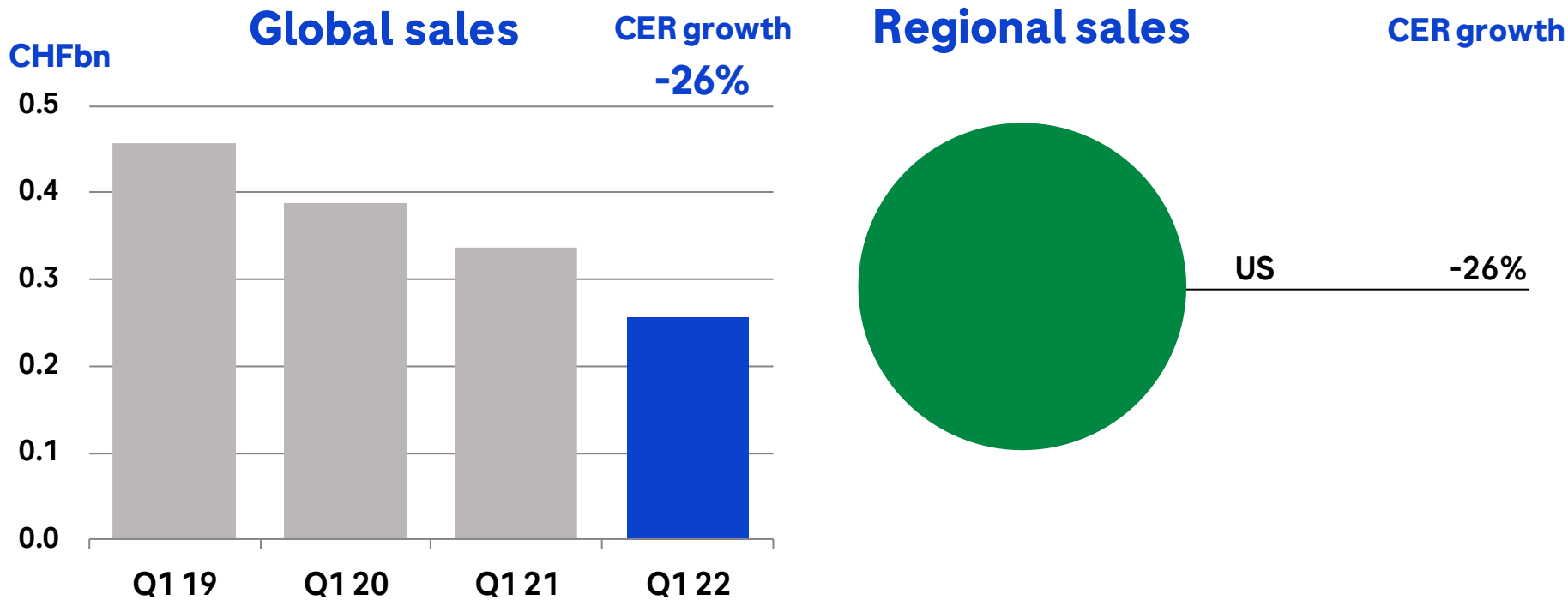


Q1 2022 sales of CHF 361m

- US: New patient share in 1L at around 70%
- EU: EU-5 new patient share in 1L at around 70%
- Japan: New patient share in 1L reaching >70%
- International: Strong growth driven by China

CER=Constant Exchange Rates

Lucentis

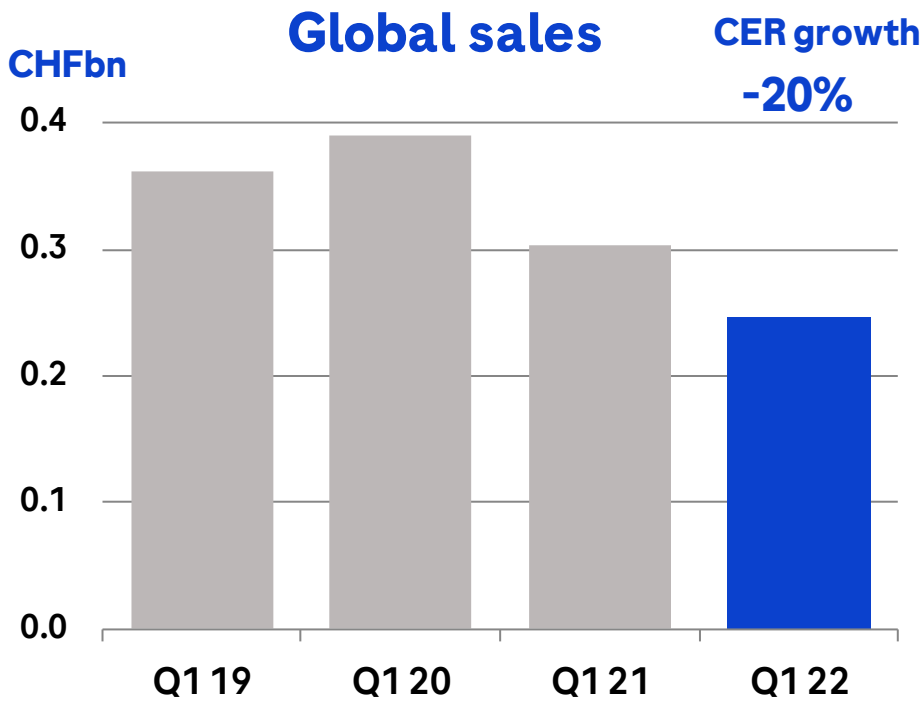


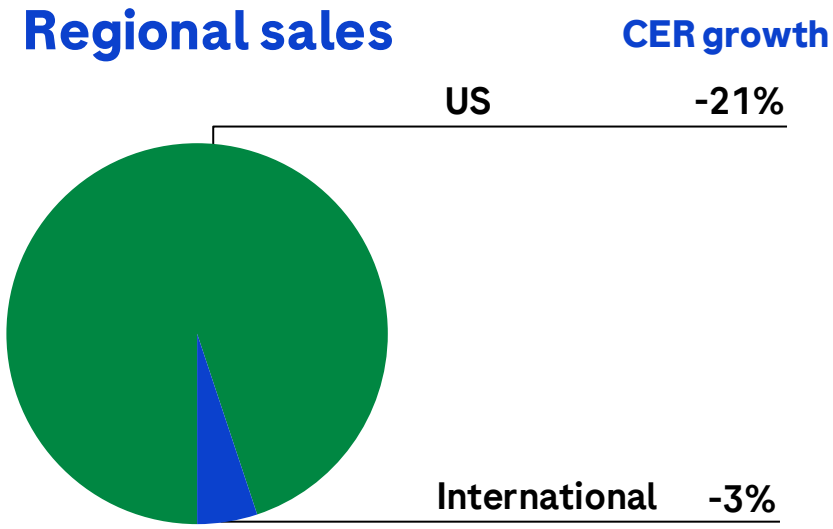
Q1 2022 sales of CHF 256m

- Declining market share as market dynamics impacted by new entrances and upcoming biosimilars
- First biosimilar expected by mid 2022

CER=Constant Exchange Rates

TNKase / Activase



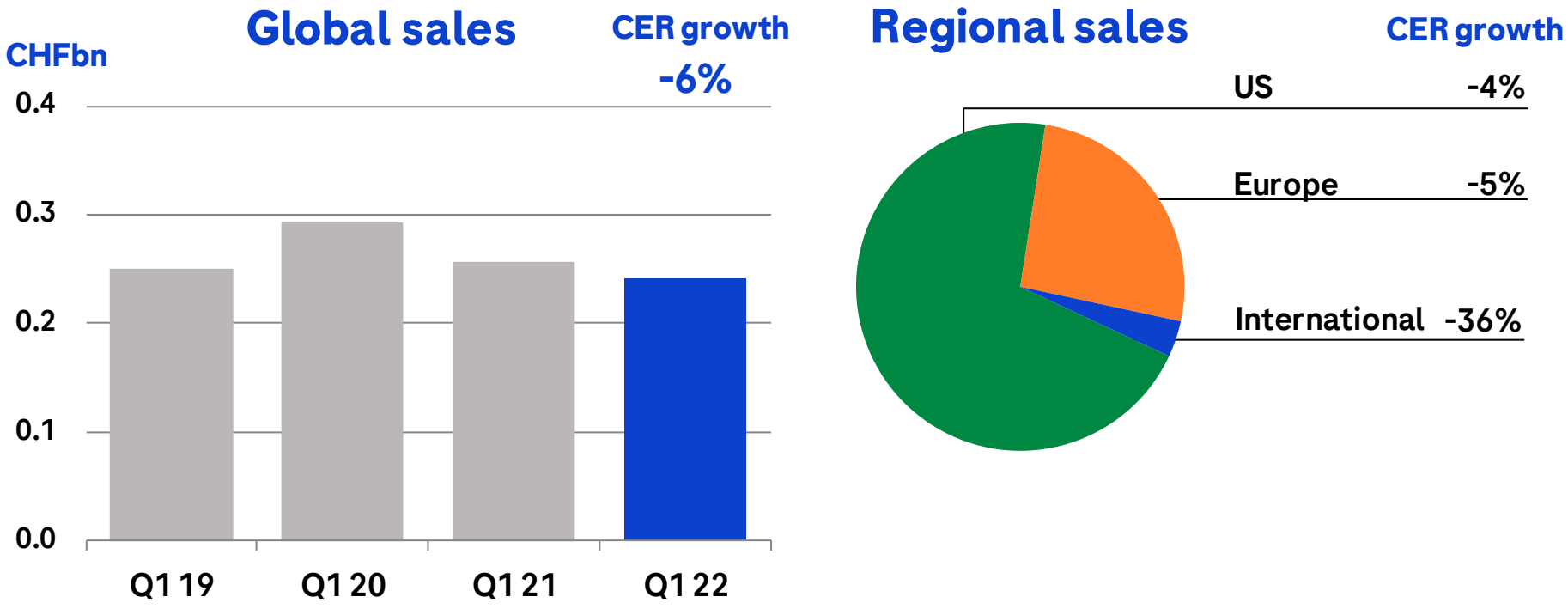


Q1 2022 sales of CHF 247m

- US: Sales impacted by COVID-19 and purchasing patterns

CER=Constant Exchange Rates

Esbriet



Q1 2022 sales of CHF 241m

- US: Reduction in new patients being diagnosed and initiated due to COVID-19
- EU: Reduction in new patients being diagnosed and initiated due to COVID-19

CER=Constant Exchange Rates

Roche Group development pipeline

Marketed products development programmes

Roche Pharma global development programmes

Roche Pharma research and early development (pRED)

Genentech research and early development (gRED)

Spark

Pharma sales appendix

Diagnostics sales appendix

Foreign exchange rates information

Q1 2022: Diagnostics Division CER growth

By Region and Customer Area (vs. 2021)

	Reported										Restatement[3]									
	Global		EMEA[1]		NOA		APAC		LATAM		Global		EMEA[1]		NOA		APAC		LATAM	
	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER
Core Lab[2,3]	1,873	8	657	8	347	3	736	9	133	15	1,896	8	679	8	348	3	736	9	133	15
Point of Care[3]	1,302	84	414	-23	639	>1000	199	344	50	-6	1,466	84	452	-21	726	541	236	396	52	-4
Molecular Lab[3]	1,376	26	520	26	492	14	323	58	41	-2	1,189	21	460	26	404	8	286	42	39	-4
Diabetes Care	417	-7	233	-3	58	-39	71	9	55	17	417	-7	233	-3	58	-39	71	9	55	17
Pathology Lab	318	14	78	12	169	10	66	23	5	39	318	14	78	12	169	10	66	23	5	39
Diagnostics Division	**5,286**	**24**	**1,902**	**2**	**1,705**	**59**	**1,395**	**34**	**284**	**9**	**5,286**	**24**	**1,902**	**2**	**1,705**	**59**	**1,395**	**34**	**284**	**9**

CER=Constant Exchange Rates; [1] Europe, Middle East and Africa; [2] incl. Roche Information Solutions; [3] Sales in the Point of Care customer area include sales from the Liat business (POC molecular), and sales in the Core Lab customer area include sales from the Life Science Alliances, both previously shown as part of Molecular Lab customer area. The comparative information for 2021 has been updated accordingly. In Q1 21 POC molecular sales = 90mCHF, Q2 21=92mCHF, Q3 21=175mCHF, Q4 21=194mCHF. In Q1 21 LS Alliances = 21mCHF, Q2 21=23mCHF, Q3 21=23mCHF, Q4 21=20mCHF.

Diagnostics Division quarterly sales and CER growth[1]

	Reported										Restatement[3]									
	Q1 21		Q2 21		Q3 21		Q4 21		Q1 22		Q1 21		Q2 21		Q3 21		Q4 21		Q1 22	
	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER	CHFm	%CER
Core Lab[2,3]	1,765	31	1,961	36	1,884	12	1,863	10	1,873	8	1,786	31	1,984	36	1,907	12	1,883	9	1,896	8
Point of Care[3]	716	281	900	424	442	143	525	-2	1,302	84	806	255	992	464	617	222	719	15	1,466	84
Molecular Lab[3]	1,107	86	1,109	19	1,238	21	1,358	15	1,376	26	996	87	994	9	1,040	5	1,144	7	1,189	21
Diabetes Care	460	13	434	7	400	-7	396	-2	417	-7	460	13	434	7	400	-7	396	-2	417	-7
Pathology Lab	282	9	308	32	299	4	313	7	318	14	282	9	308	32	299	4	313	7	318	14
Diagnostics Division	**4,330**	**55**	**4,712**	**48**	**4,263**	**18**	**4,455**	**8**	**5,286**	**24**	**4,330**	**55**	**4,712**	**48**	**4,263**	**18**	**4,455**	**8**	**5,286**	**24**

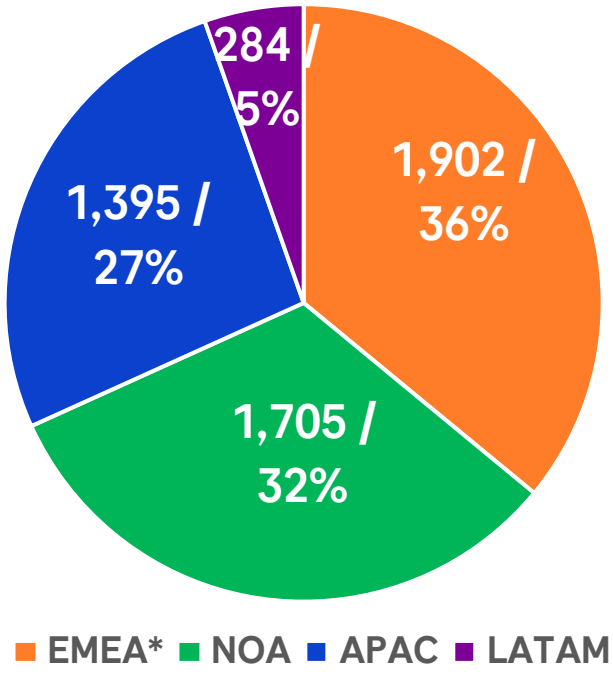
CER=Constant Exchange Rates; [1] versus same period of prior year; [2] incl. Roche Information Solutions; [3] Sales in the Point of Care customer area include sales from the Liat business (POC molecular), and sales in the Core Lab customer area include sales from the Life Science Alliances, both previously shown as part of Molecular Lab customer area. The comparative information for 2021 has been updated accordingly. In Q1 21 POC molecular sales = 90mCHF, Q2 21=92mCHF, Q3 21=175mCHF, Q4 21=194mCHF. In Q1 21 LS Alliances = 21mCHF, Q2 21=23mCHF, Q3 21=23mCHF, Q4 21=20mCHF.

Q1 2022: Diagnostics Division regional sales

Growth driven by North America and Asia Pacific

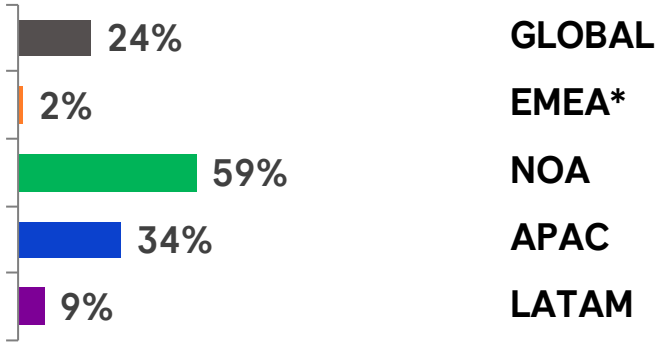
Sales YTD CHFm & % of total sales

Total YTD Sales = 5,286



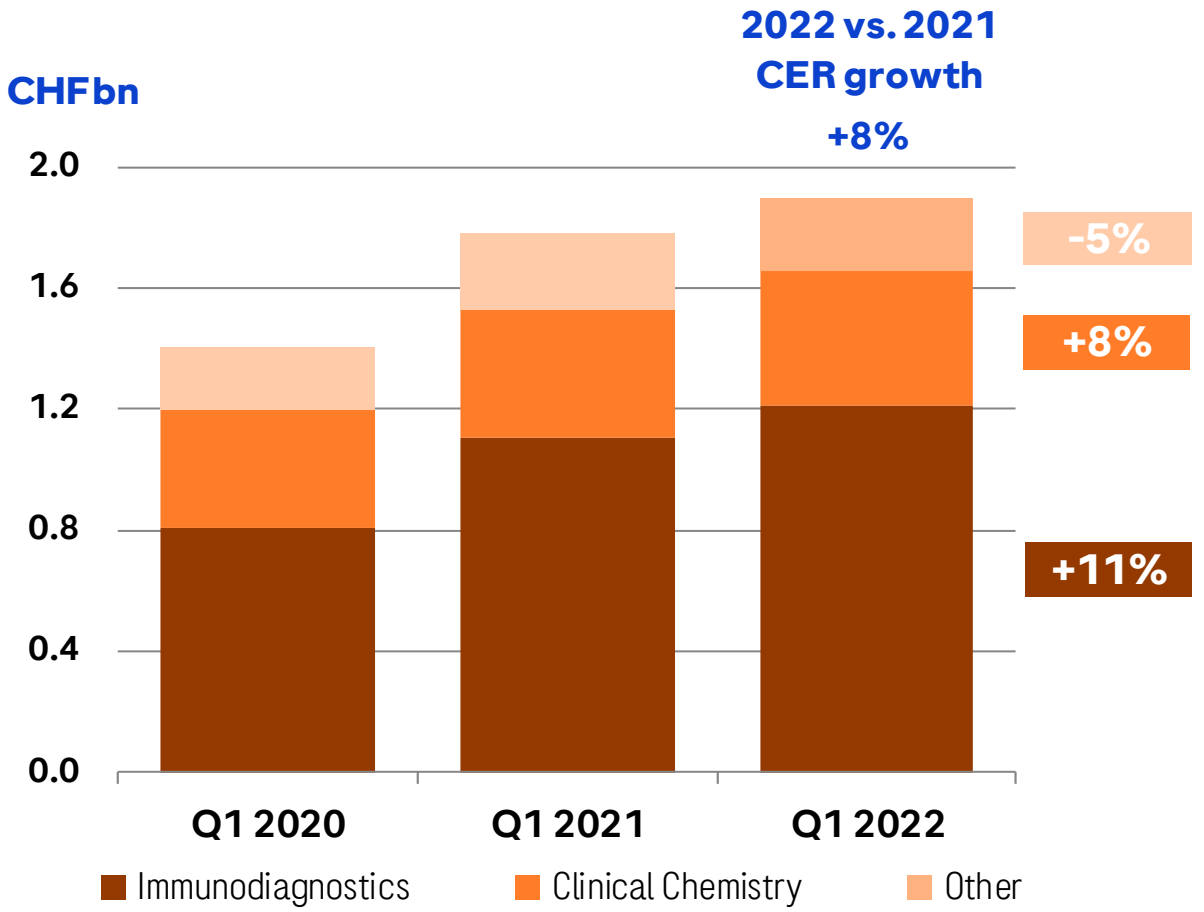
Sales growth at CER

Diagnostics Division



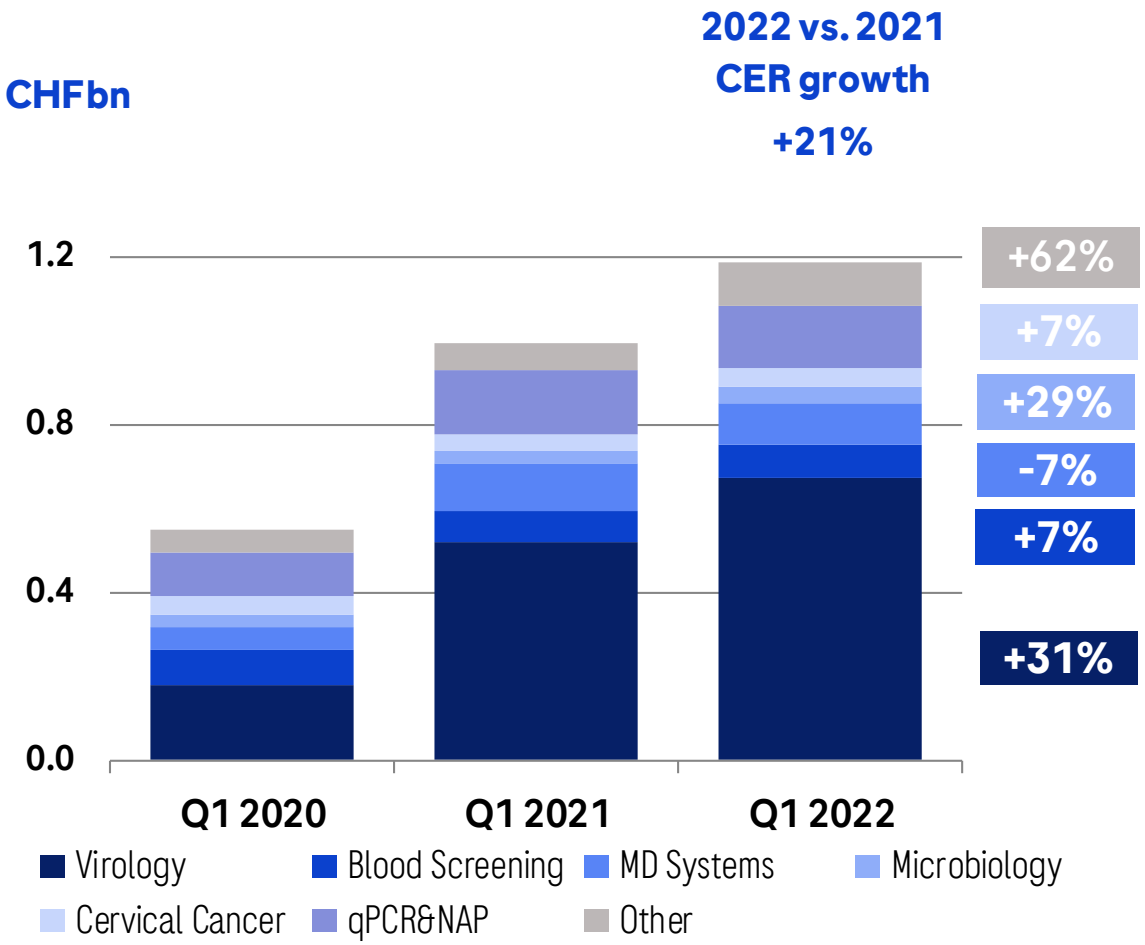
CER=Constant Exchange Rates (avg. full year 2021); * Europe, Middle East and Africa

Core Lab



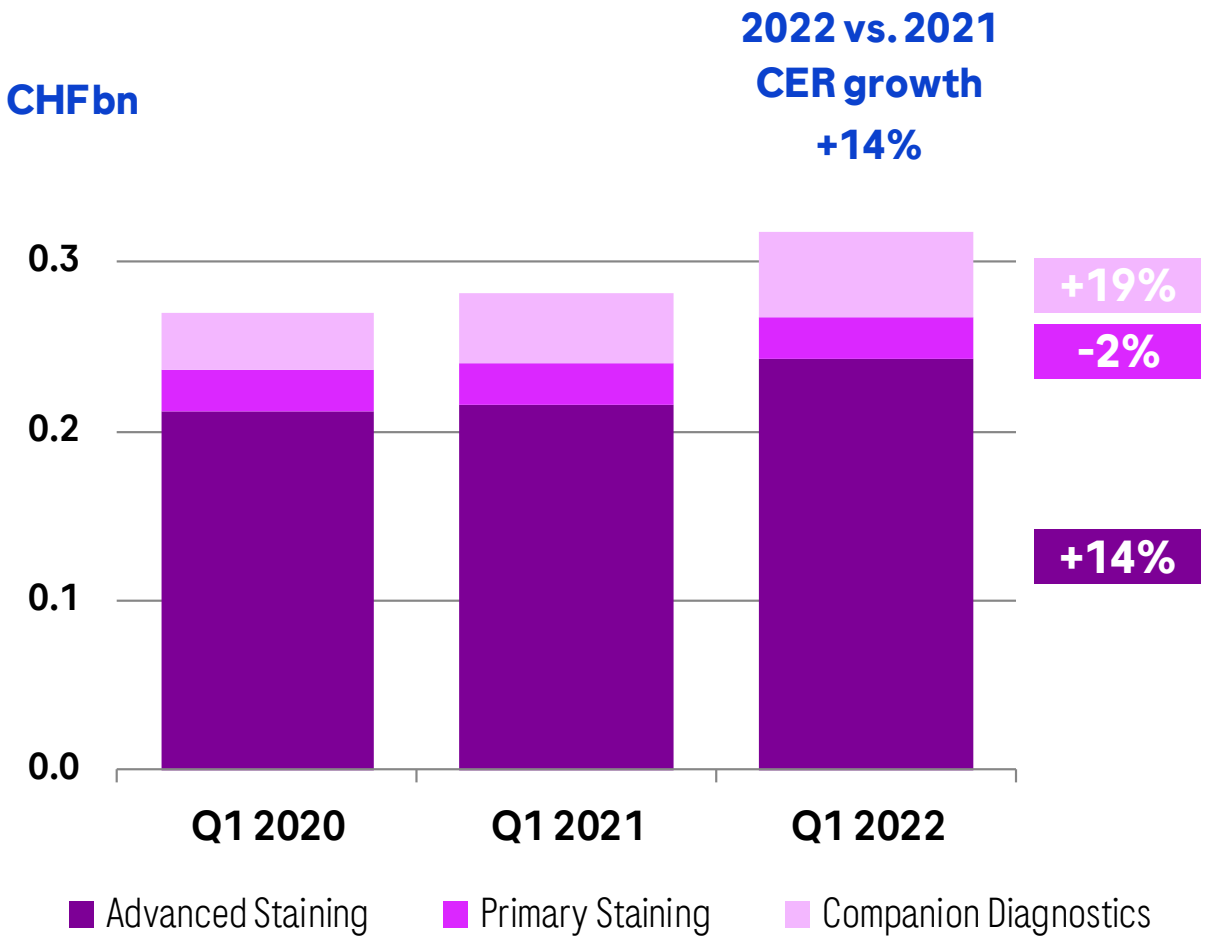
CER=Constant Exchange Rates; underlying growth of Core Lab excluding Roche Information Solutions: +8%

Molecular Lab



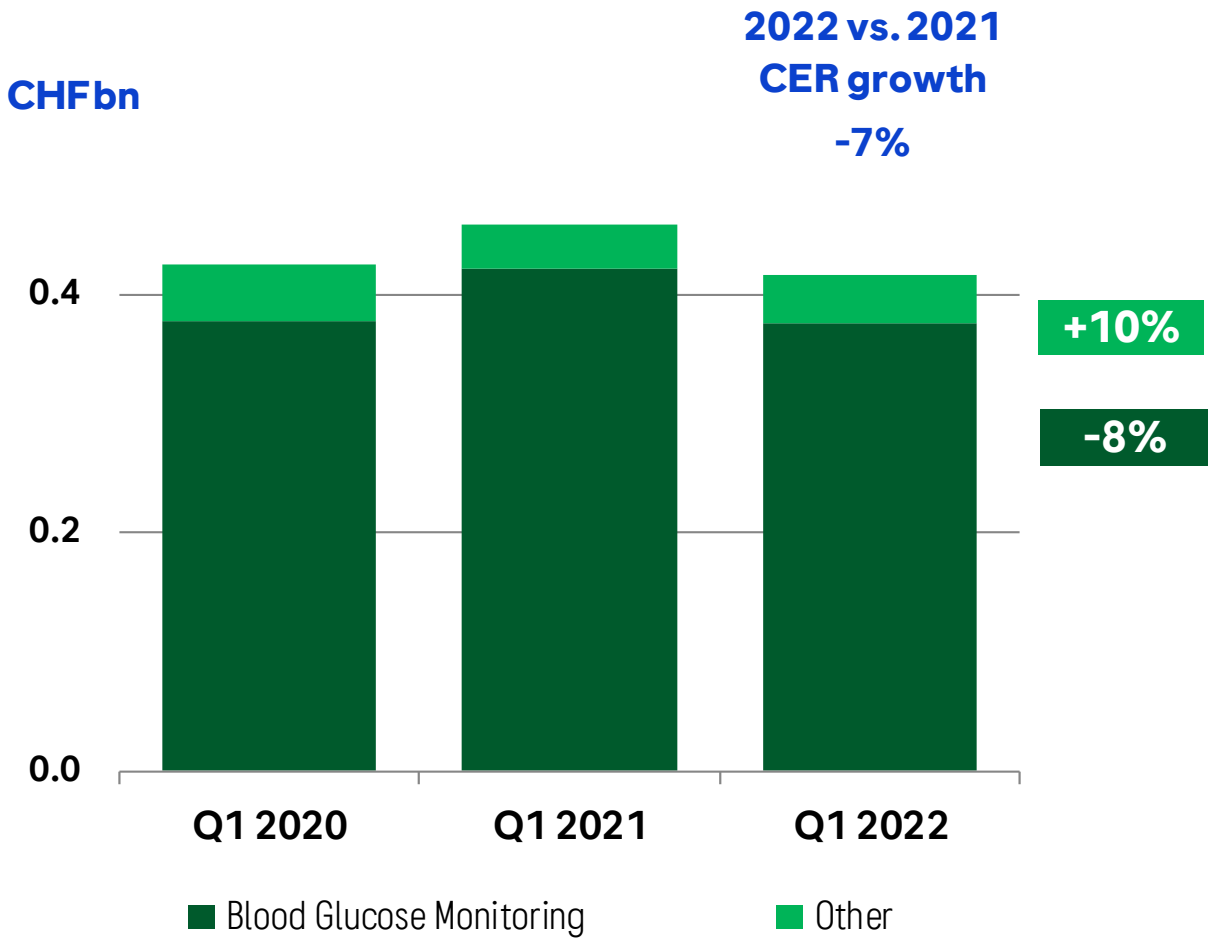
CER=Constant Exchange Rates

Pathology Lab



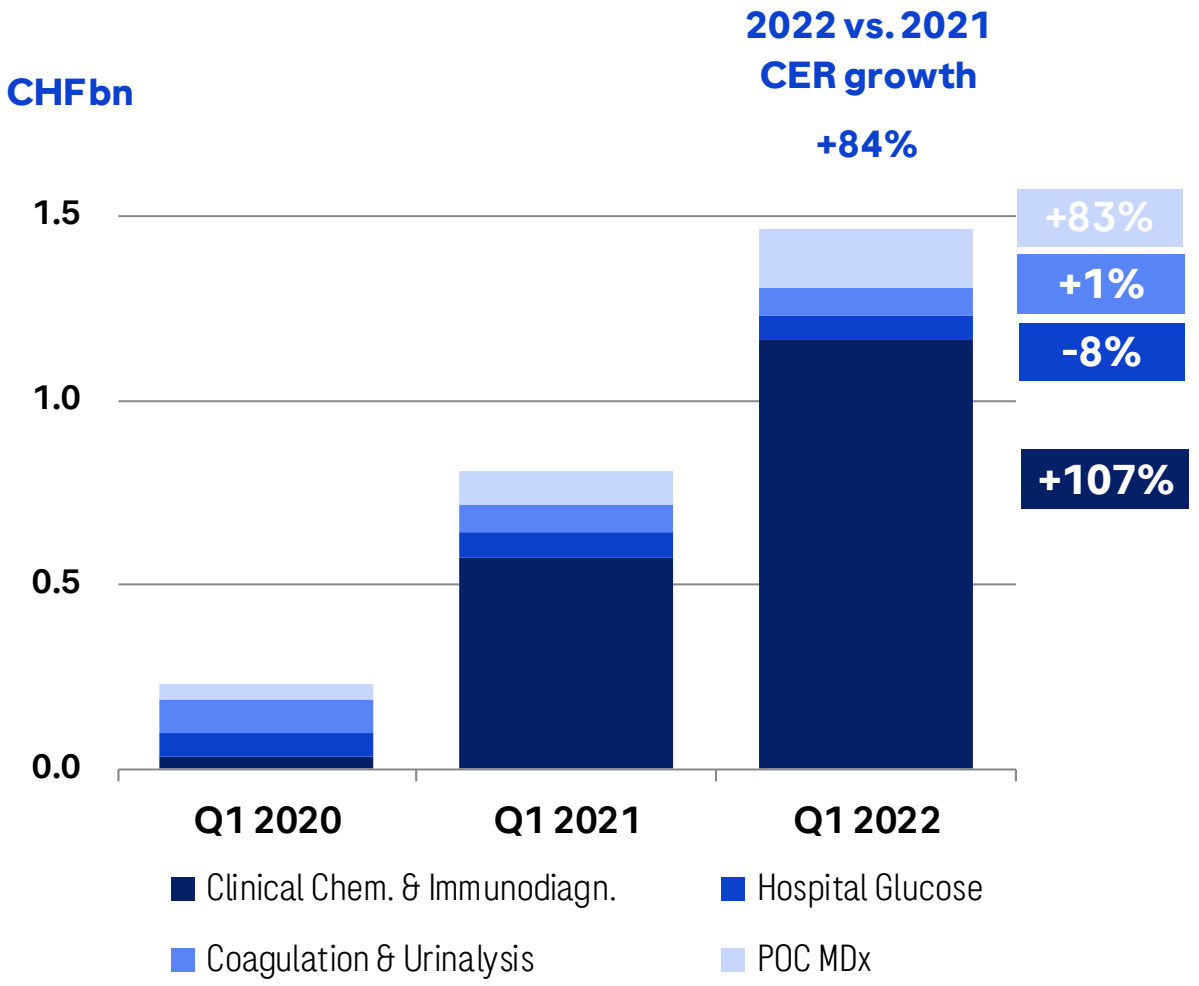
CER=Constant Exchange Rates

Diabetes Care



CER=Constant Exchange Rates

Point of Care



CER=Constant Exchange Rates

Roche Group development pipeline

Marketed products development programmes

Roche Pharma global development programmes

Roche Pharma research and early development (pRED)

Genentech research and early development (gRED)

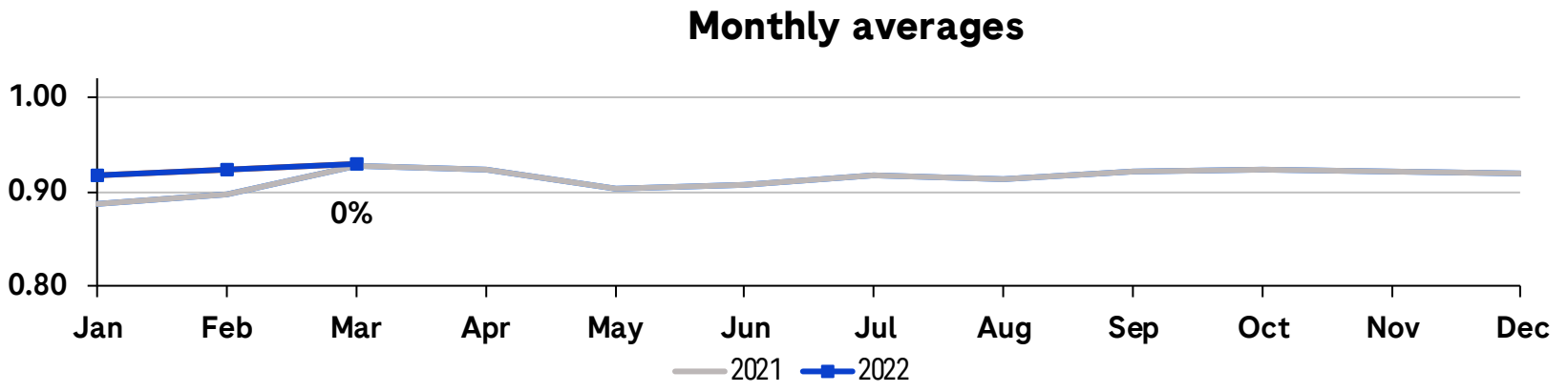
Spark

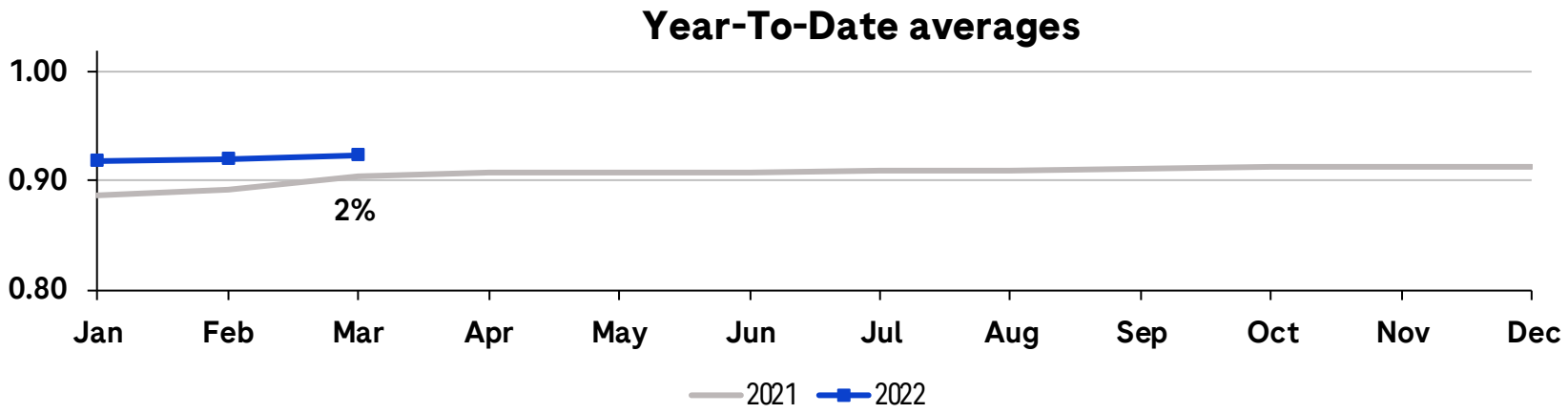
Pharma sales appendix

Diagnostics sales appendix

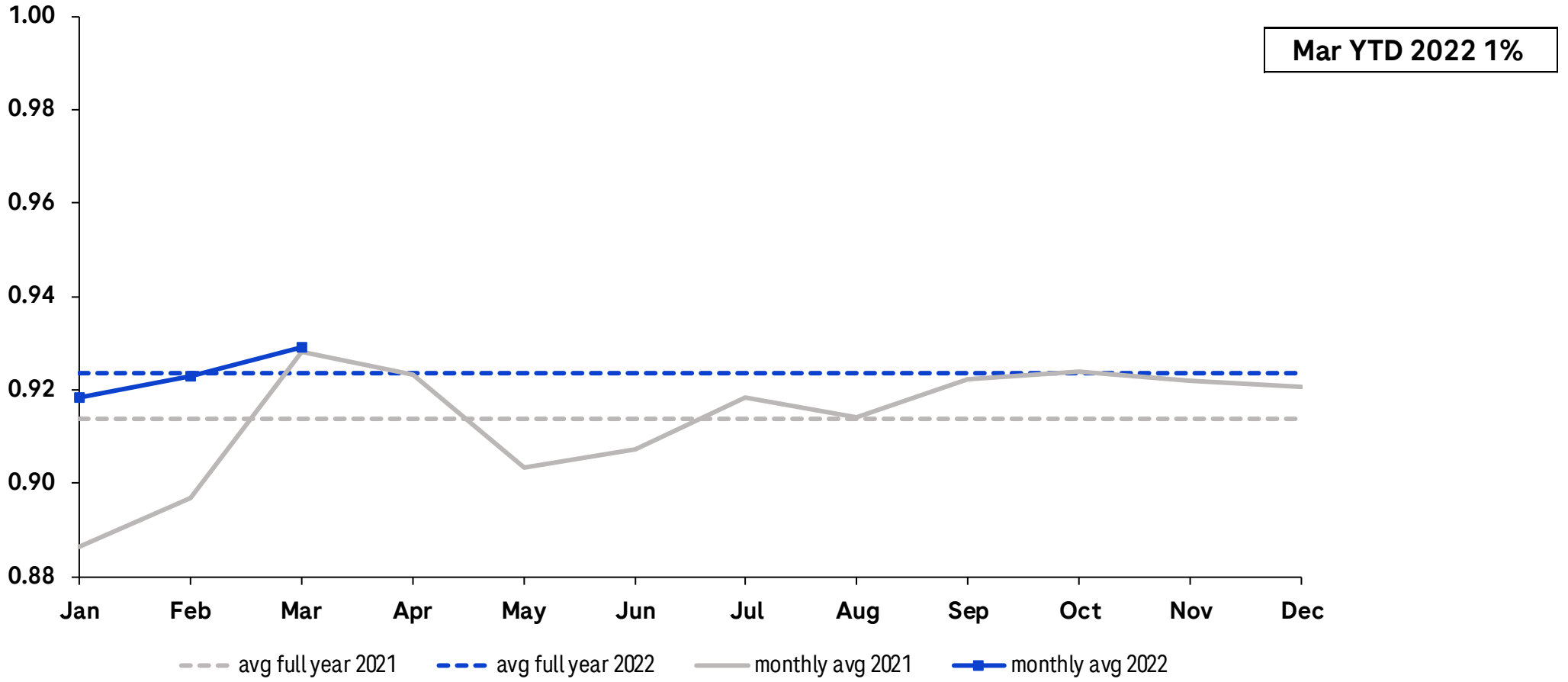
Foreign exchange rates information

CHF/USD

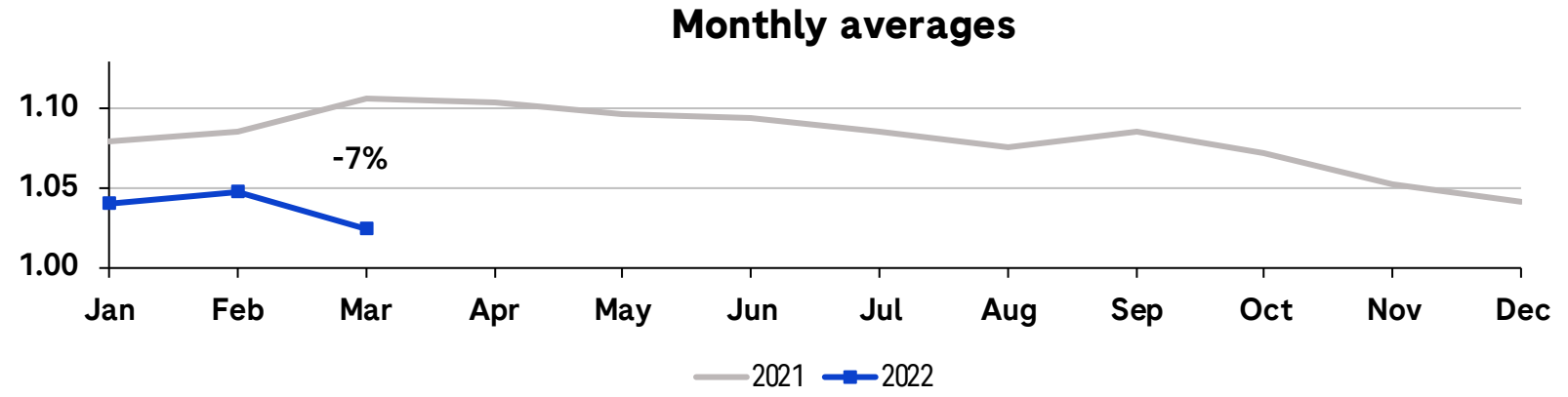

Monthly averages
1.00
0.90
0.80
0%
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
2021
2022

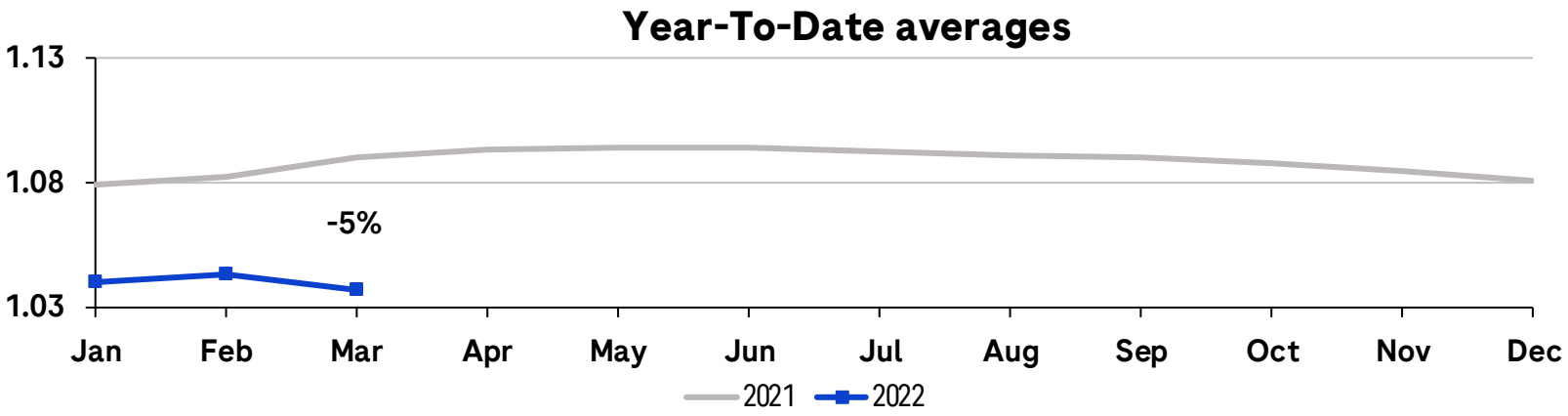

Year-To-Date averages
1.00
0.90
0.80
2%
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
2021
2022

CHF/USD

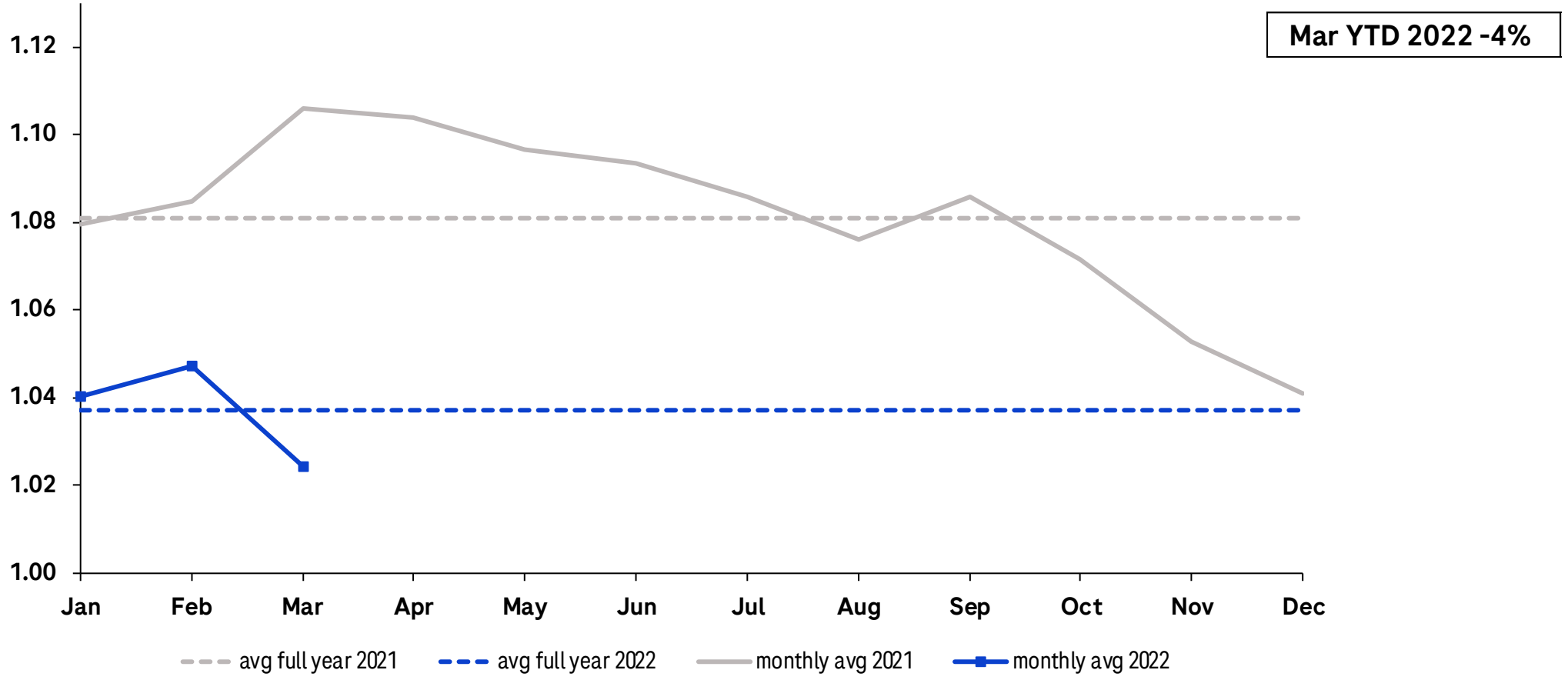

1.00
0.98
0.96
0.94
0.92
0.90
0.88
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Mar YTD 2022 1%
avg full year 2021
avg full year 2022
monthly avg 2021
monthly avg 2022

CHF/EUR


Monthly averages
1.10
1.05
1.00
-7%
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
2021
2022

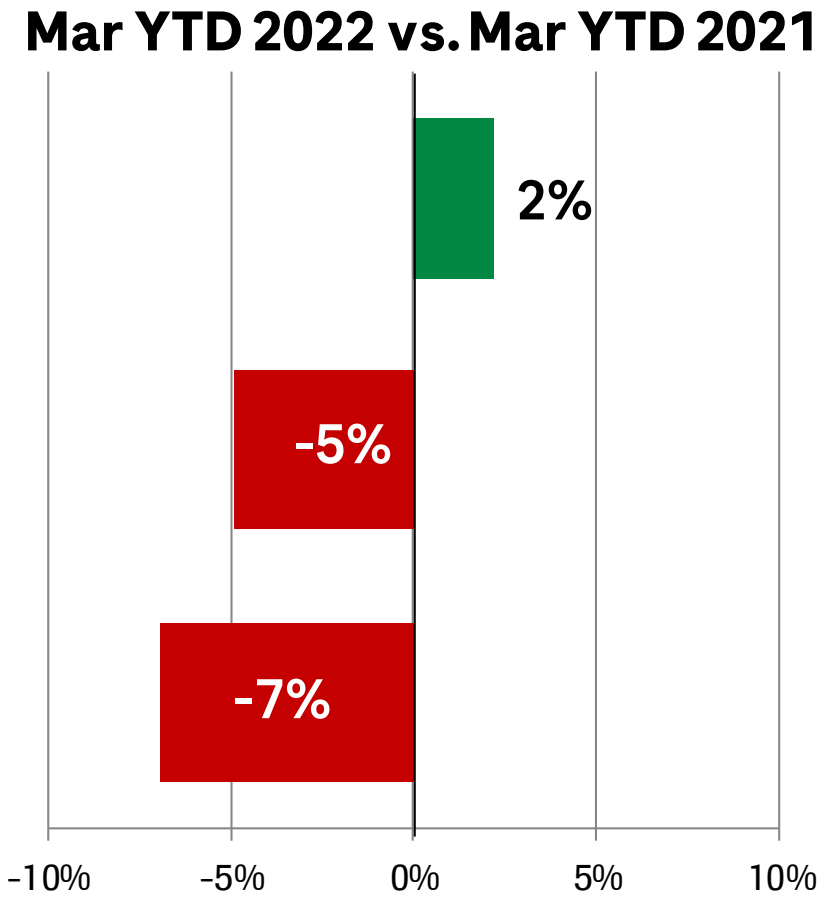

Year-To-Date averages
1.13
1.08
1.03
-5%
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
2021
2022

CHF/EUR


Mar YTD 2022 -4%
1.12
1.10
1.08
1.06
1.04
1.02
1.00
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
avg full year 2021
avg full year 2022
monthly avg 2021
monthly avg 2022

Average CHF Exchange Rates

	Mar YTD 2022	Mar YTD 2021
USD	0.92	0.90
EUR	1.04	1.09
JPY	0.80	0.85

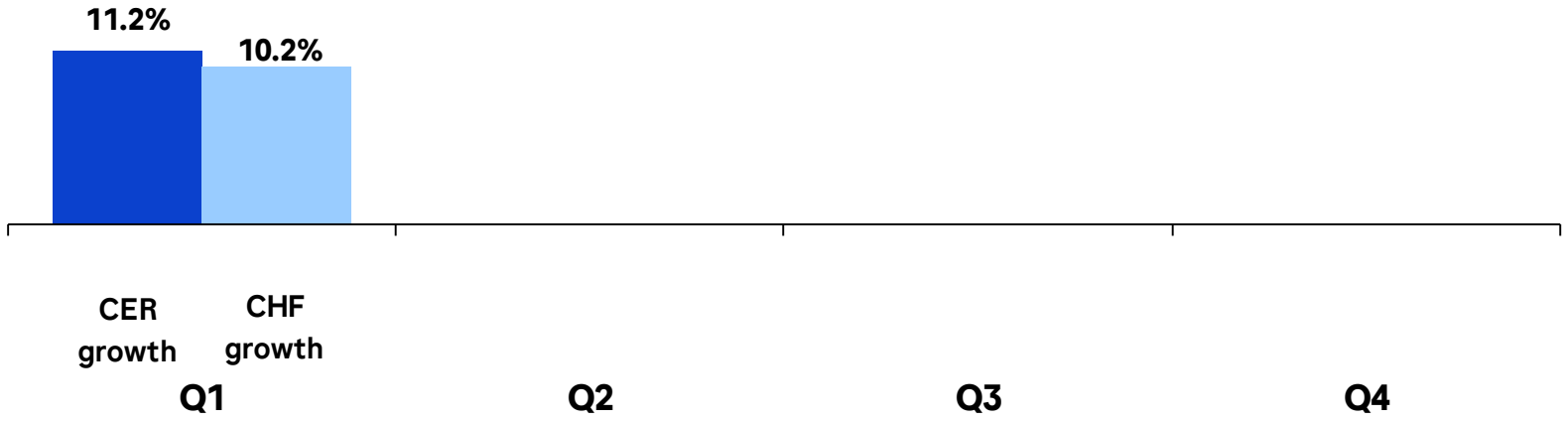


Exchange rate impact on sales growth

Q1 2022: negative impact of JPY and EUR, positive impact of USD

Development of average exchange rates versus prior year period

CHF / USD	**2.2%**
CHF / EUR	**-4.9%**
CHF / JPY	**-6.9%**
Difference in CHF / CER growth	**-1.0%**



CER=Constant Exchange Rates (avg full year 2021)

Doing now what patients need next